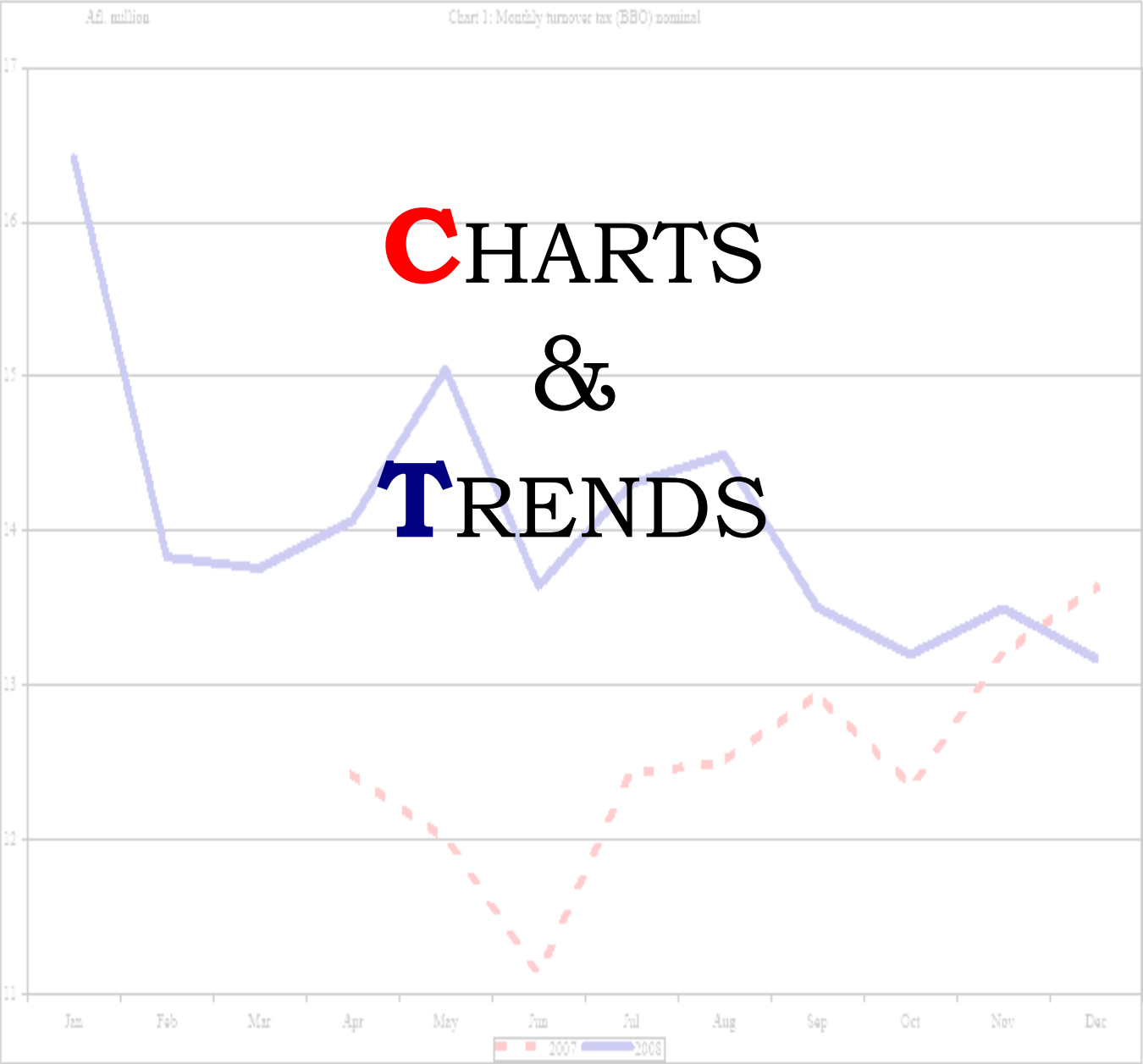
CENTRALE BANK VAN ARUBA



CHARTS & TRENDS

Research Department
June 5, 2013

Contents

1	**Real sector**	
1.1	Nominal turnover tax (BBO)	*1-3*
1.2	Real turnover tax (BBO) - lagged one month	*1-3*
1.3	Nominal wage tax	*1-3*
1.4	Real wage tax - lagged one month	*1-3*
1.5	Inflation Aruba *(Twelve-month average)*	*1-4*
1.6	Inflation Aruba *(End of period)*	*1-4*
1.7	Inflation differential 12-month average and end of period	*1-4*
1.8	Inflation USA *(Twelve-month average)*	*1-4*
1.9	Inflation differential Aruba with USA *(Twelve-month average)*	*1-4*
1.10	Aruba inflation excluding energy and food *(Twelve-month average)*	*1-4*
1.11	Aruba inflation excluding energy *(Twelve-month average)*	*1-4*
1.12	USA inflation excluding energy *(Twelve-month average)*	*1-4*
1.13	Aruba-Food and non-alcoholic beverage *(Twelve-month average)*	*1-5*
1.14	Aruba-Housing *(Twelve-month average)*	*1-5*
1.15	Aruba-Household operation *(Twelve-month average)*	*1-5*
1.16	Aruba-Transport *(Twelve-month average)*	*1-5*
1.17	Aruba-Food component *(Twelve-month average)*	*1-5*
1.18	USA-Food component *(Twelve-month average)*	*1-5*
1.19	Aruba-Maintenance and repair of the dwelling *(Twelve-month average)*	*1-5*
1.20	Unemployment rate	*1-6*
1.21	Severance insurance payments	*1-6*
1.22	Workers' remittances payments	*1-6*
1.23	Population	*1-6*
1.24	AZV-receipts	*1-6*
1.25	AOV/AWW-receipts	*1-6*
1.26	Stay-over visitors	*1-7*
1.27	Visitor's nights	*1-7*
1.28	Airport arrivals corrected for resident arrivals	*1-7*
1.29	Resident arrivals	*1-7*
1.30	Airline load factor	*1-7*
1.31	Average nights stayed	*1-7*
1.32	Cruise passengers	*1-7*
1.33	Ship calls	*1-7*
1.34	Occupancy rate-total	*1-8*
1.35	Occupancy rate-hotels	*1-8*
1.36	Occupancy rate-timeshare	*1-8*
1.37	Nominal revenue per available room-total	*1-9*
1.38	Real revenue per available room-total	*1-9*
1.39	Nominal revenue per available room-hotel	*1-9*
1.40	Real revenue per available room-hotel	*1-9*
1.41	Nominal revenue per available room-timeshare	*1-9*
1.42	Real revenue per available room-timeshare	*1-9*
1.43	Nominal average daily rate-total	*1-9*
1.44	Real average daily rate-total	*1-9*
1.45	Nominal average daily rate-hotel	*1-10*
1.46	Real average daily rate-hotel	*1-10*
1.47	Nominal average daily rate-timeshare	*1-10*
1.48	Real average daily rate-timeshare	*1-10*
1.49	Nominal tourism receipts	*1-11*
1.50	Real tourism receipts	*1-11*
1.51	Nominal tourism expenditure	*1-11*
1.52	Real tourism expenditure	*1-11*
1.53	Nominal tourism receipts (Commercial banks and CBA)	*1-11*
1.54	Real tourism receipts (Commercial banks and CBA)	*1-11*
1.55	Nominal hotel room tax/tourist levy	*1-11*
1.56	Real hotel room tax/tourist levy - lagged one month	*1-11*
1.57	Nominal gambling licenses	*1-12*
1.58	Real gambling licenses - lagged on month	*1-12*
1.59	Water	*1-13*
1.60	Electricity	*1-13*
1.61	Gas	*1-13*
1.62	Container transport ASTEC	*1-13*
1.63	Unleaded premium gasoline prices	*1-13*
1.64	Diesel prices	*1-13*
1.65	New commercial water connection	*1-13*
1.66	New commercial water disconection	*1-13*
1.67	Index of construction	*1-14*
2	**Monetary sector**	
2.1	Nominal money supply *(End of period)*	*2-3*
2.2	Real money supply *(End of period)*	*2-3*
2.3	Nominal net domestic assets *(End of period)*	*2-3*
2.4	Real net domestic assets *(End of period)*	*2-3*
2.5	Nominal net foreign assets Including revaluation differences *(End of period)*	*2-3*
2.6	Real net foreign assets Including revaluation differences *(End of period)*	*2-3*
2.7	Nominal net foreign assets Excluding revaluation differences *(End of period)*	*2-3*

2.8	Real net foreign assets Excluding revaluation differences *(End of period)*	*2-3*
2.9	Nominal total credit *(End of period)*	*2-4*
2.10	Real total credit *(End of period)*	*2-4*
2.11	Nominal consumer credit *(End of period)*	*2-4*
2.12	Real consumer credit *(End of period)*	*2-4*
2.13	Number of new consumer credit *(During period)*	*2-4*
2.14	Total amount of new consumer credit *(During period)*	*2-4*
2.15	Nominal average new consumer credit per lender *(During period)*	*2-4*
2.16	Real average new consumer credit per lender *(During period)*	*2-4*
2.17	Nominal housing mortgages *(End of period)*	*2-5*
2.18	Real housing mortgages *(End of period)*	*2-5*
2.19	Number of new housing mortgages *(During period)*	*2-5*
2.20	Total amount of new housing mortgages *(During period)*	*2-5*
2.21	Nominal average new housing mortgages per lender *(During period)*	*2-5*
2.22	Real average new housing mortgages per lender *(During period)*	*2-5*
2.23	Nominal car loans *(End of period)*	*2-5*
2.24	Real car loans *(End of period)*	*2-5*
2.25	Nominal commercial loans *(End of period)*	*2-6*
2.26	Real commercial loans *(End of period)*	*2-6*
2.27	Number of new commercial mortgages *(During period)*	*2-6*
2.28	Total amount of new commercial mortgages *(During period)*	*2-6*
2.29	Nominal average new commercial mortgages per lender *(During period)*	*2-6*
2.30	Real average new commercial mortgages per lender *(During period)*	*2-6*
2.31	Number of new commercial term loans *(During period)*	*2-6*
2.32	Total amount of new commercial term loans *(During period)*	*2-6*
2.33	Nominal average new commercial term loan per lender	*2-7*
2.34	Real average new commercial term loan per lender *(During period)*	*2-7*
2.35	Nominal savings deposits *(End of period)*	*2-7*
2.36	Real savings deposits *(End of period)*	*2-7*
2.37	Number of new savings deposits *(During period)*	*2-7*
2.38	Total of amount of new savings deposits *(During period)*	*2-7*
2.39	Weighted average rate on interest on deposits *(During period)*	*2-7*
2.40	Weighted average rate on interest on loans *(During period)*	*2-7*
2.41	Interest rate margin *(During period)*	*2-8*
2.42	Weighted average yield on treasury bonds	*2-8*
2.43	Weighted average yield on treasury bills	*2-8*
2.44	Gross business loans on a weekly basis	*2-9*
2.45	Gross individual loans on a weekly basis	*2-9*
3	**Public finance**	
3.1	Government revenue	*3-3*
3.2	Government expenditure	*3-3*
3.3	Government financial deficit (-)	*3-3*
3.4	Government financial deficit (-) incl. change in unmet financing requirements	*3-3*
3.5	Outstanding dometic government debt	*3-3*
3.6	Outstanding foreign governmnet debt	*3-3*
3.7	Outstanding government debt	*3-3*
3.8	Outstanding government debt to GDP ratio	*3-3*
3.9	Taxes on income	*3-4*
3.10	Taxes on commodities	*3-4*
3.11	Foreign exchange tax	*3-4*
3.12	Nontax revenue	*3-4*
3.13	Wage expenditures	*3-4*
3.14	Number of government employees	*3-4*
3.15	Goods and services	*3-4*
3.16	Interest	*3-4*
3.17	Investments (Incl. development fund spending)	*3-5*
3.18	Transfer to AZV	*3-5*
3.19	Expenditure cash adjusted basis	*3-5*
4	**External sector**	
4.1	Overall balance of payments	*4-3*
4.2	Overall balance of payments-Oil sector	*4-3*
4.3	Overall balance of payments-Non-oil secter	*4-3*
4.4	Current account	*4-3*
4.5	Current account-Oil sector	*4-3*
4.6	Current account-Non-oil sector	*4-3*
4.7	Capital and financial account	*4-3*
4.8	Capital and financial account-Oil sector	*4-3*
4.9	Capital and financial account-Non-oil sector	*4-4*
4.10	Import payments of goods	*4-4*

4.11	Import payments of goods-Oil sector	*4-4*
4.12	Import payments of goods-Non-oil sector	*4-4*
4.13	Import payments of services	*4-4*
4.14	Import payments of services-Oil sector	*4-4*
4.15	Import payments of services-Non-oil sector	*4-4*
4.16	Import payments of goods and services	*4-4*
4.17	Import payments of goods and services-Oil sector	*4-5*
4.18	Import payments of goods and services-Non-oil sector	*4-5*
4.19	Merchandise import coverage ratio *(End of period)*	*4-5*
4.20	Merchandise import coverage ratio *(Twelve-month average)*	*4-5*
4.21	Current account import coverage ratio *(End of period)*	*4-5*
4.22	Current account import coverage ratio *(Twelve-month average)*	*4-5*
5	**Macro prudential indicators**	
5.1	Capital/risk-weighted assets ratio	*5-3*
5.2	Loan/deposit ratio	*5-3*
5.3	Prudential liquidity ratio	*5-3*
5.4	Nonperforming loans-commercial current account	*5-4*
5.5	Nonperforming loans-commercial term loans	*5-4*
5.6	Nonperforming loans-commercial mortgages	*5-4*
5.7	Nonperforming loans-individual mortgages	*5-4*
5.8	Nonperforming loans-individual other	*5-4*
5.9	Nonperforming loans-total loans	*5-4*
5.10	Commercial banks-nonperforming loans *(Monthly figures)*	*5-4*
5.11	Nonperforming loans - Commercial banks & banklike institutions	*5-5*
6	**Composite indicators**	
6.1	Index monthly indicators of consumption	*6-3*
6.2	Index quarterly indicators of consumption	*6-3*
6.3	Index monthly indicators of investment	*6-3*
6.4	Index quarterly indicators of investment	*6-3*
6.5	Index of export indicators	*6-3*
6.6	Index of indicators of imports	*6-3*
6.7	Index of Economic Indicators	*6-3*
6.8	Partial economic activity index	*6-3*
6.9	Current business perception index	*6-4*
6.10	Short-term business perception index	*6-4*
6.11	Business perception index	*6-4*
7	**International environment**	
7.1	All commodities index-World	*7-3*
7.2	Non fuel commodity index-World	*7-3*
7.3	Energy index-World	*7-3*
7.4	Oil prices	*7-3*
7.5	Euro exchange rate *(period average)*	*7-3*
7.6	Consumer confidence index-USA	*7-3*
7.7	Unemployment rate-USA	*7-3*
7.8	USA index of leading economic indicators	*7-3*
7.9	Gold prices	*7-4*
7.10	Food price index	*7-4*

1. Real sector

Chart 1.1

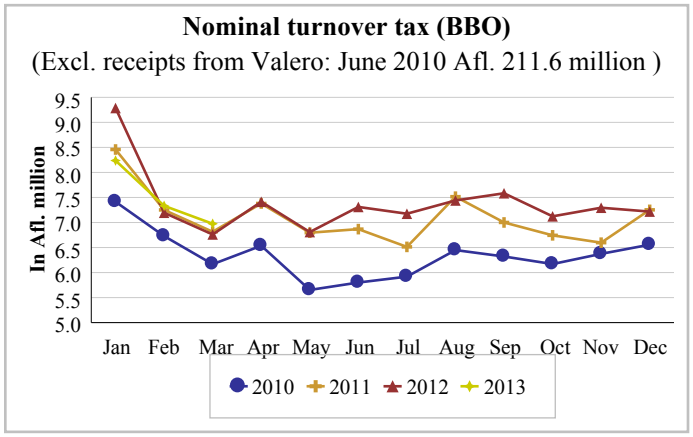


Chart 1.2

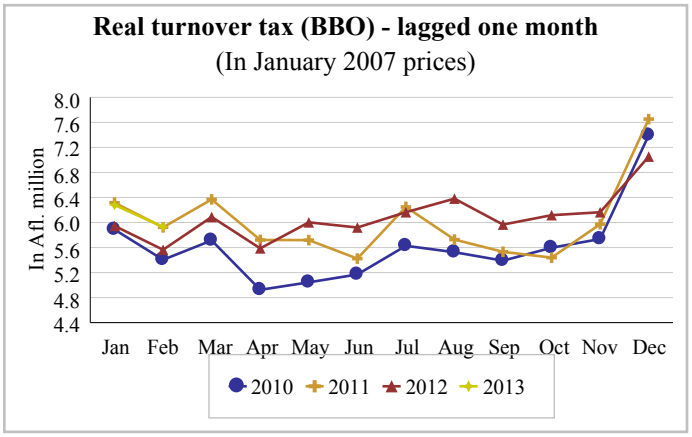


Chart 1.3

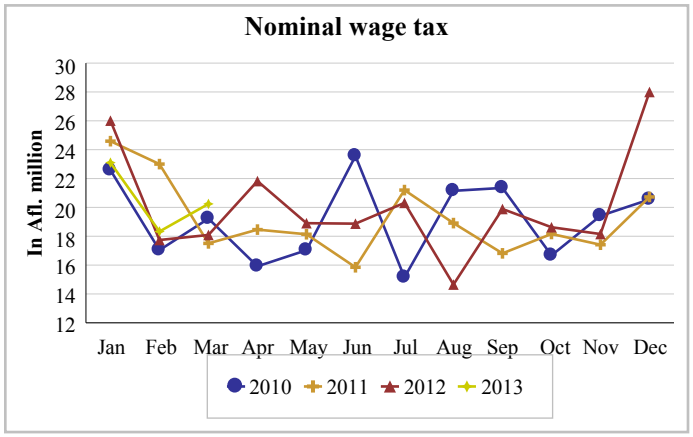


Chart 1.4

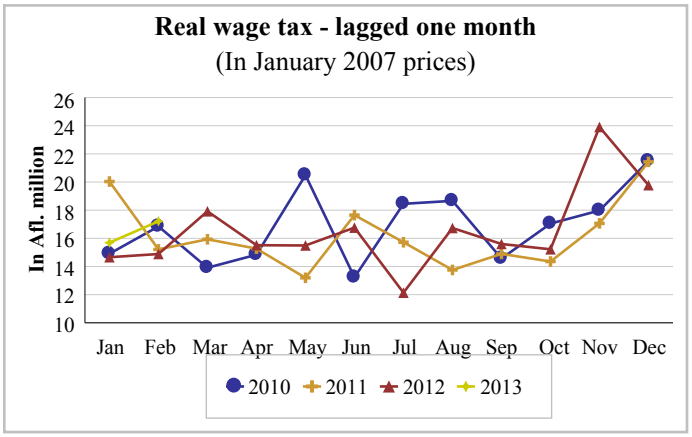


Chart 1.5

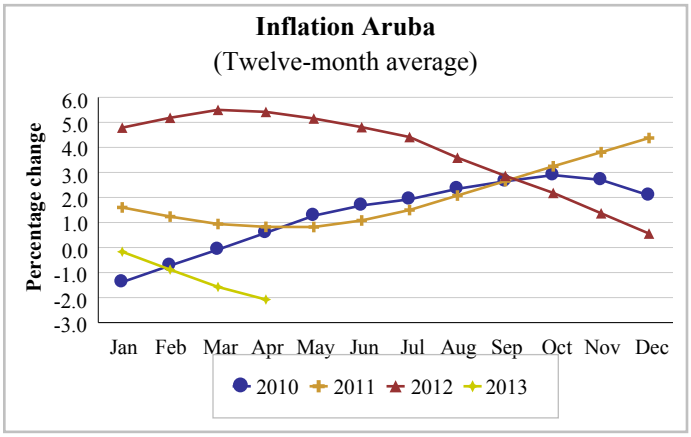


Chart 1.6

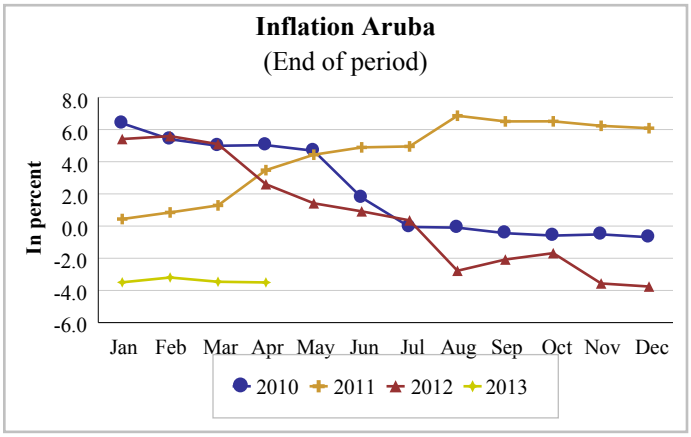


Chart 1.7

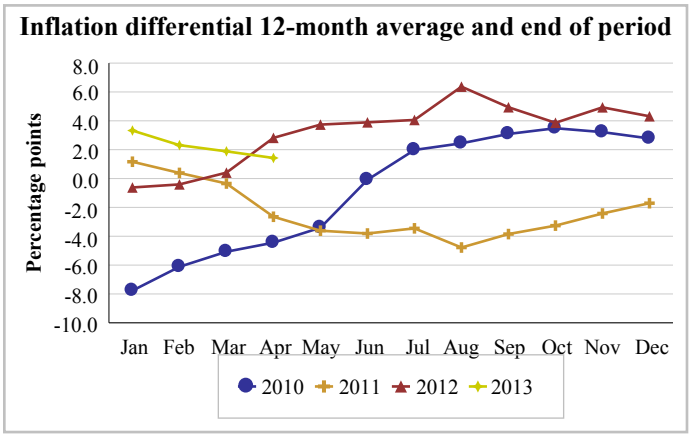


Chart 1.8

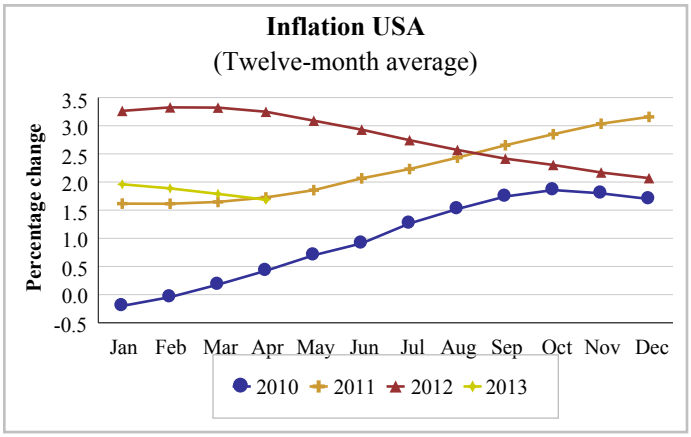


Chart 1.9

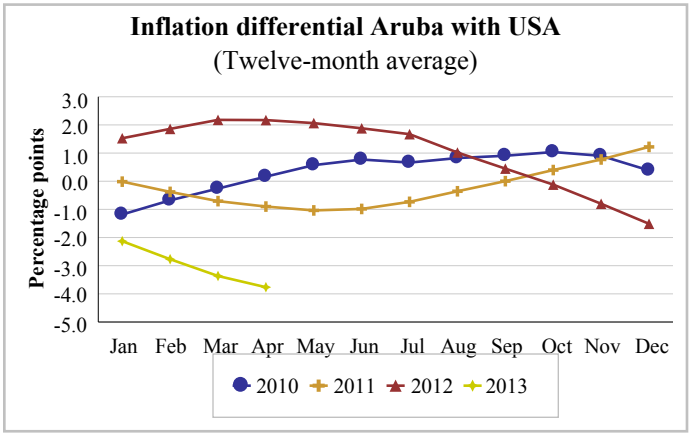


Chart 1.10

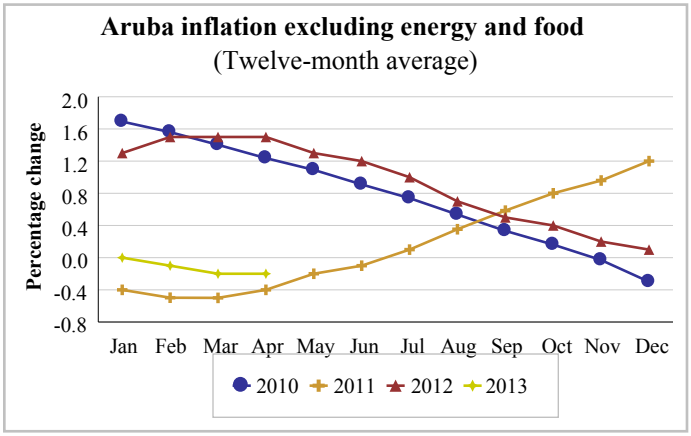


Chart 1.11

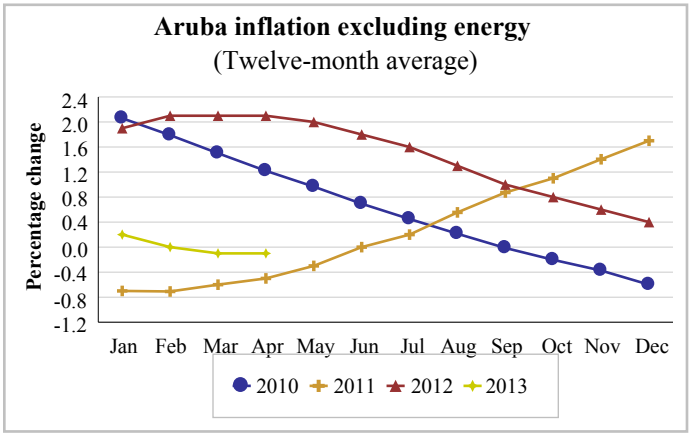


Chart 1.12

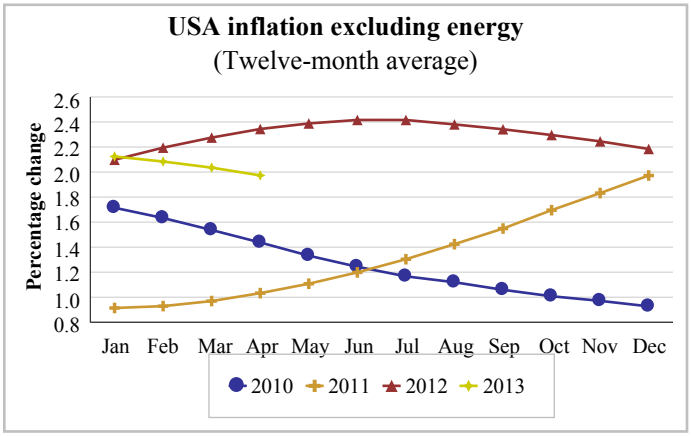


Chart 1.13

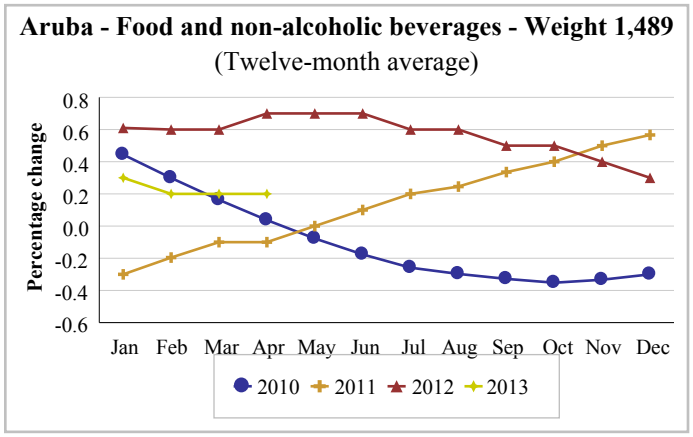


Chart 1.14

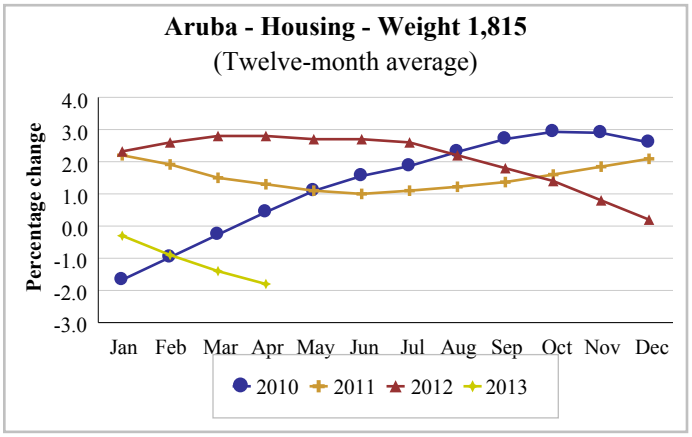


Chart 1.15

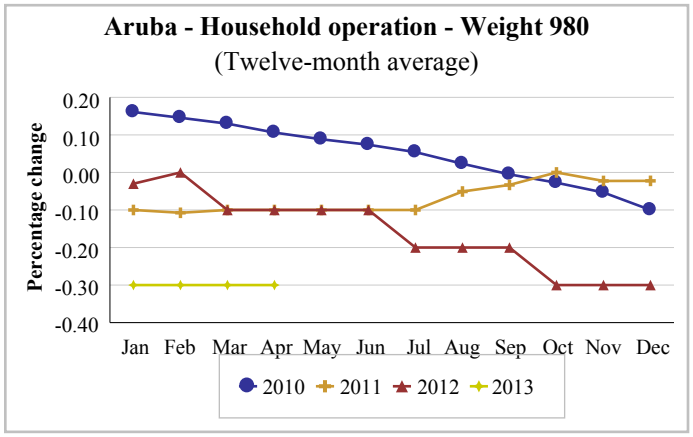


Chart 1.16

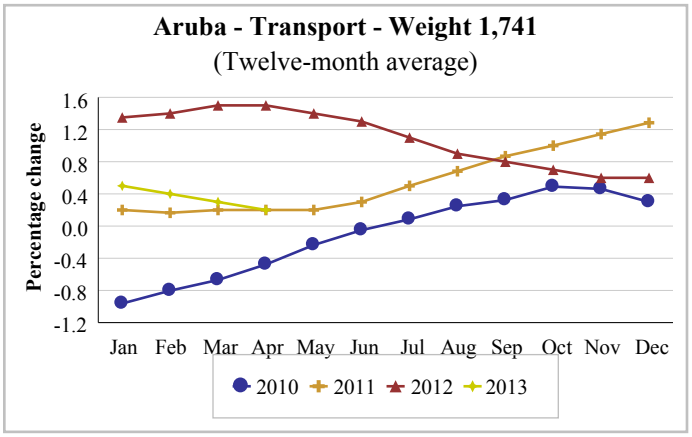


Chart 1.17

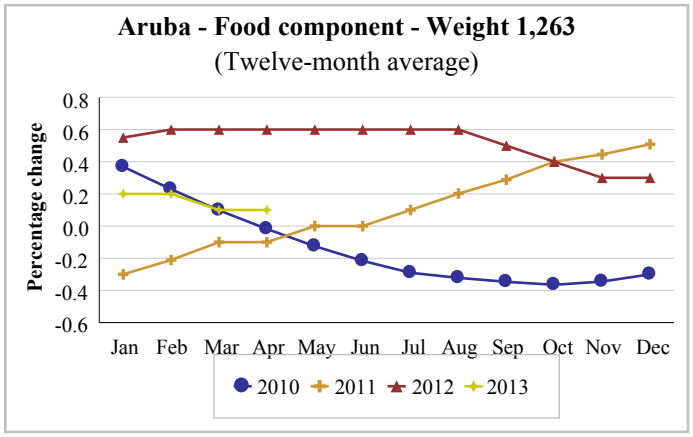


Chart 1.18

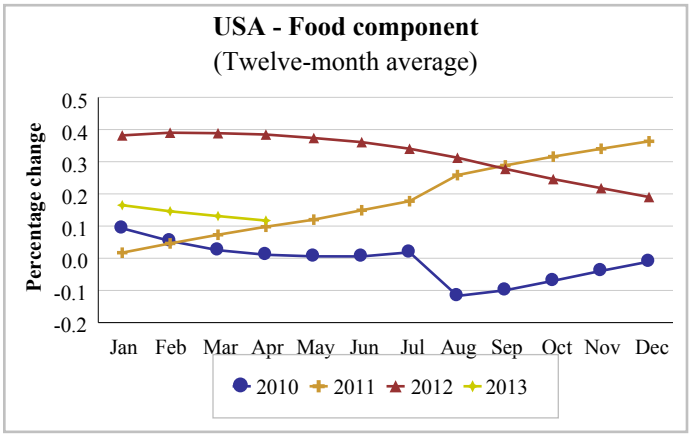


Chart 1.19

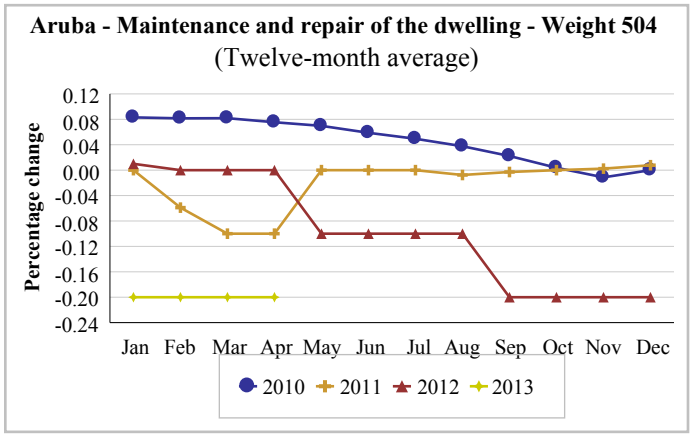


Chart 1.20

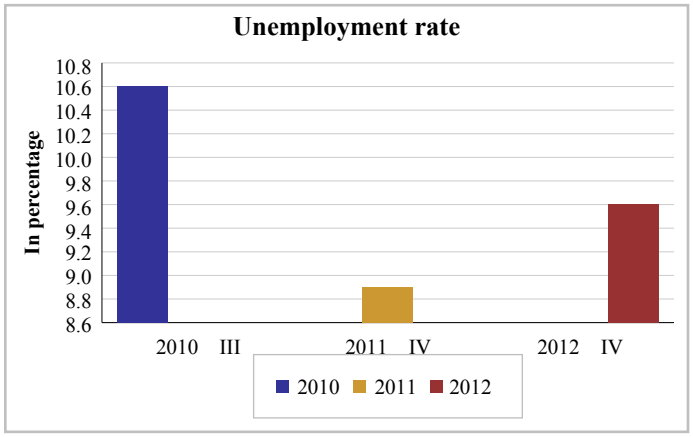


Chart 1.21

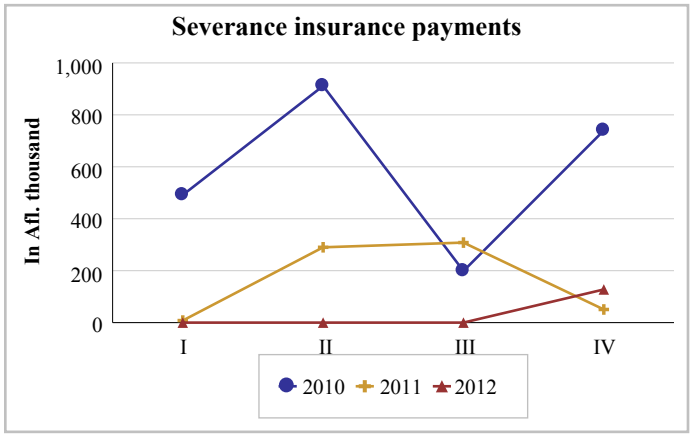


Chart 1.22

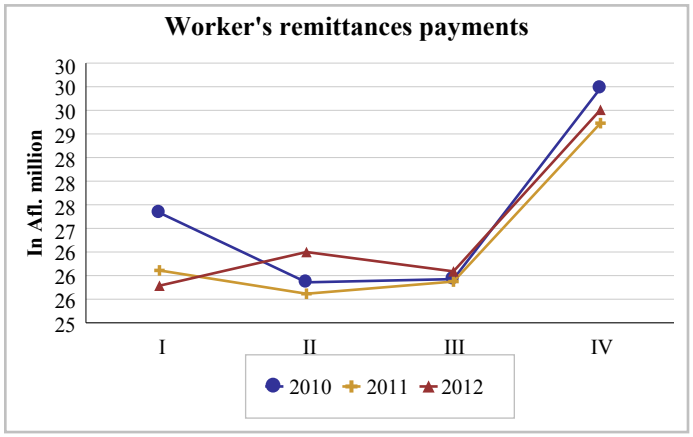


Chart 1.23

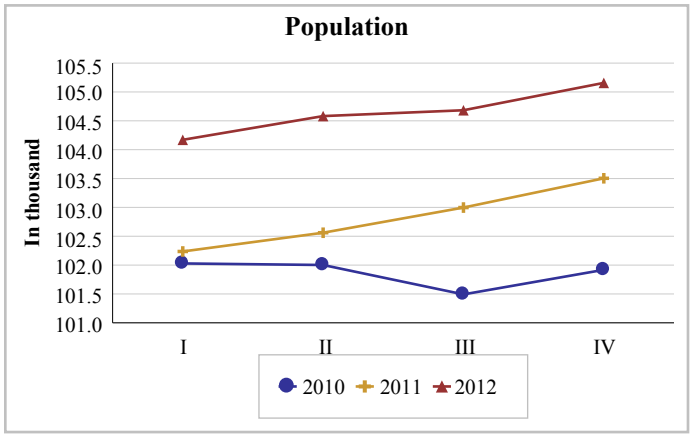


Chart 1.24

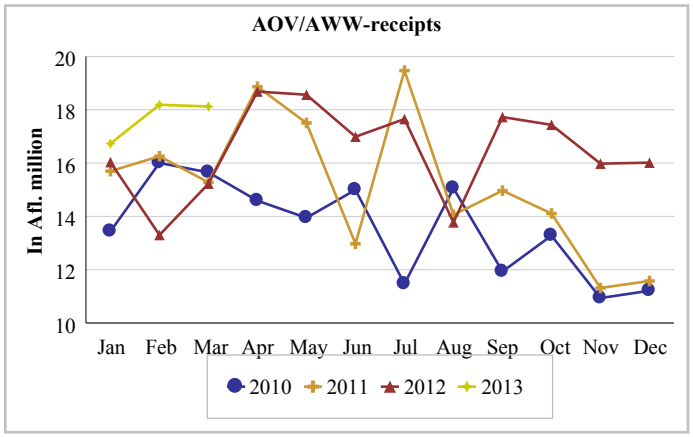


Chart 1.25

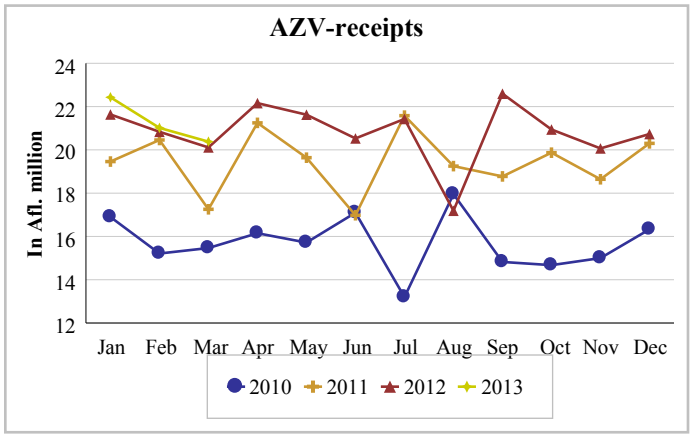


Chart 1.26

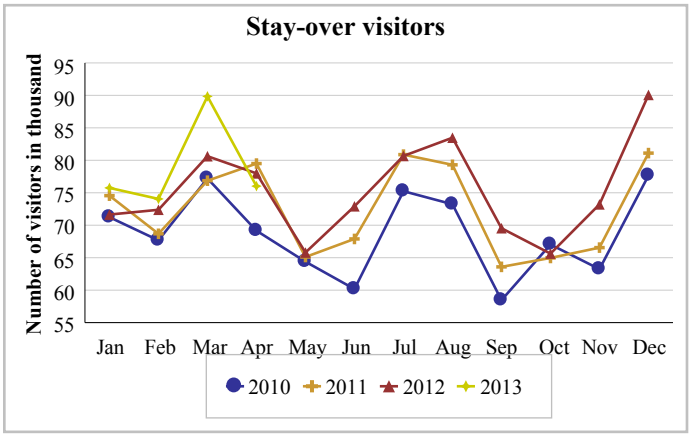


Chart 1.27

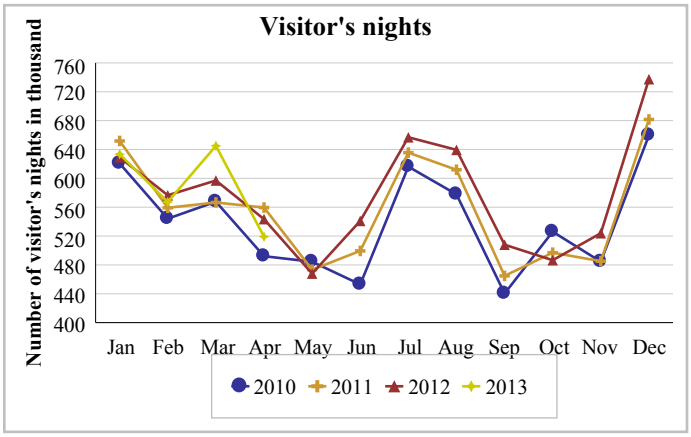


Chart 1.28

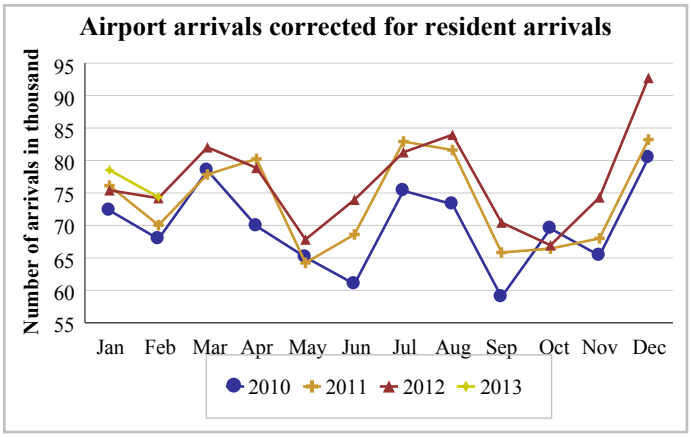


Chart 1.29

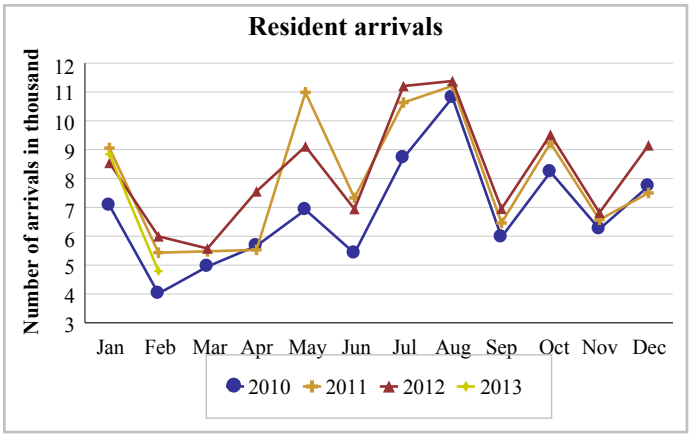


Chart 1.30

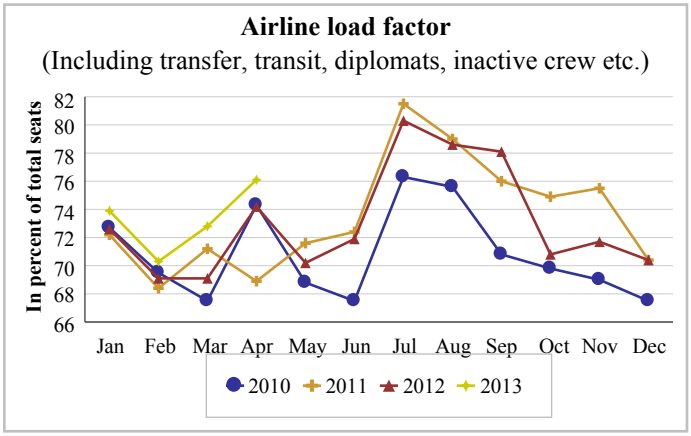


Chart 1.31

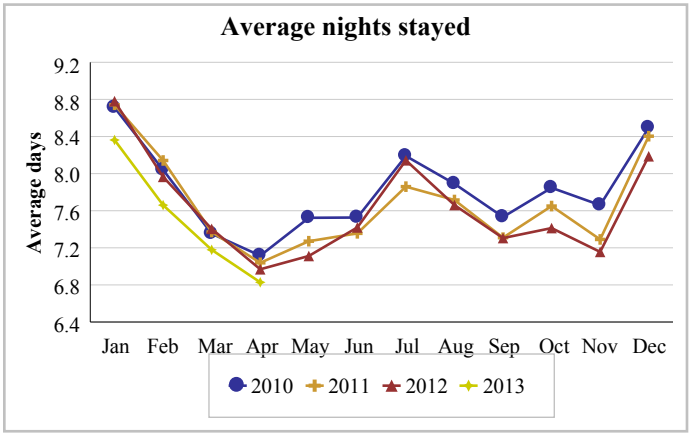


Chart 1.32

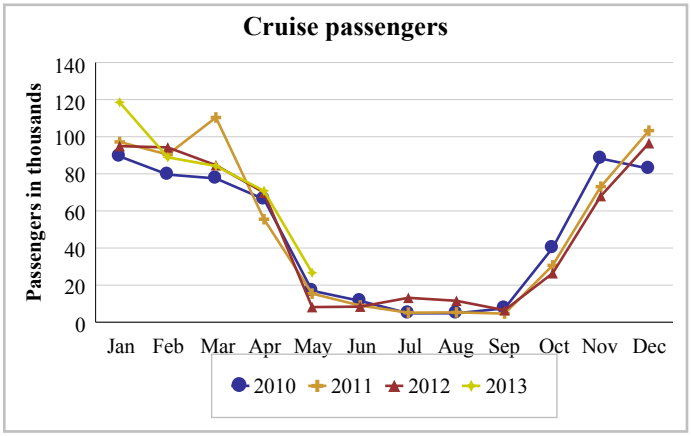


Chart 1.33

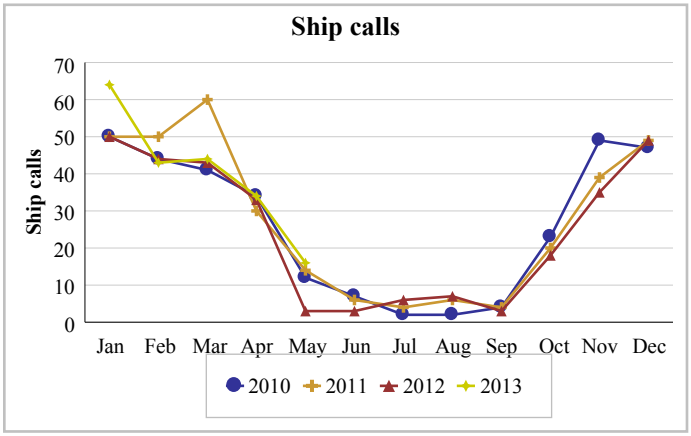


Chart 1.34

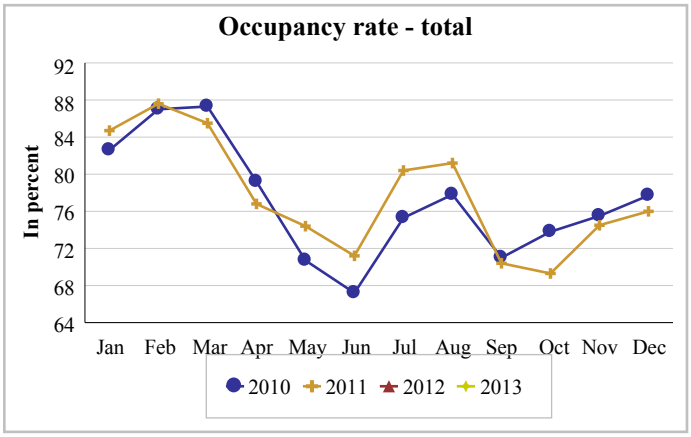


Chart 1.35

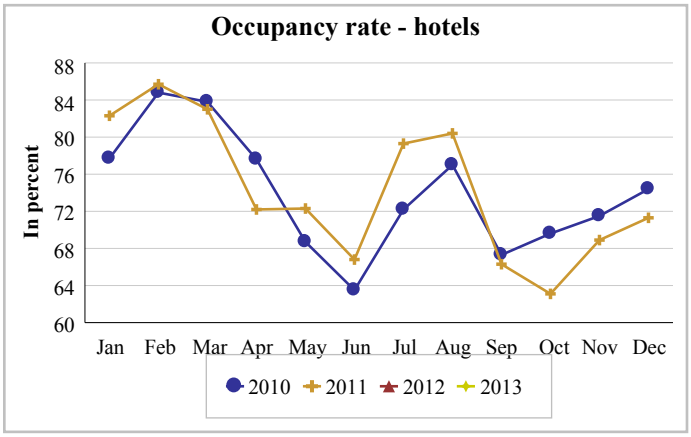


Chart 1.36

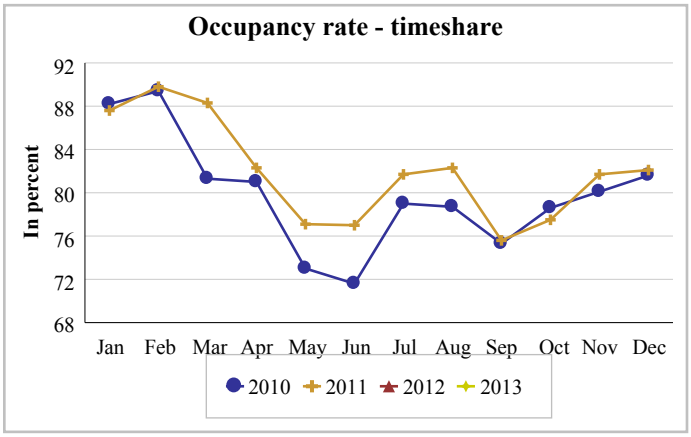


Chart 1.37

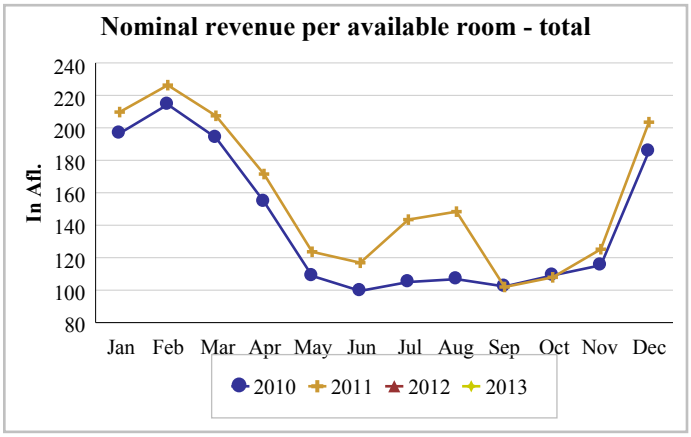


Chart 1.38

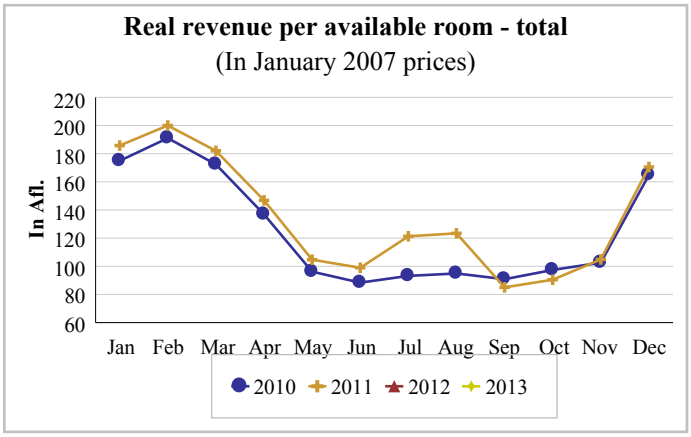


Chart 1.39

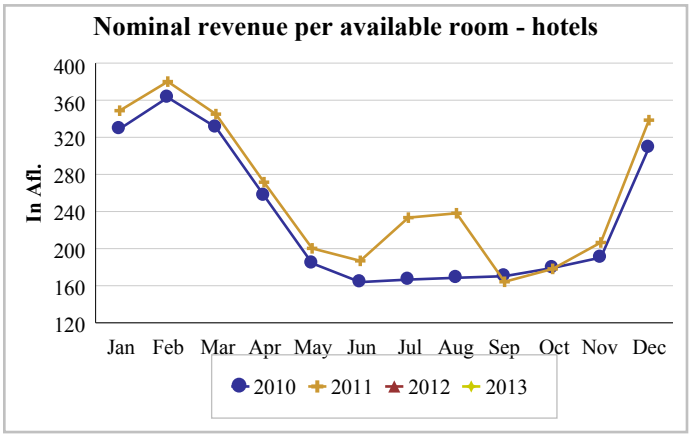


Chart 1.40

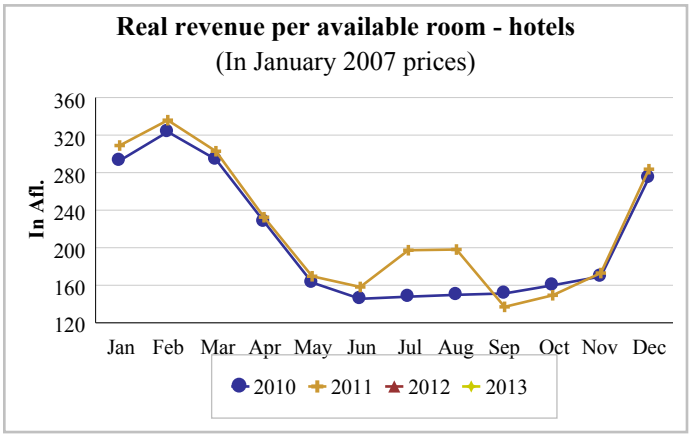


Chart 1.41

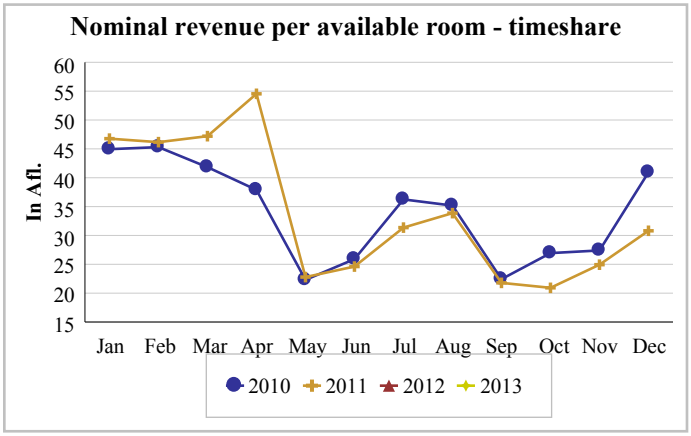


Chart 1.42

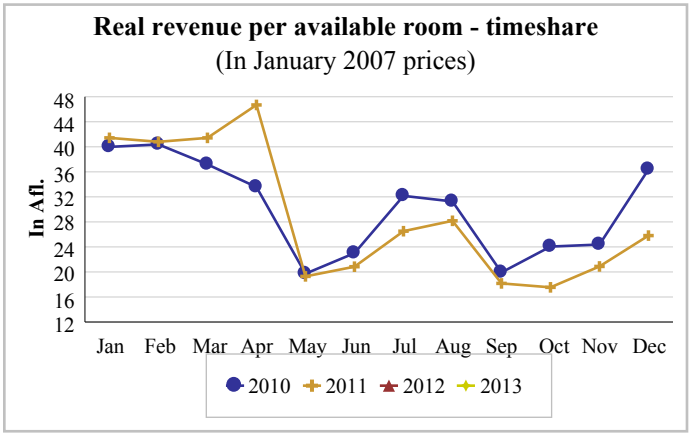


Chart 1.43

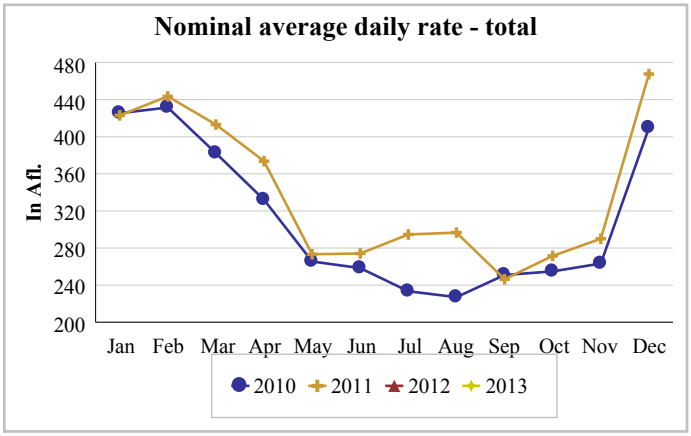


Chart 1.44

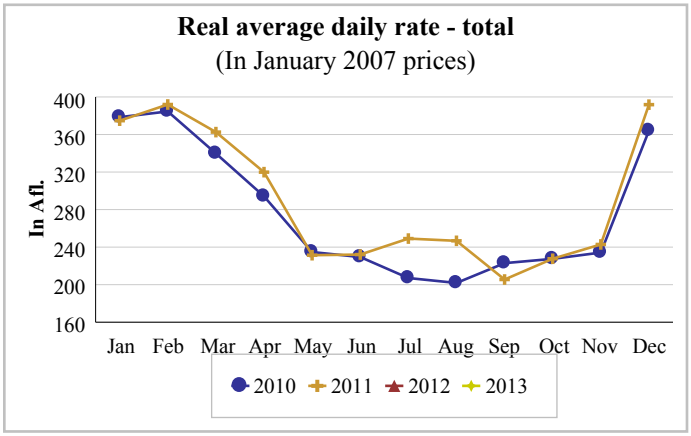


Chart 1.45

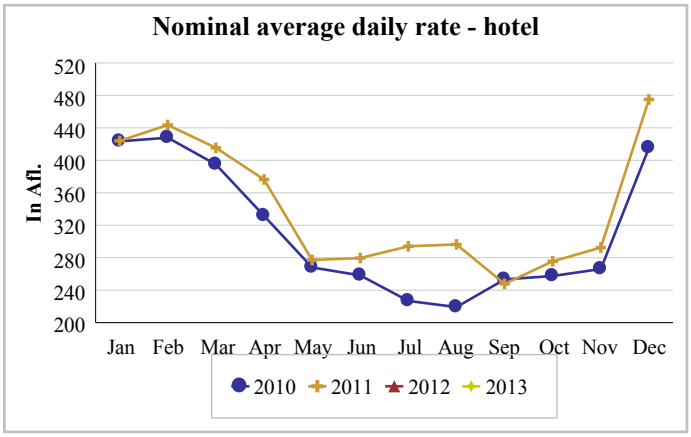


Chart 1.46

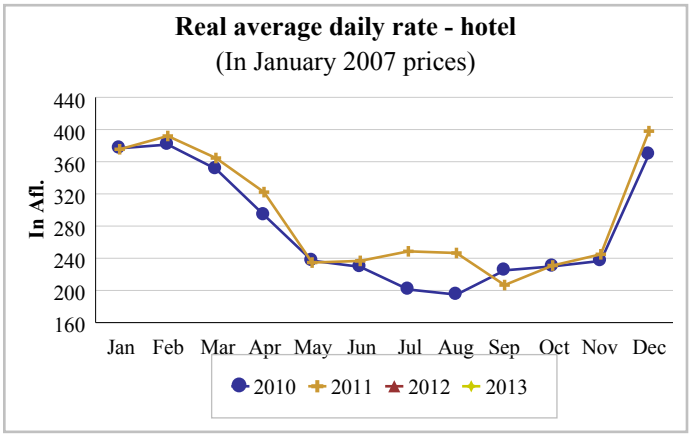


Chart 1.47

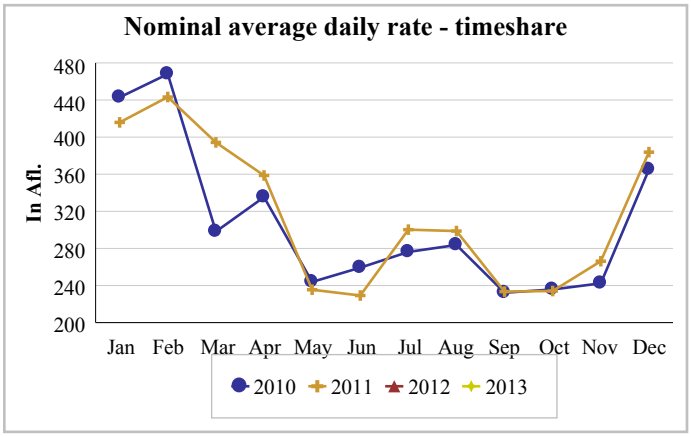


Chart 1.48

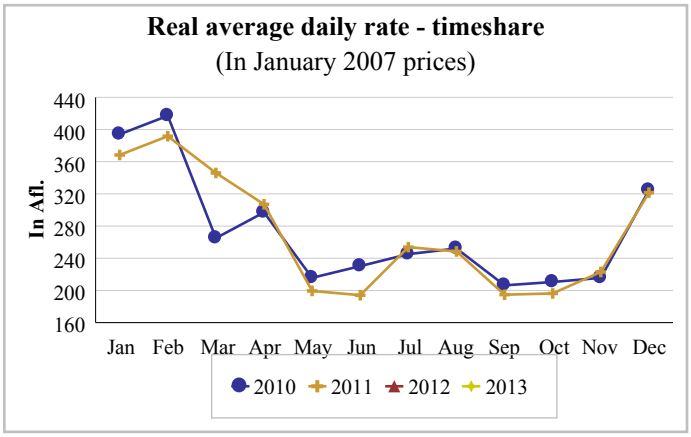


Chart 1.49

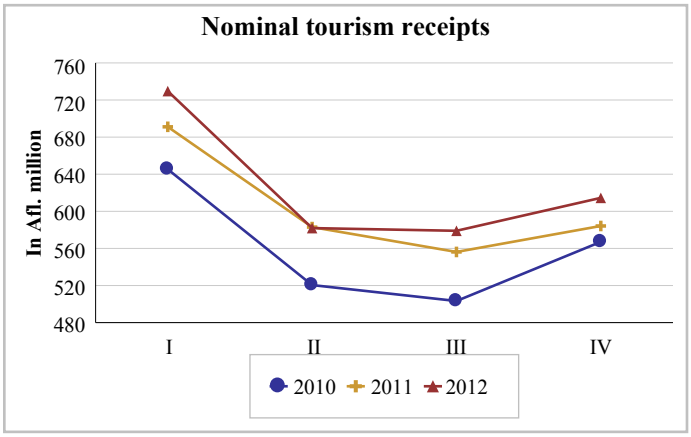


Chart 1.50

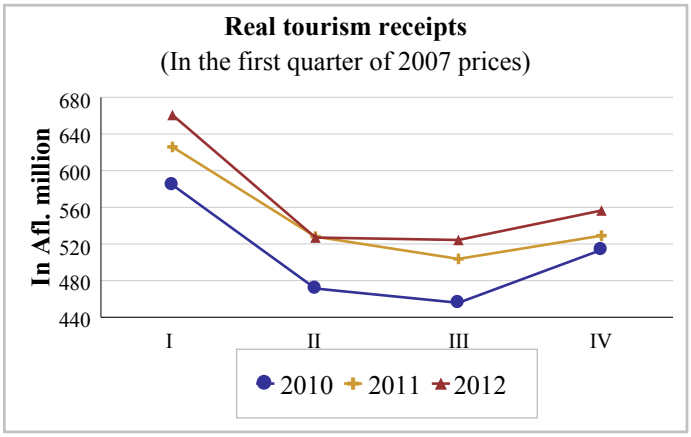


Chart 1.51

Chart 1.52

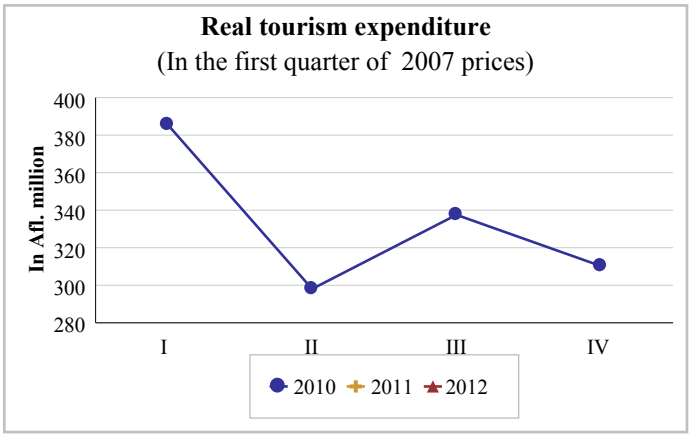


Chart 1.53

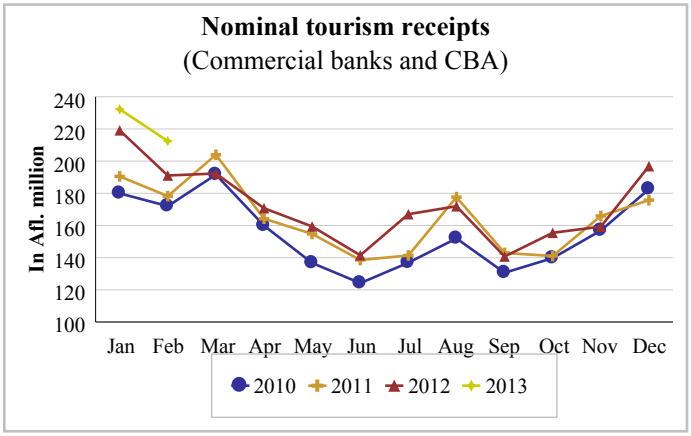


Chart 1.54

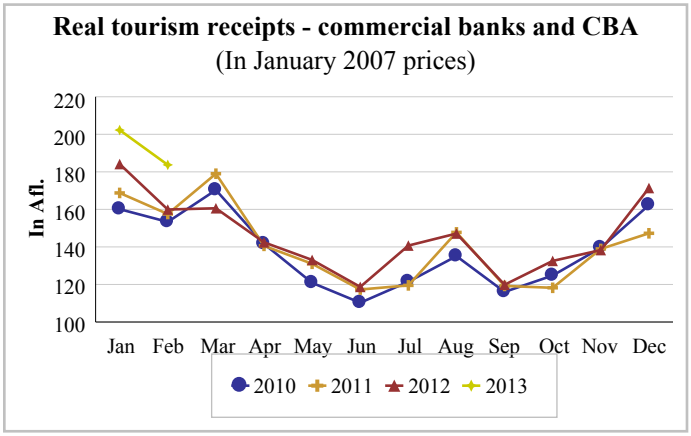


Chart 1.55

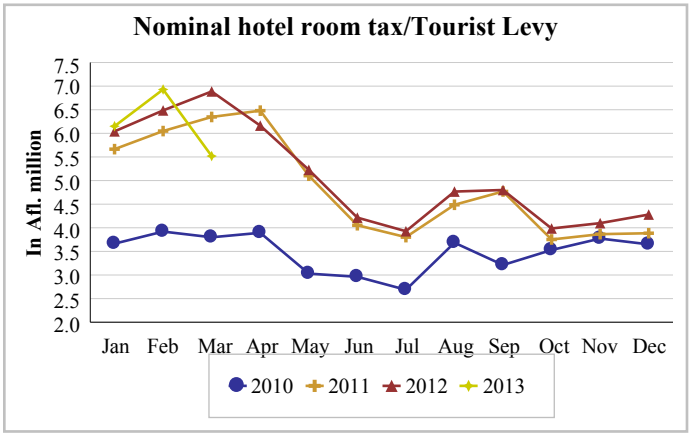


Chart 1.56

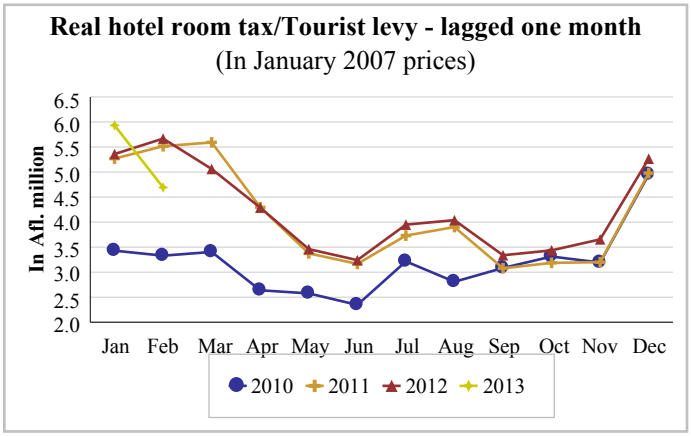


Chart 1.57

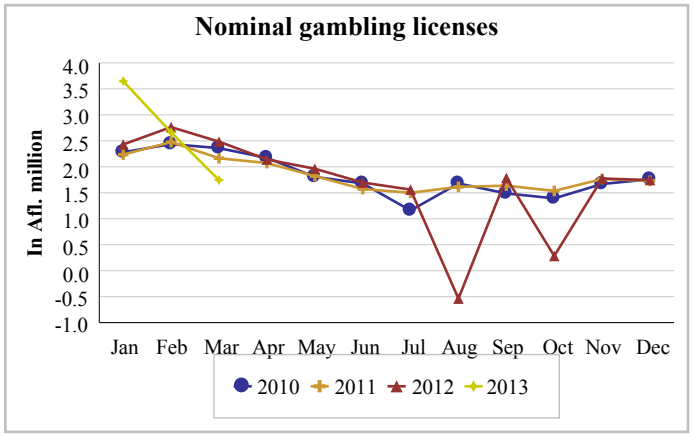


Chart 1.58

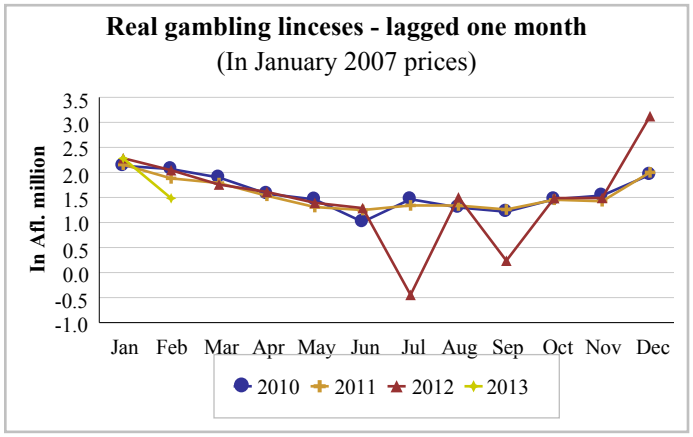


Chart 1.59

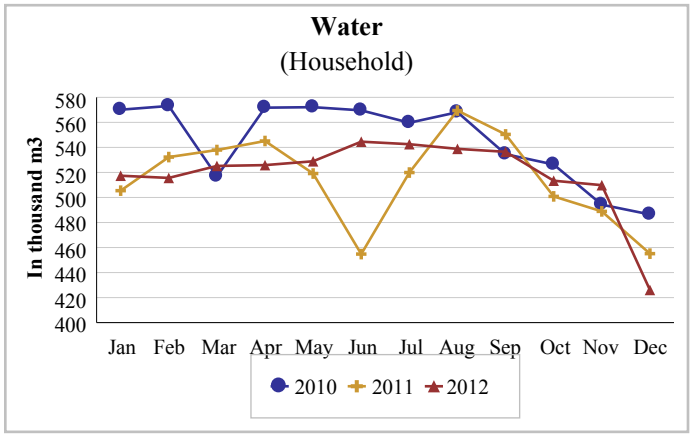


Chart 1.60

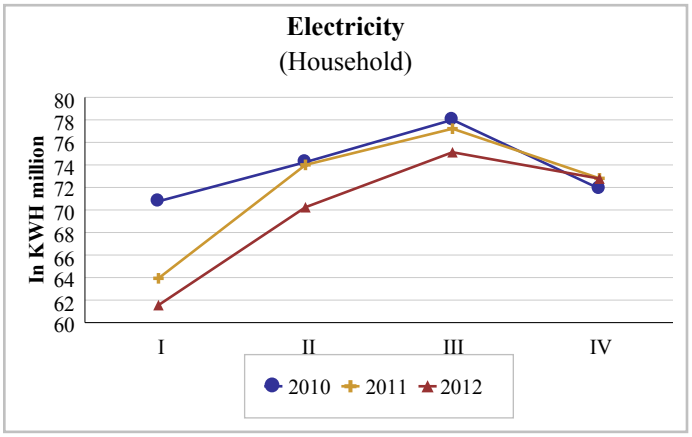


Chart 1.61

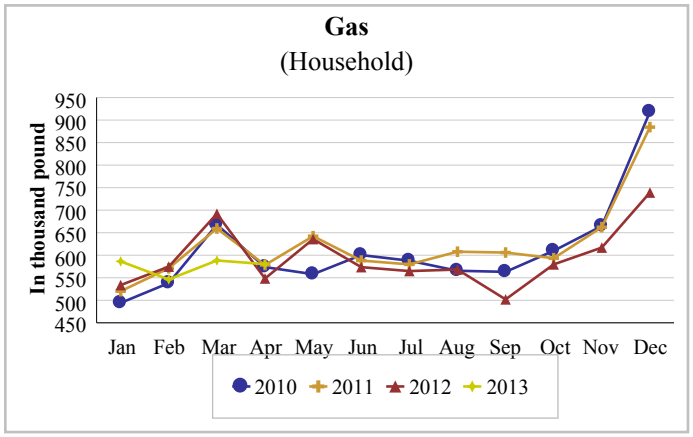


Chart 1.62

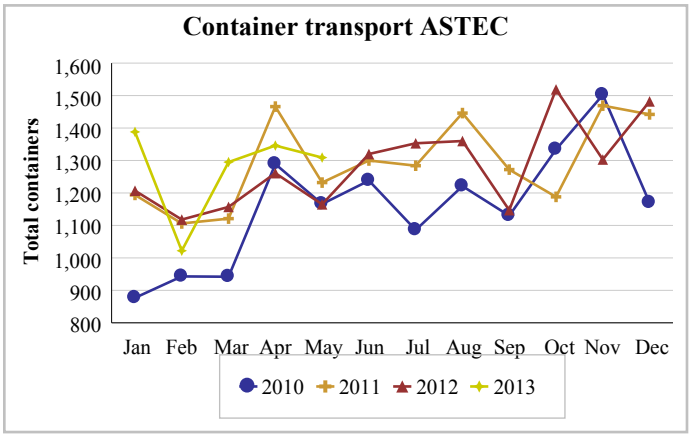


Chart 1.63

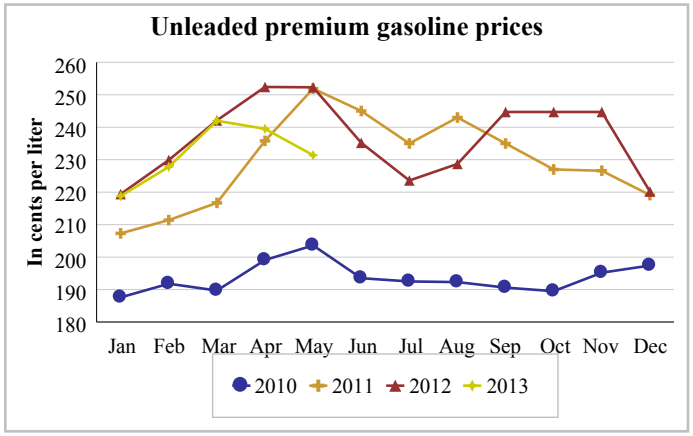


Chart 1.64

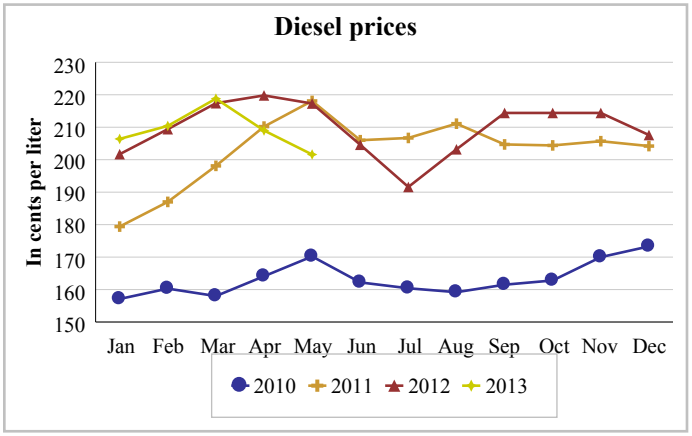


Chart 1.65

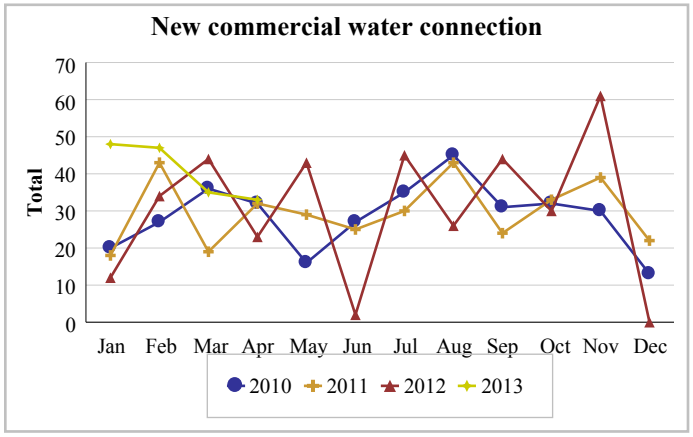


Chart 1.66

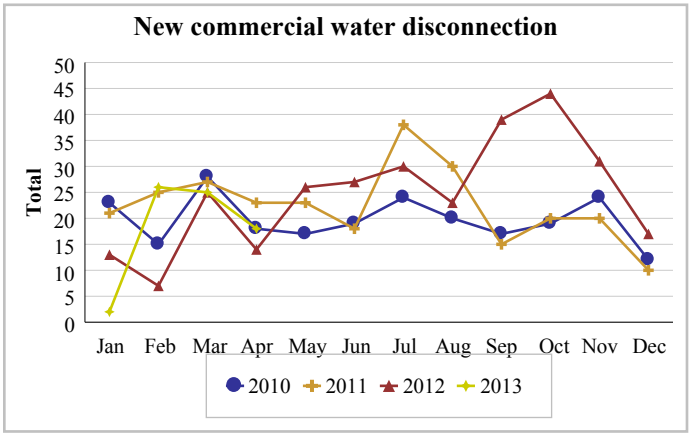
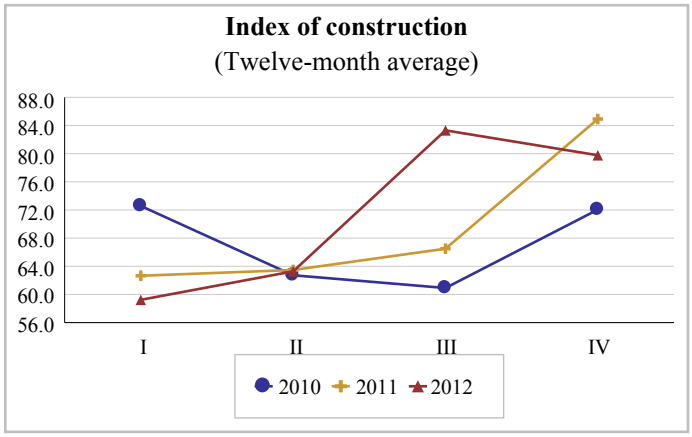


Chart 1.67


Index of construction
(Twelve-month average)
88.0
84.0
80.0
76.0
72.0
68.0
64.0
60.0
56.0
I
II
III
IV
2010
2011
2012

2. Monetary sector

Chart 2.1

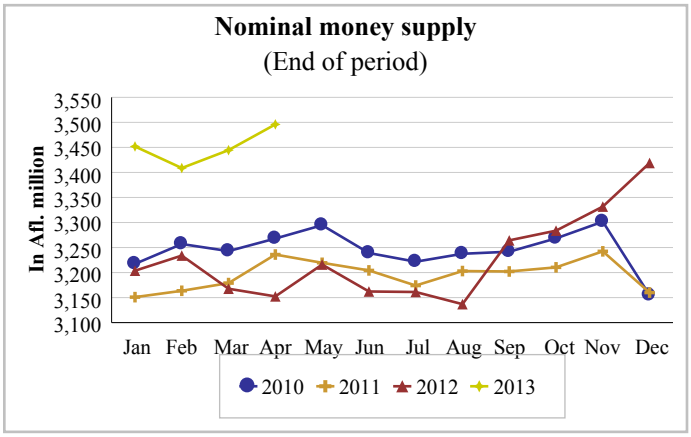


Chart 2.2

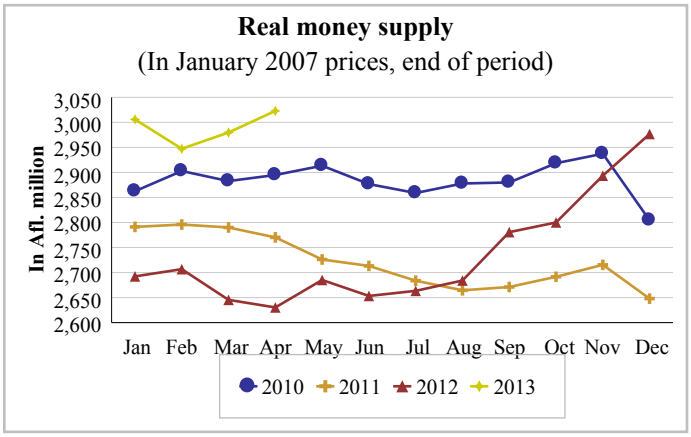


Chart 2.3

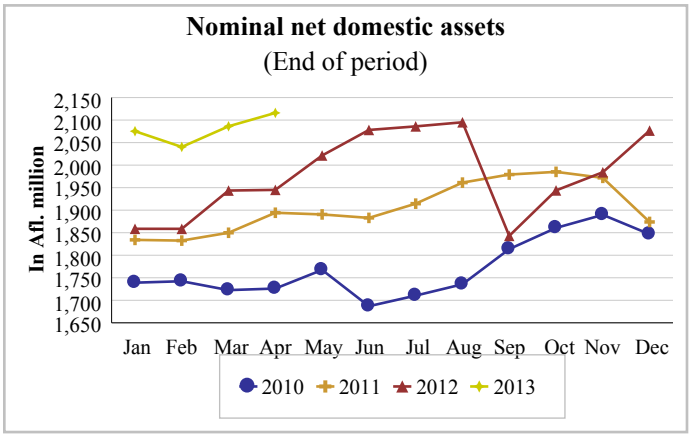


Chart 2.4

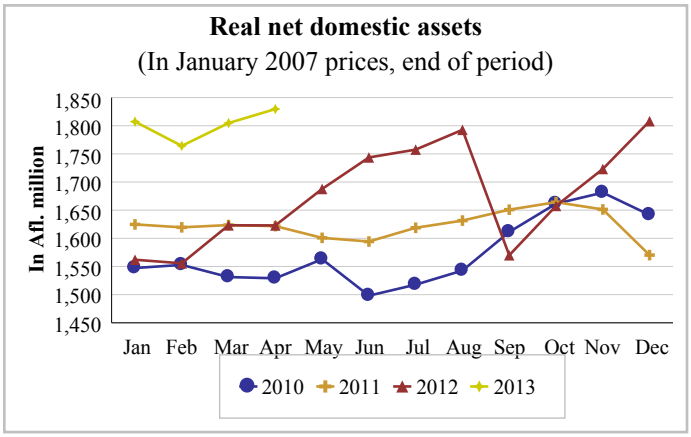


Chart 2.5

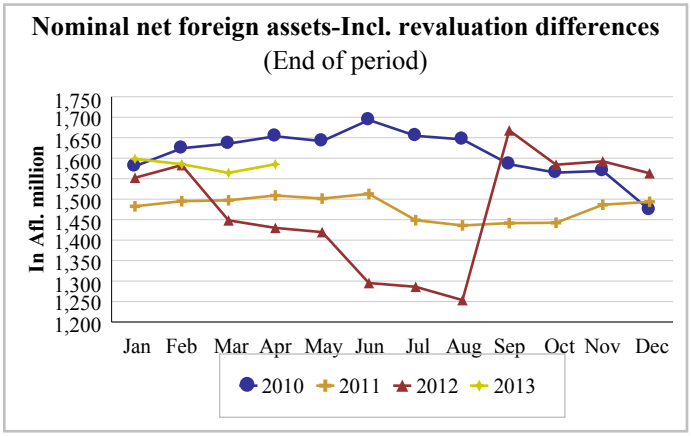


Chart 2.6

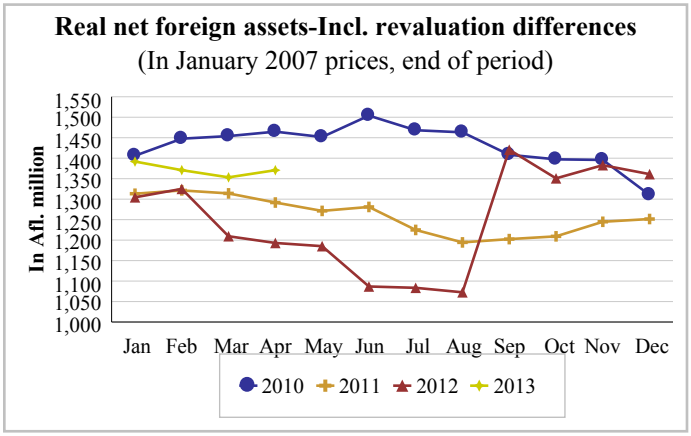


Chart 2.7

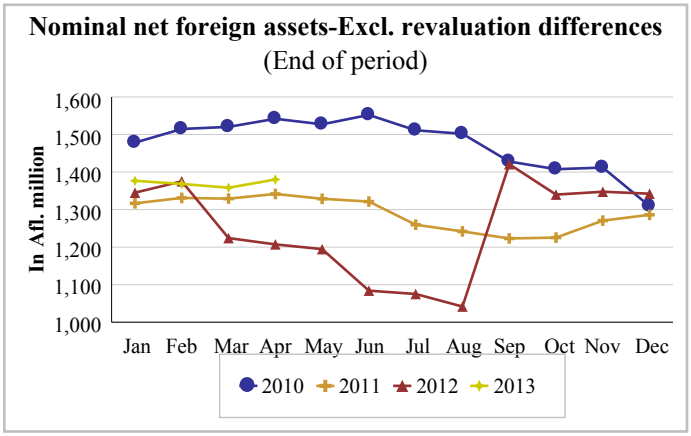


Chart 2.8

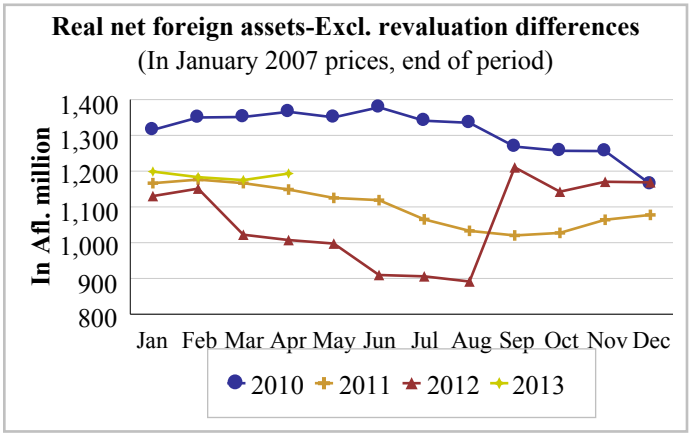


Chart 2.9

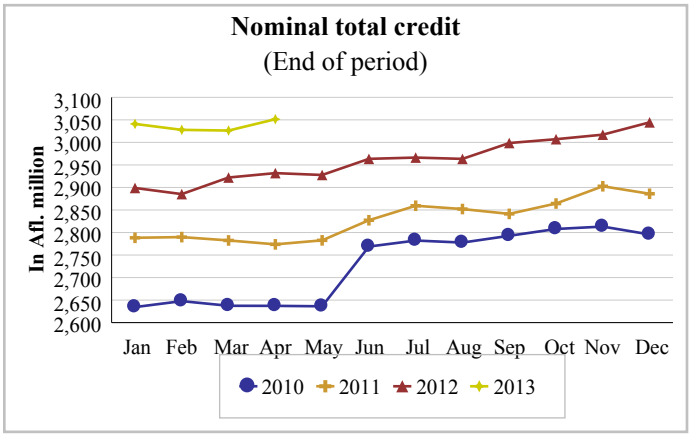


Chart 2.10

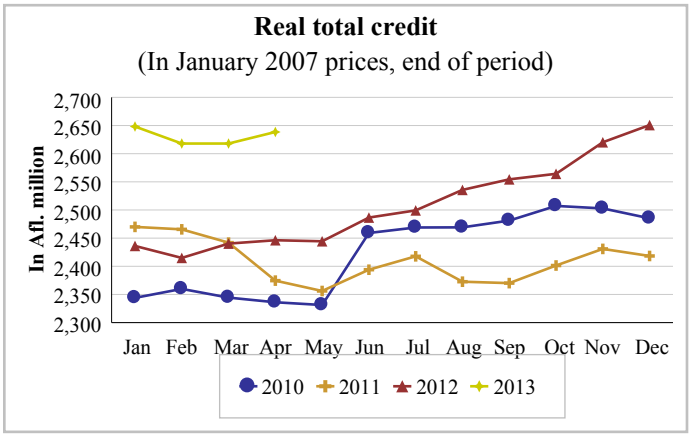


Chart 2.11

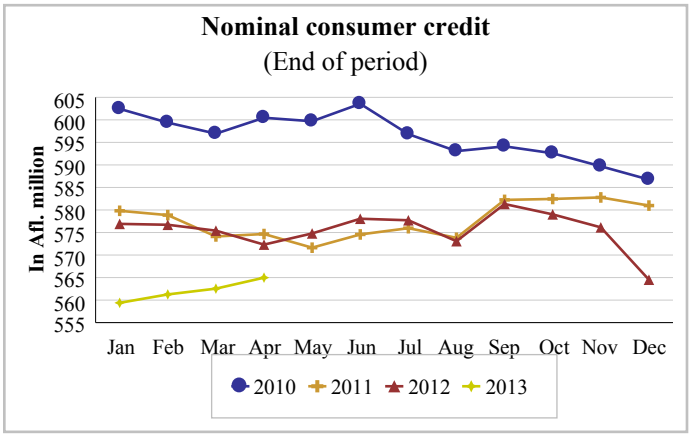


Chart 2.12

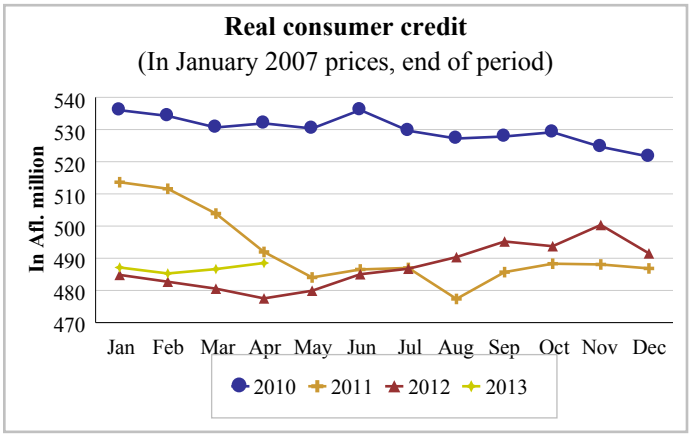


Chart 2.13

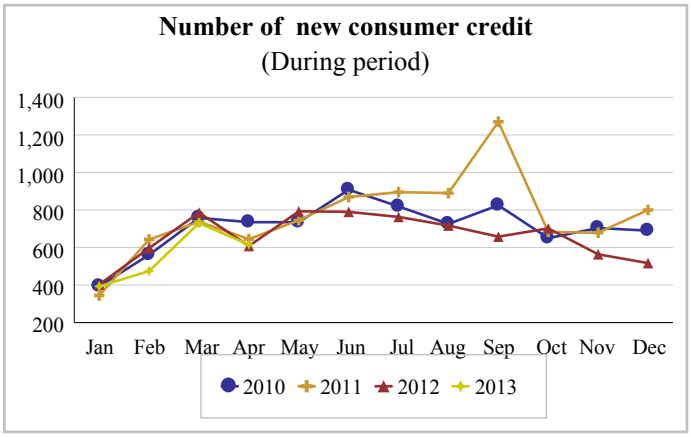


Chart 2.14

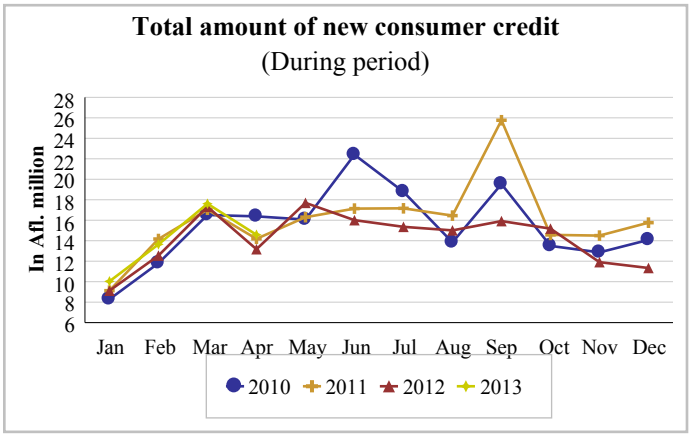


Chart 2.15

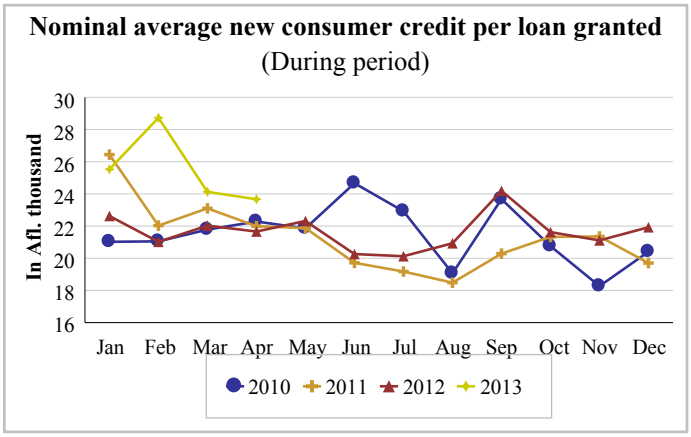


Chart 2.16

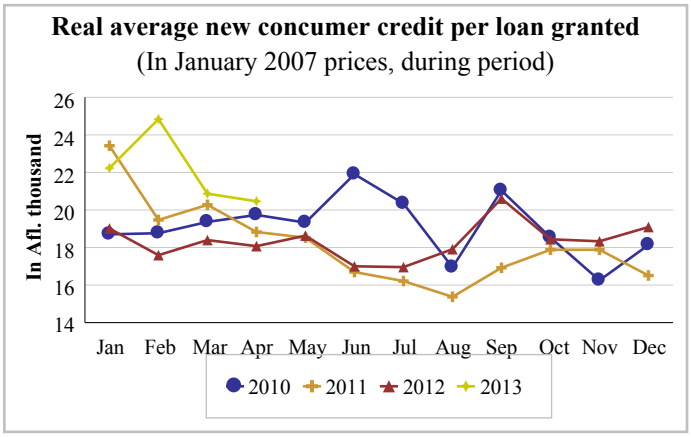


Chart 2.17

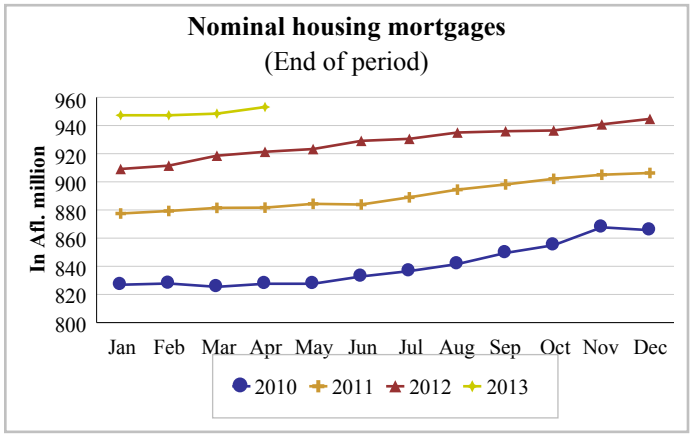


Chart 2.18

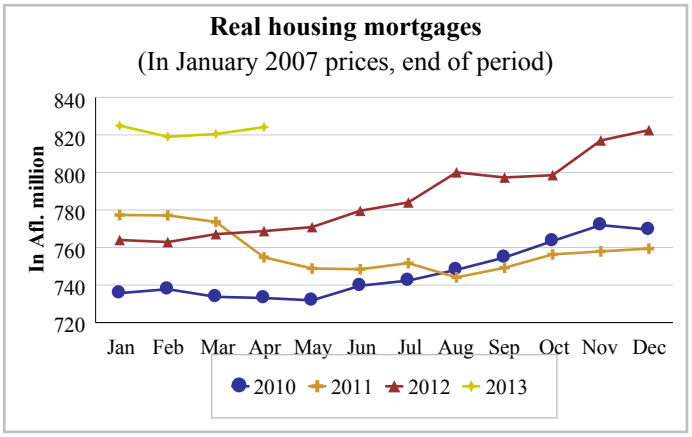


Chart 2.19

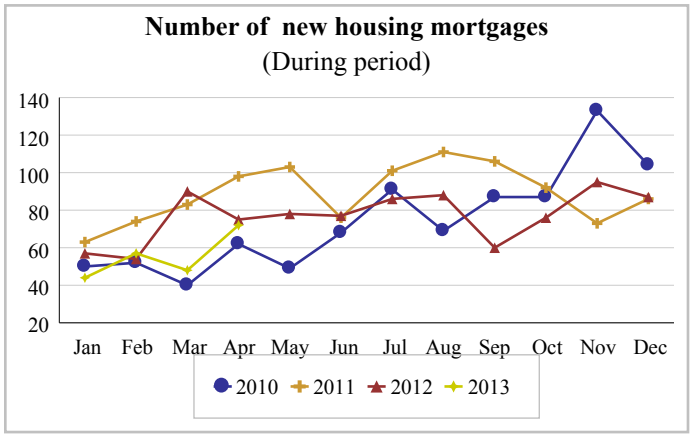


Chart 2.20

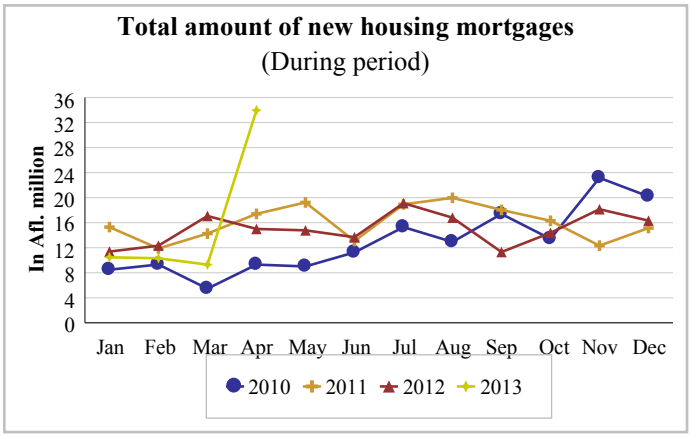


Chart 2.21

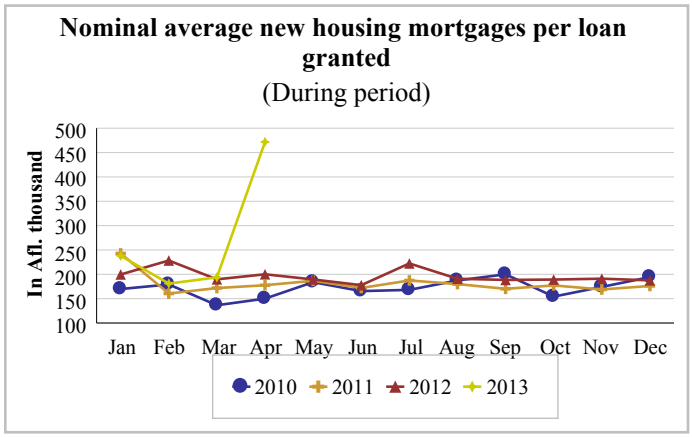


Chart 2.22

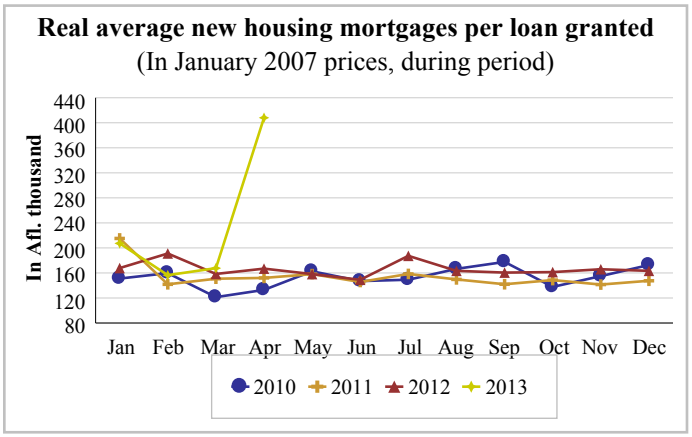


Chart 2.23

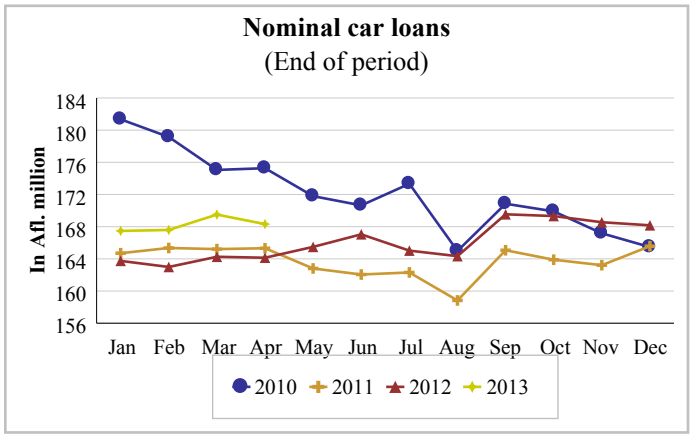


Chart 2.24

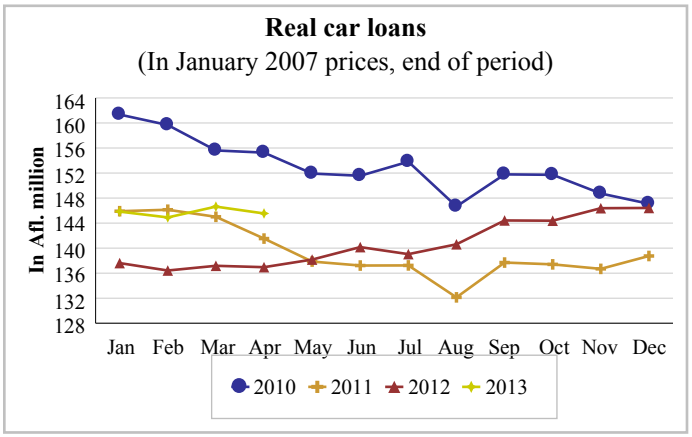


Chart 2.25

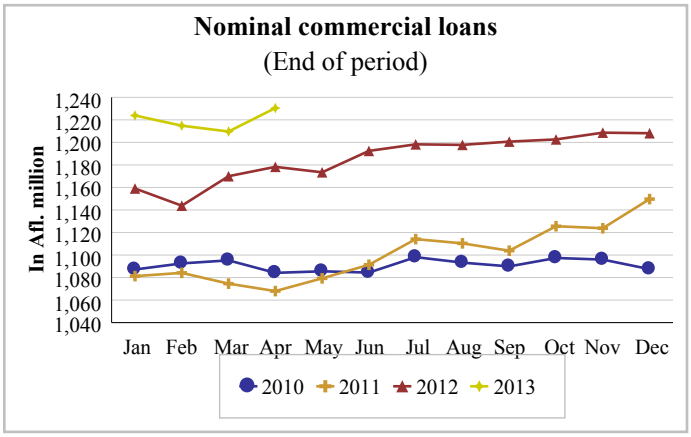


Chart 2.26

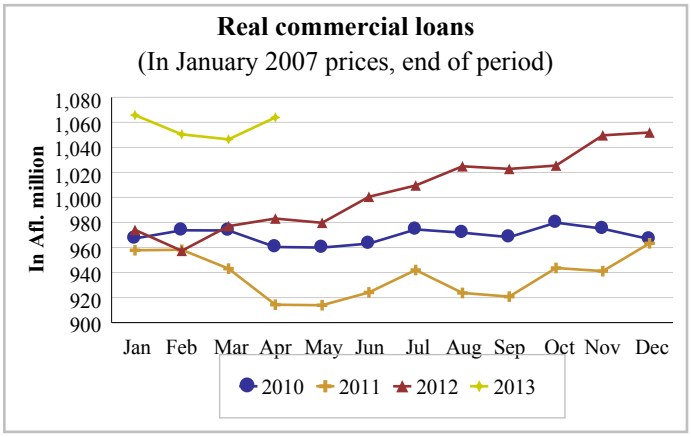


Chart 2.27

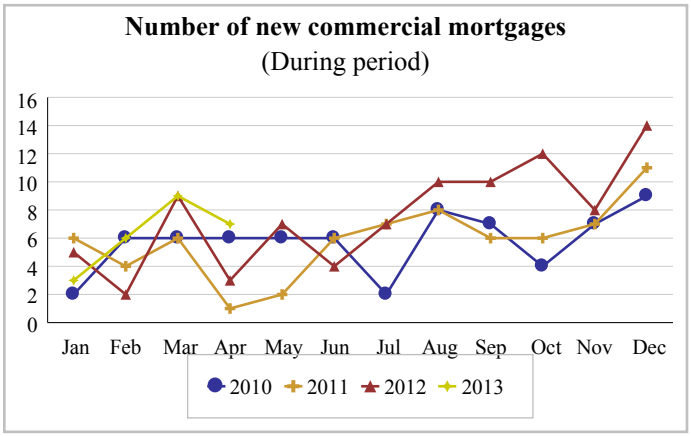


Chart 2.28

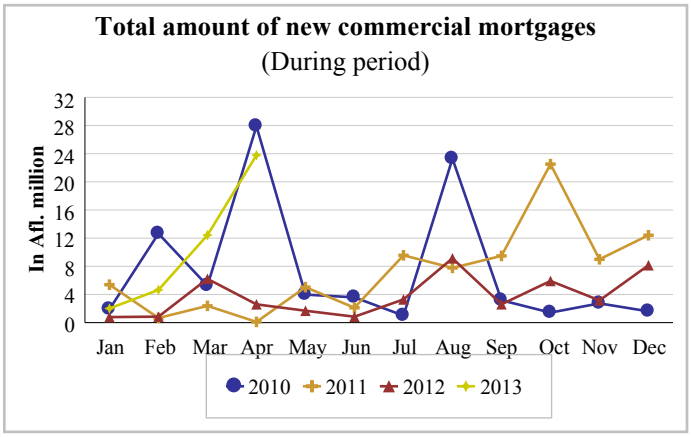


Chart 2.29

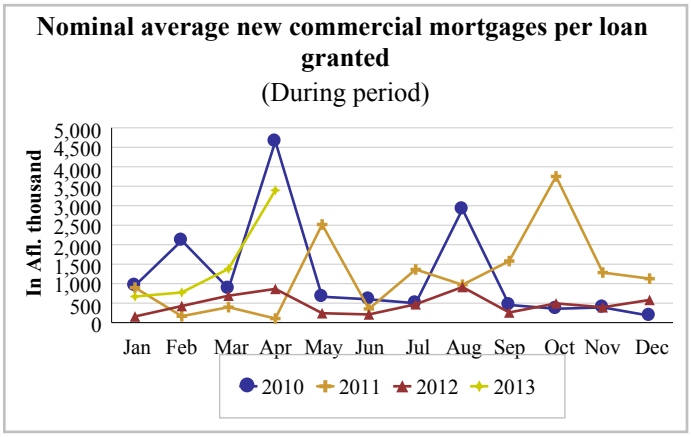


Chart 2.30

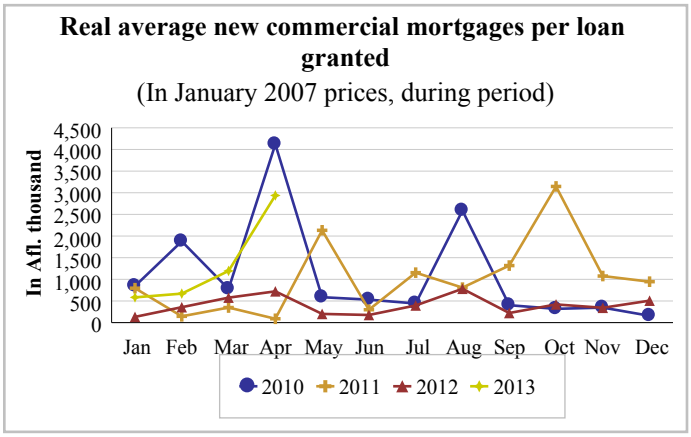


Chart 2.31

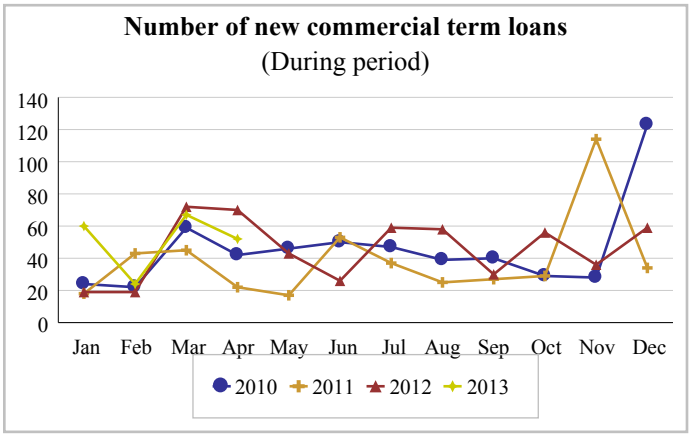


Chart 2.32

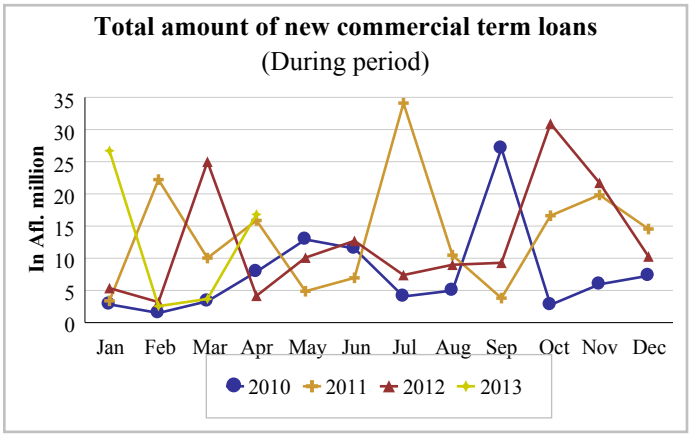


Chart 2.33

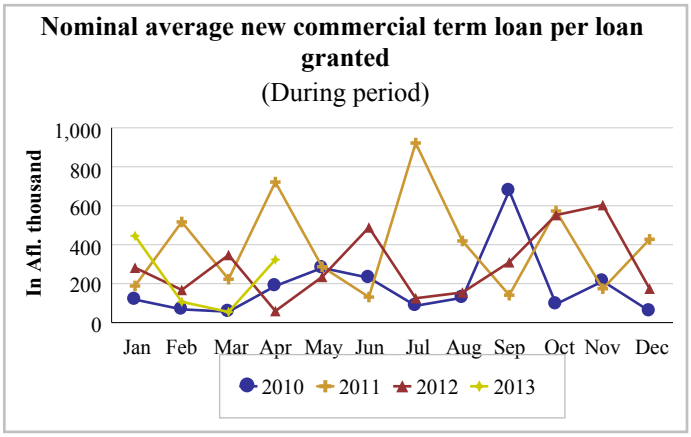


Chart 2.34

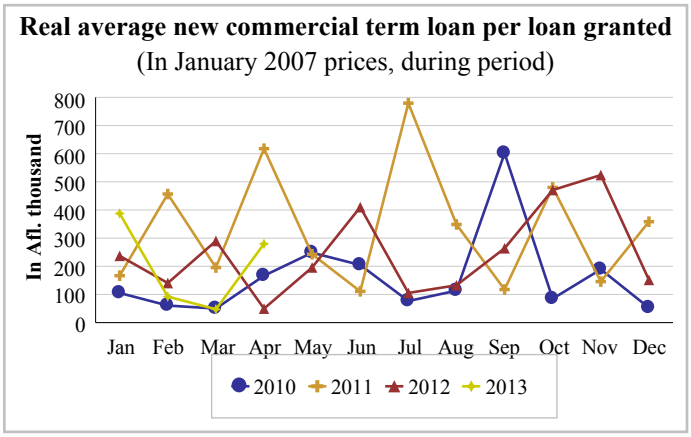


Chart 2.35

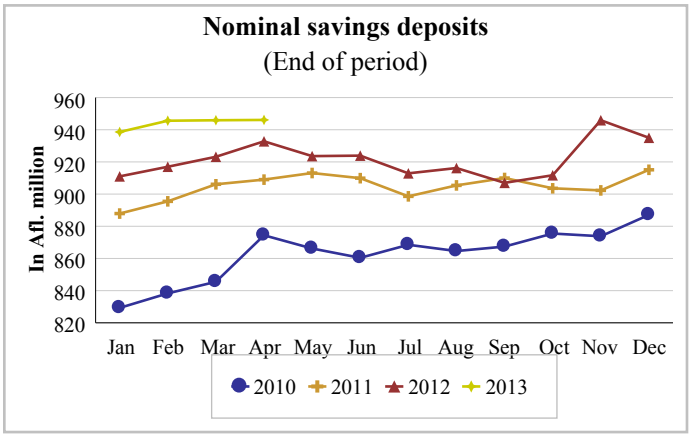


Chart 2.36

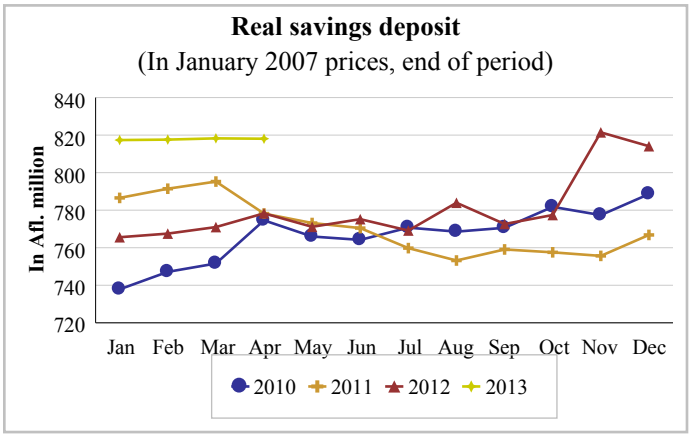


Chart 2.37

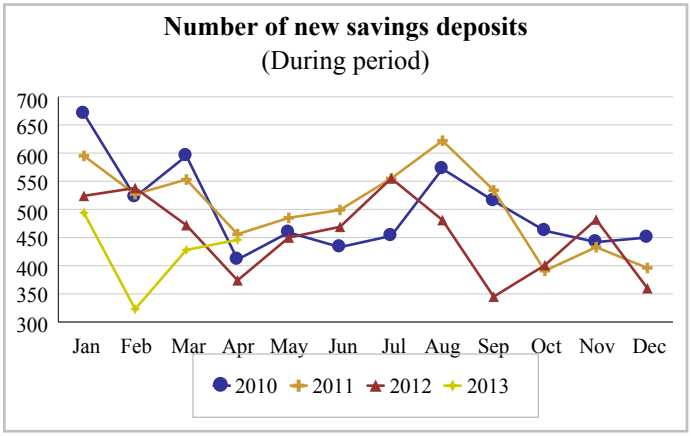


Chart 2.38

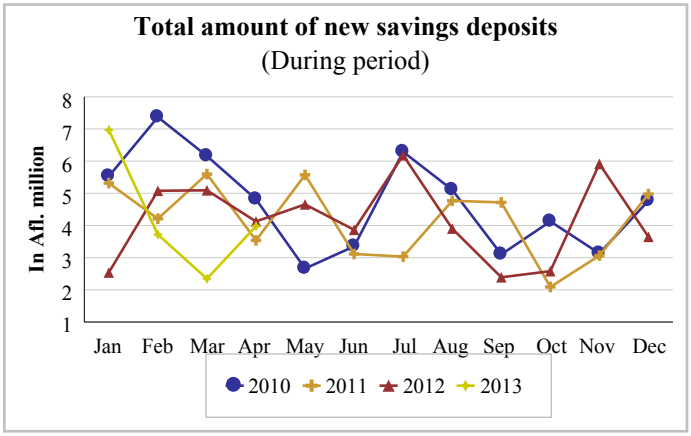


Chart 2.39

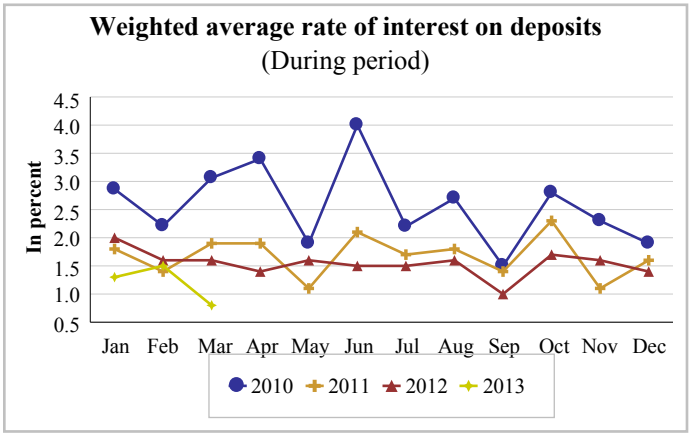


Chart 2.40

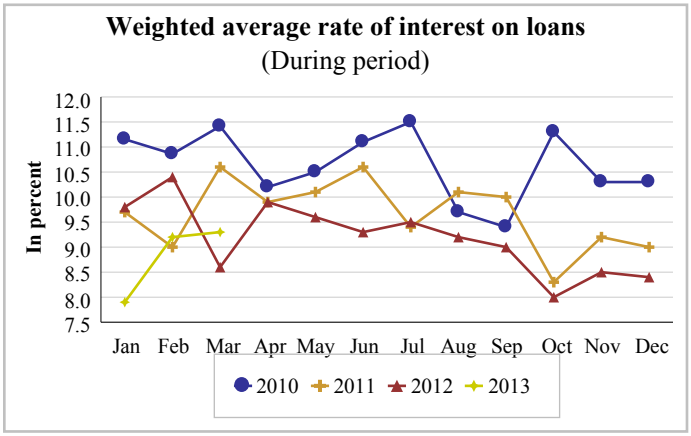


Chart 2.41

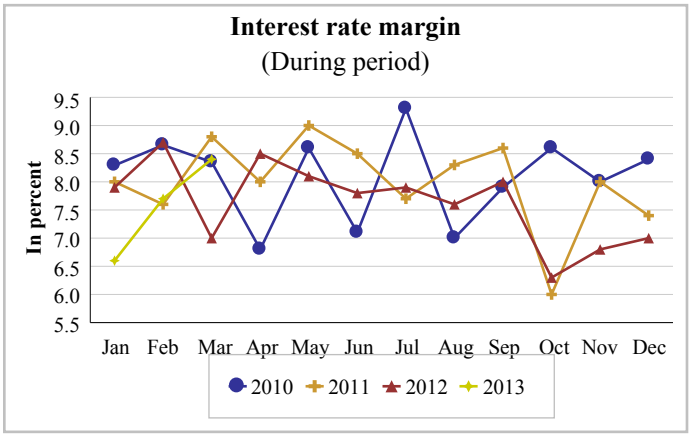


Chart 2.42

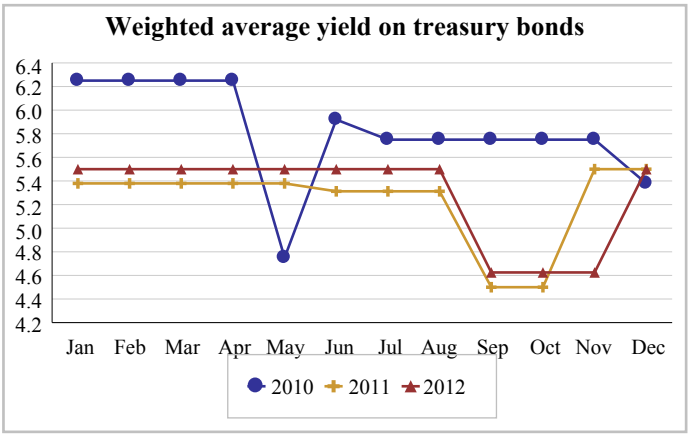


Chart 2.43

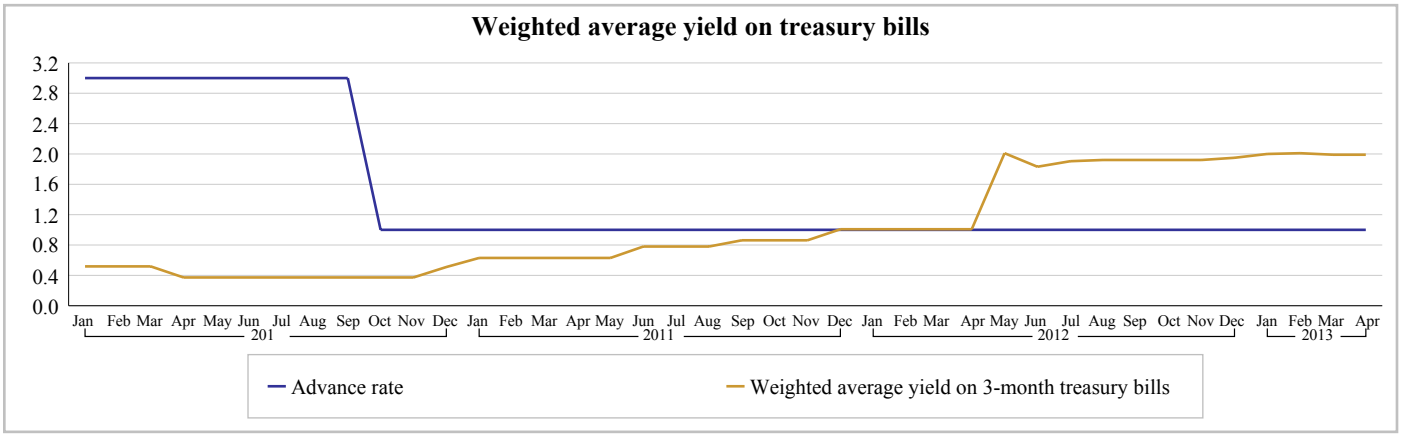


Chart 2.44

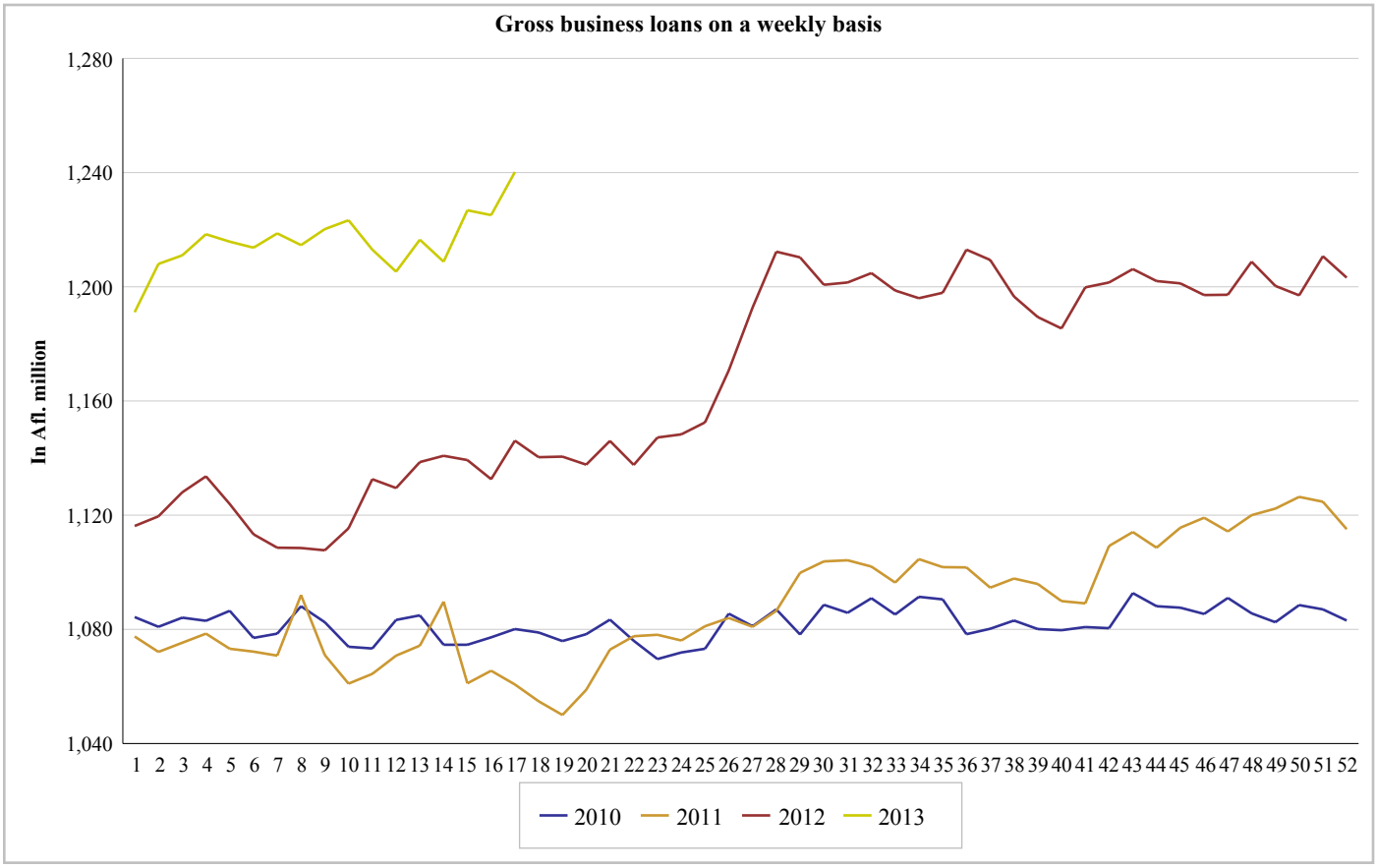
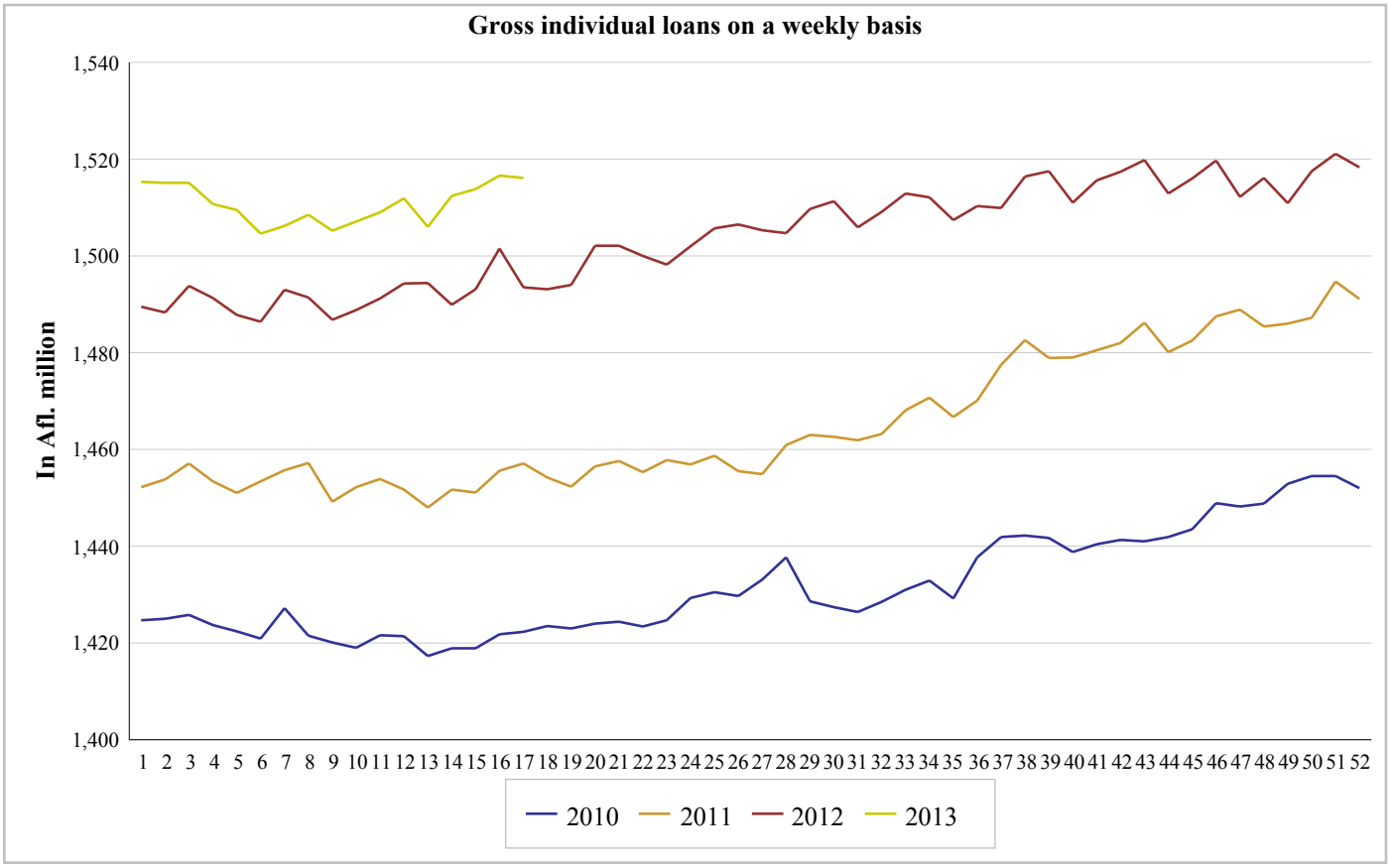


Chart 2.45



3. Public finance

Chart 3.1

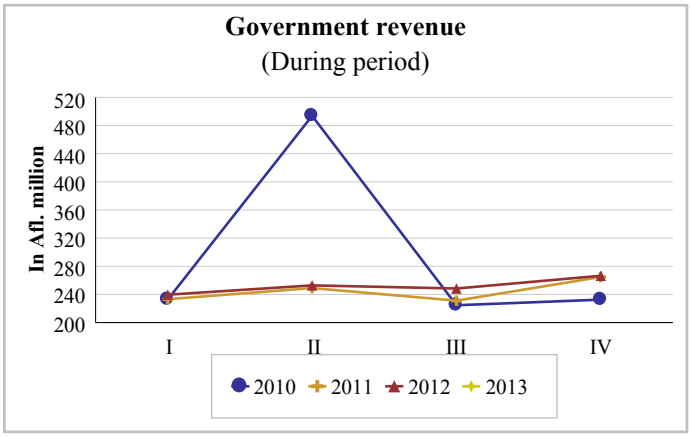


Chart 3.2

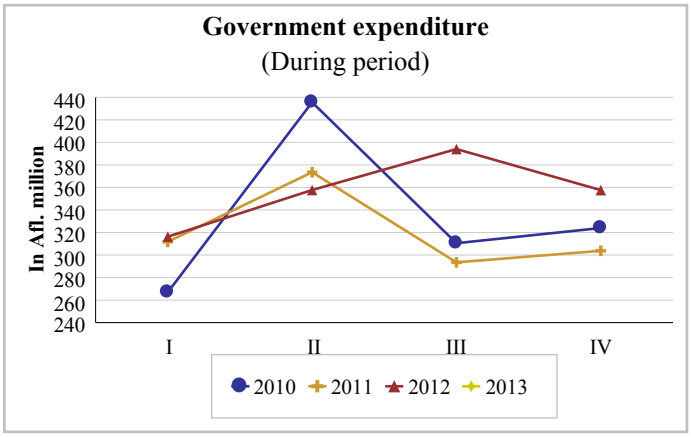


Chart 3.3

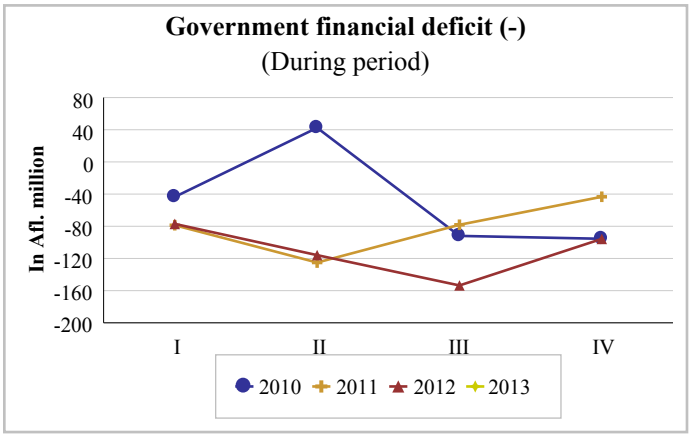


Chart 3.4

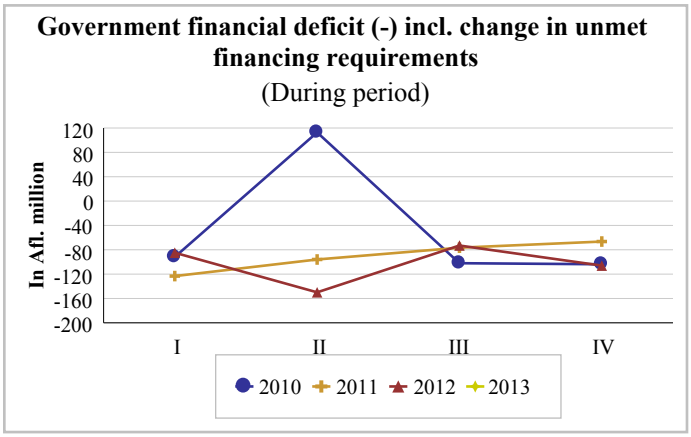


Chart 3.5

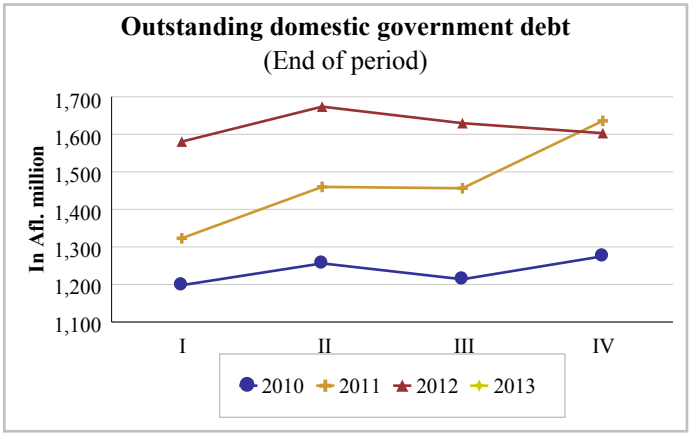


Chart 3.6

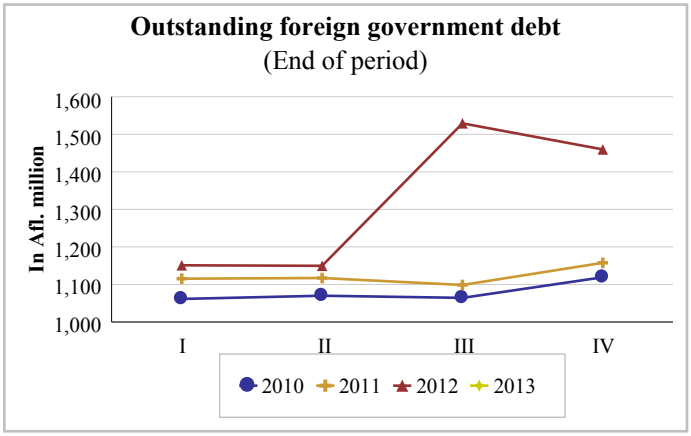


Chart 3.7

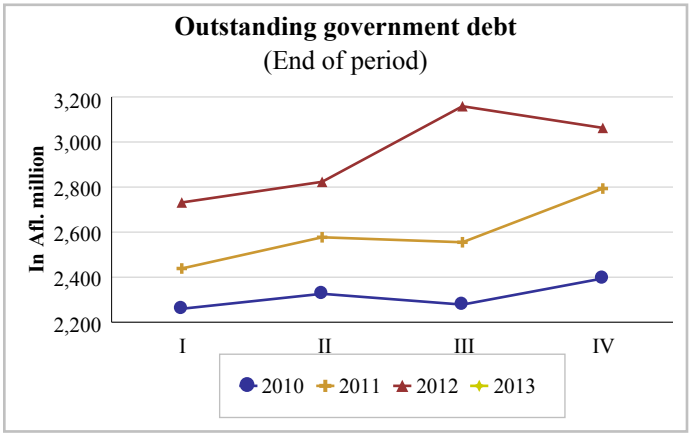


Chart 3.8

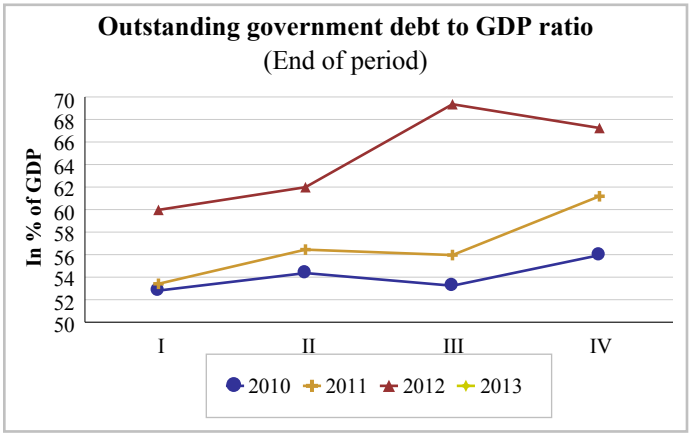


Chart 3.9

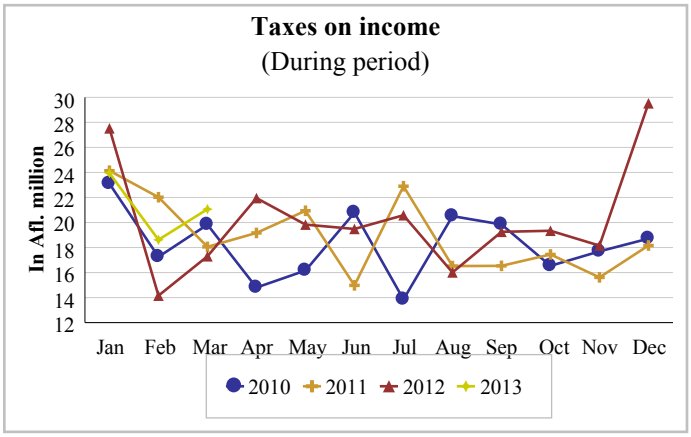


Chart 3.10

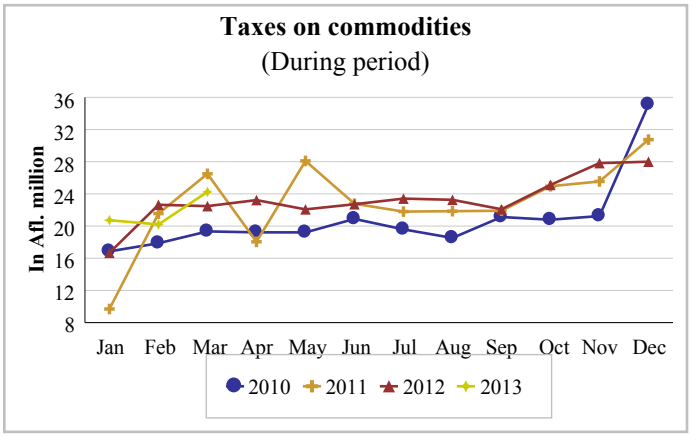


Chart 3.11

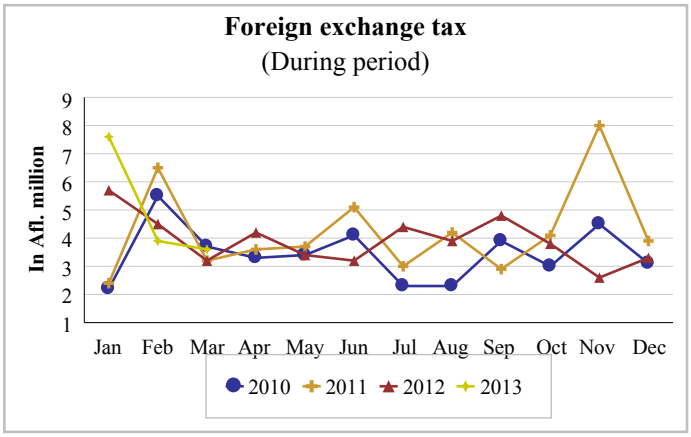


Chart 3.12

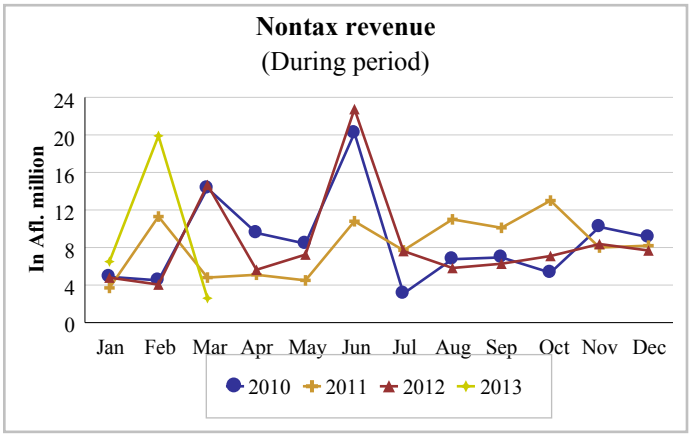


Chart 3.13

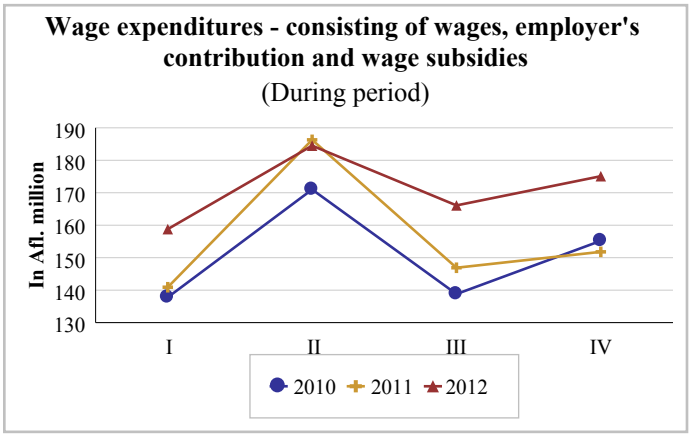


Chart 3.14

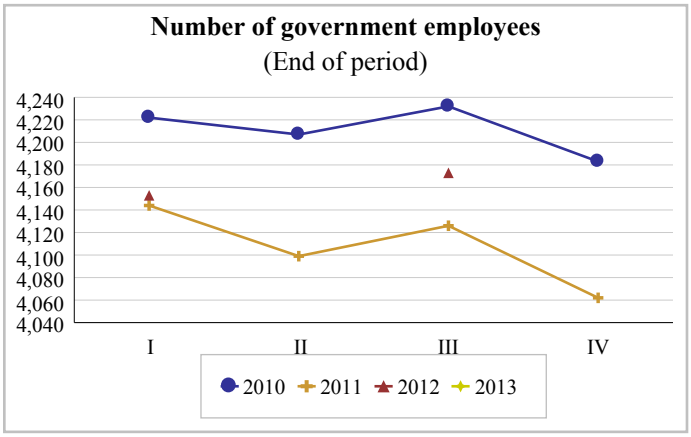


Chart 3.15

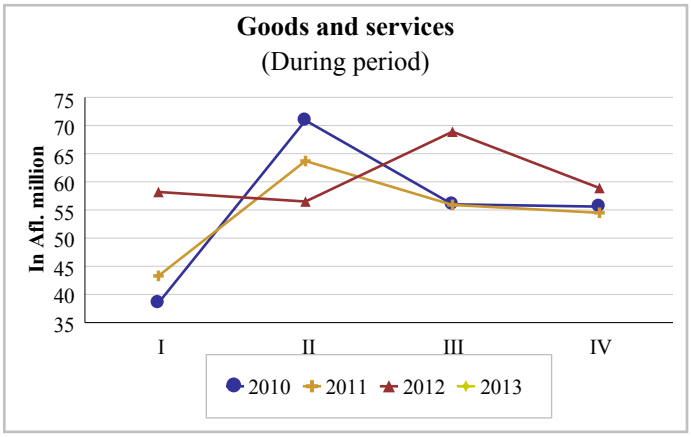


Chart 3.16

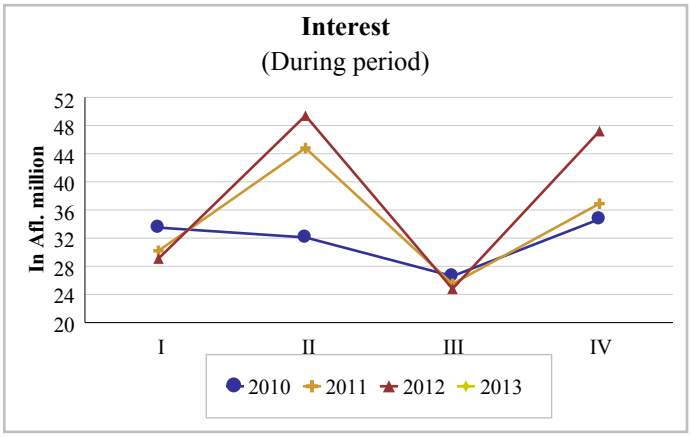


Chart 3.17

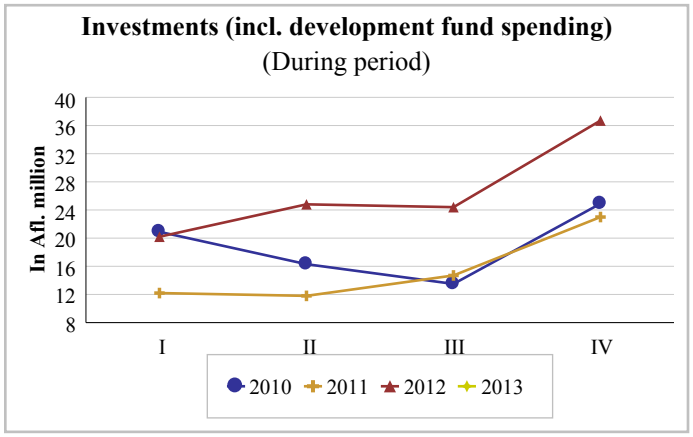


Chart 3.18

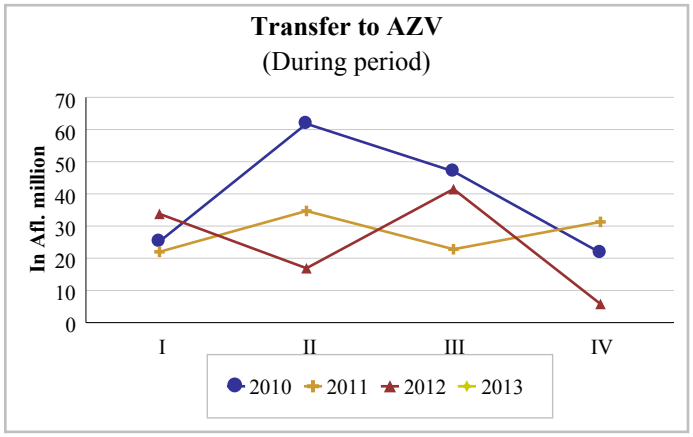
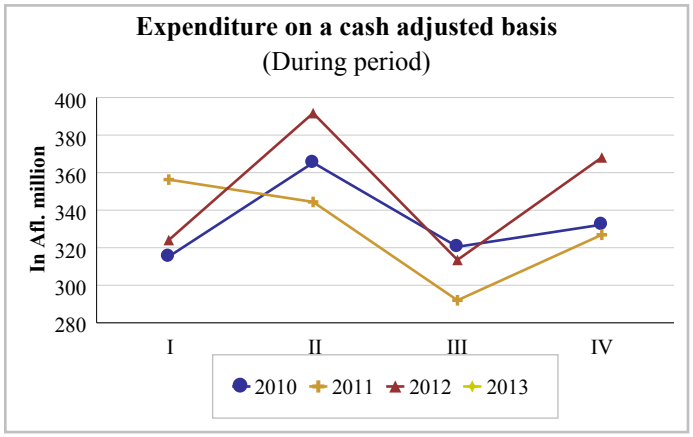


Chart 3.19



4. External sector

Chart 4.1

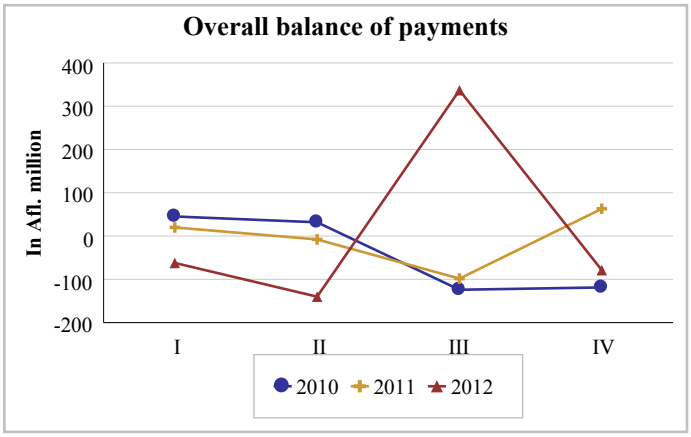


Chart 4.2

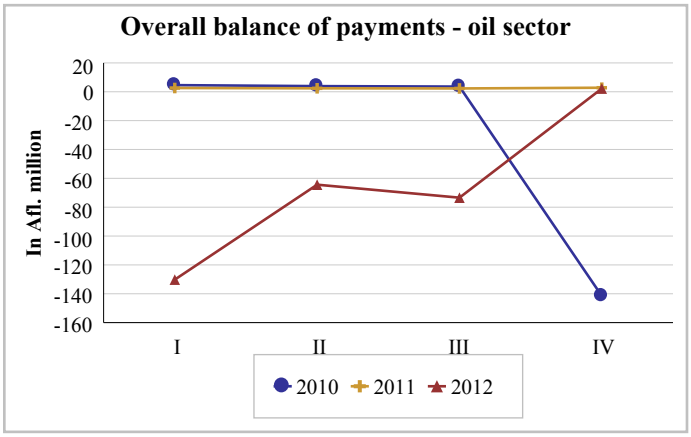


Chart 4.3

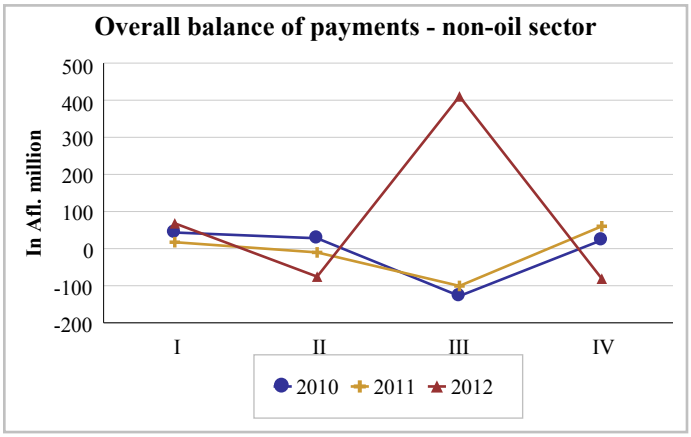


Chart 4.4

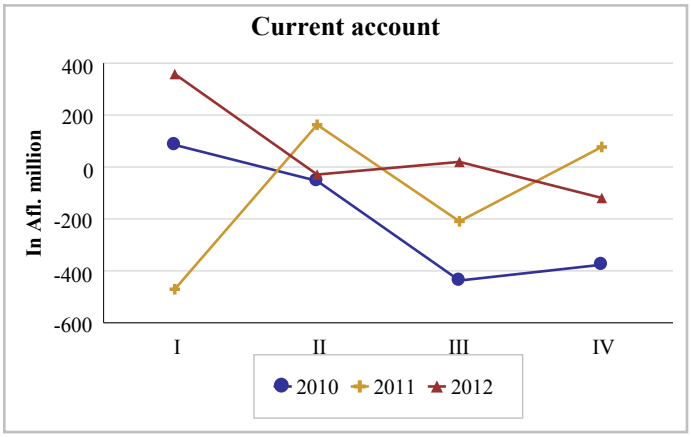


Chart 4.5

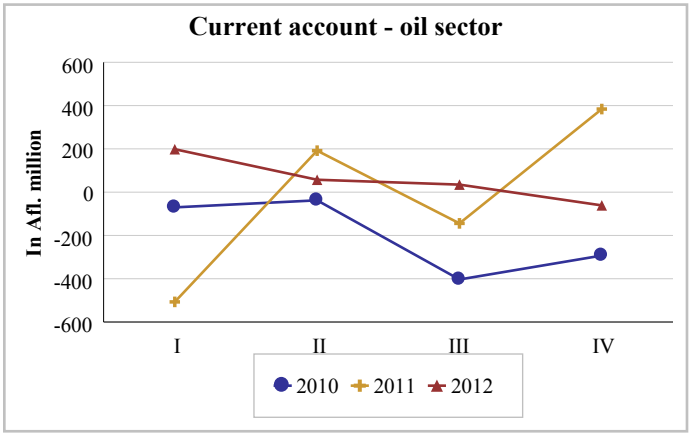


Chart 4.6

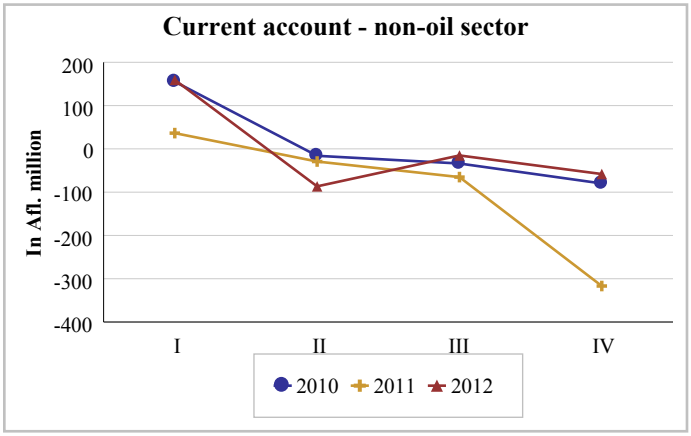


Chart 4.7

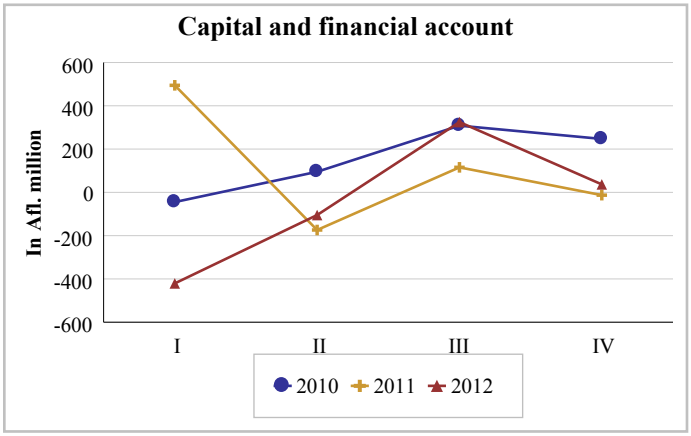


Chart 4.8

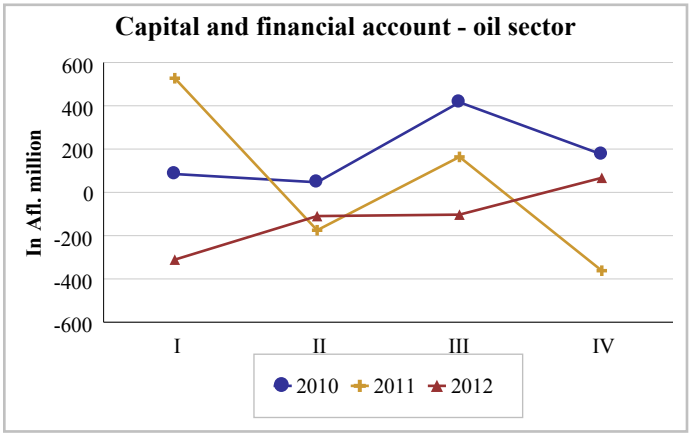


Chart 4.9

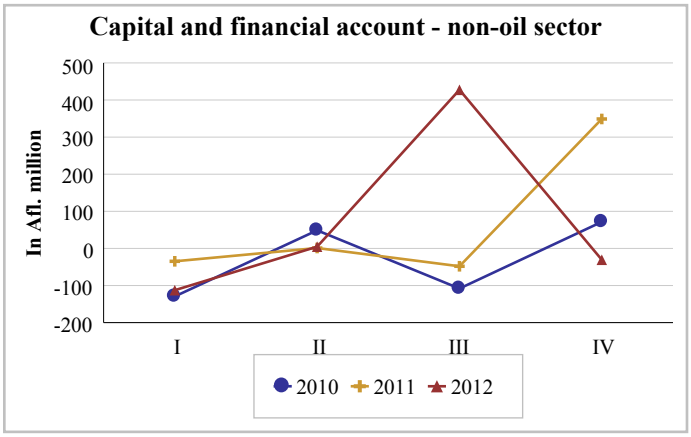


Chart 4.10

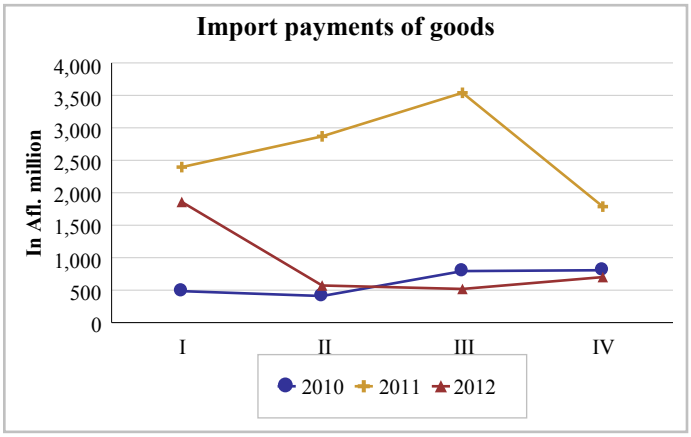


Chart 4.11

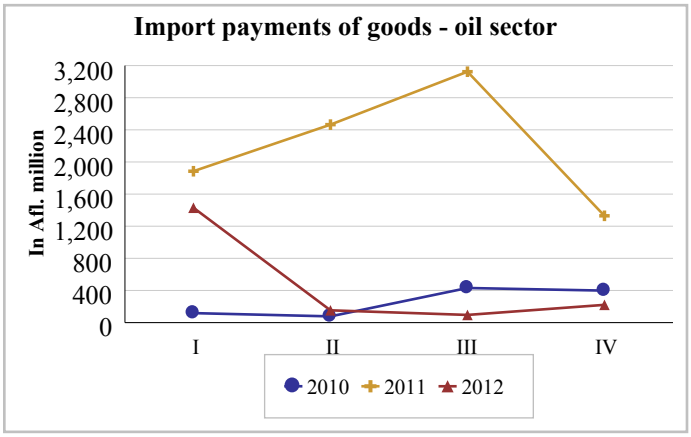


Chart 4.12

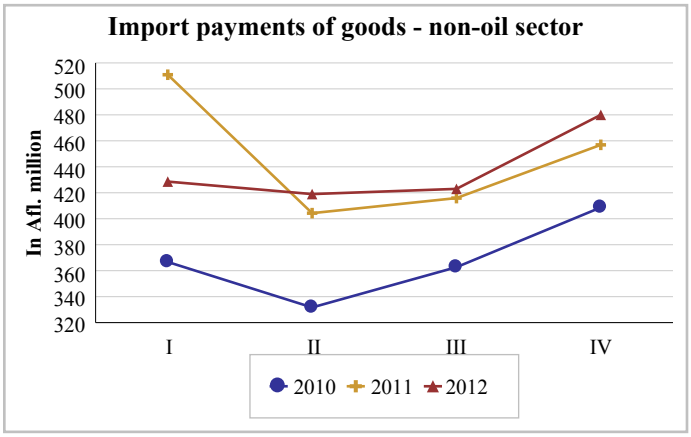


Chart 4.13

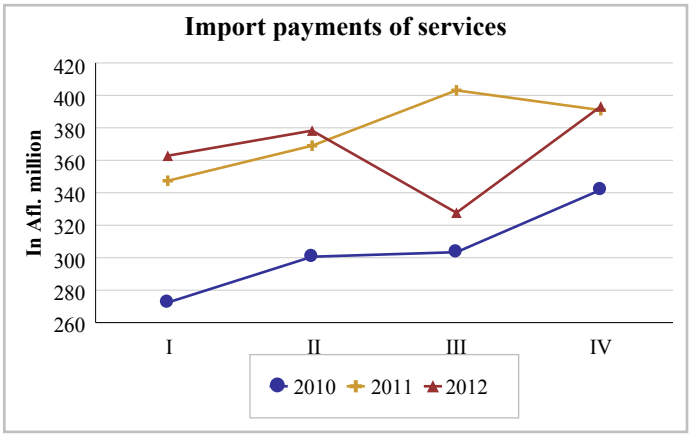


Chart 4.14

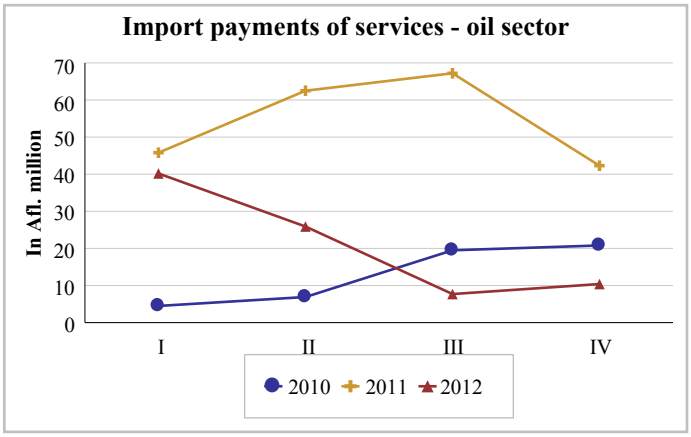


Chart 4.15

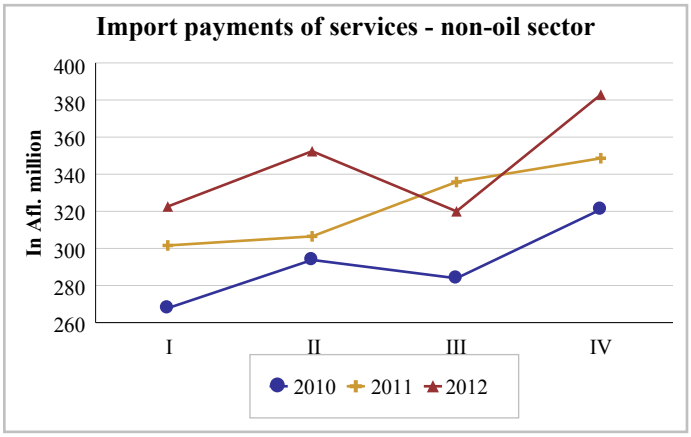


Chart 4.16

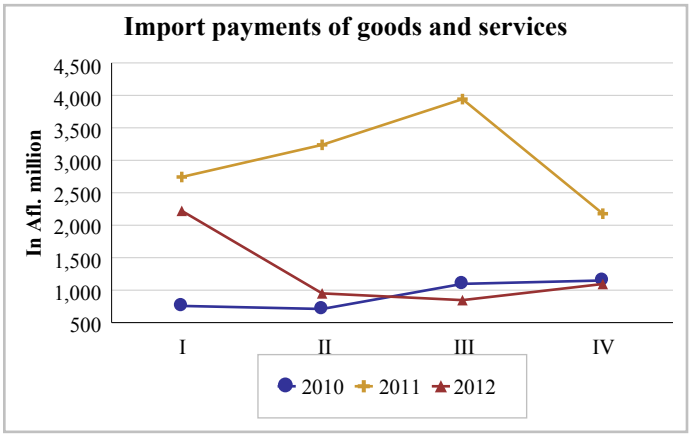


Chart 4.17

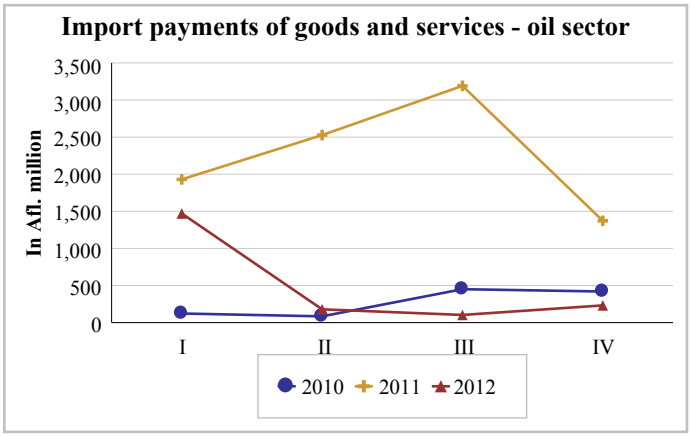


Chart 4.18

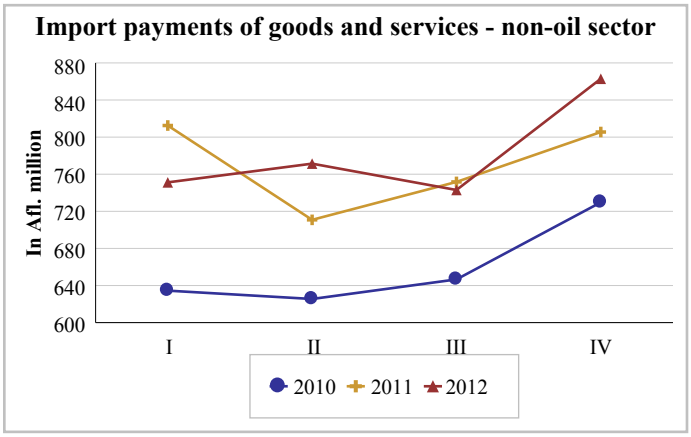


Chart 4.19

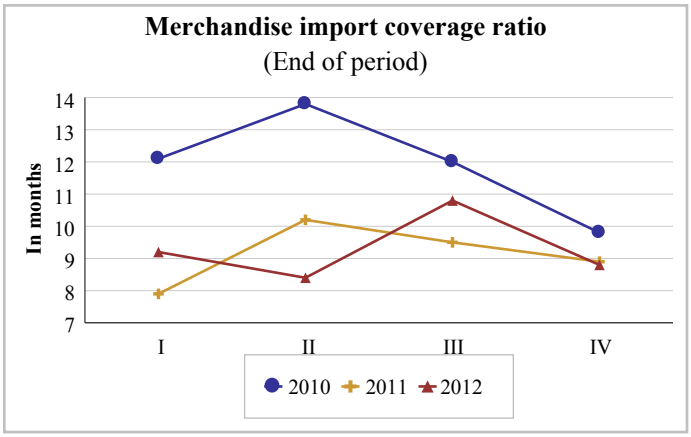


Chart 4.20

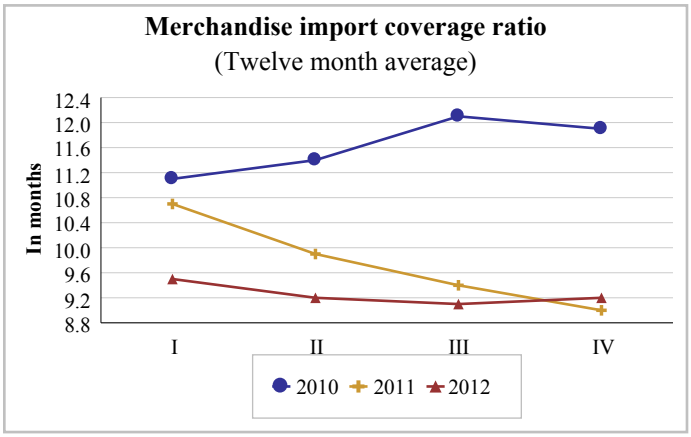


Chart 4.21

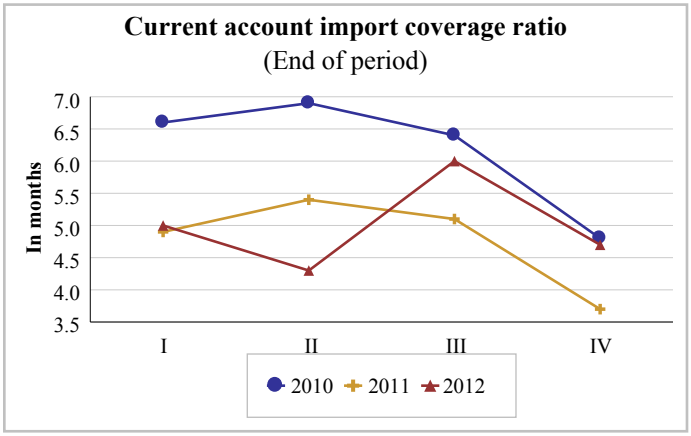
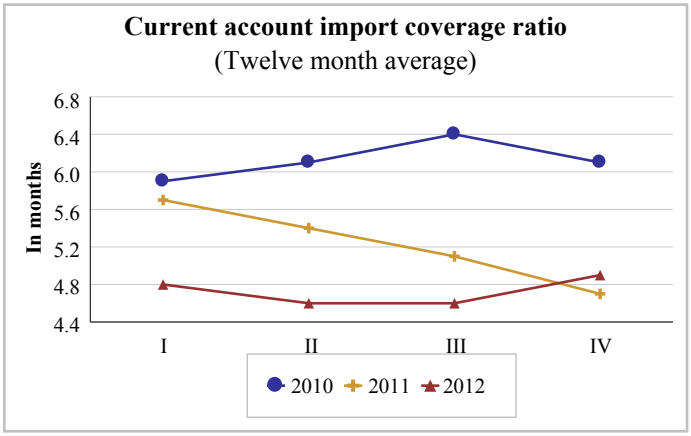


Chart 4.22



5. Macroprudential indicators

Chart 5.1

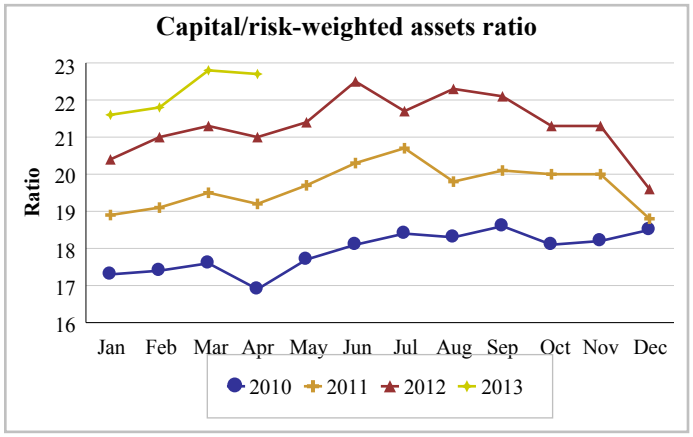


Chart 5.2

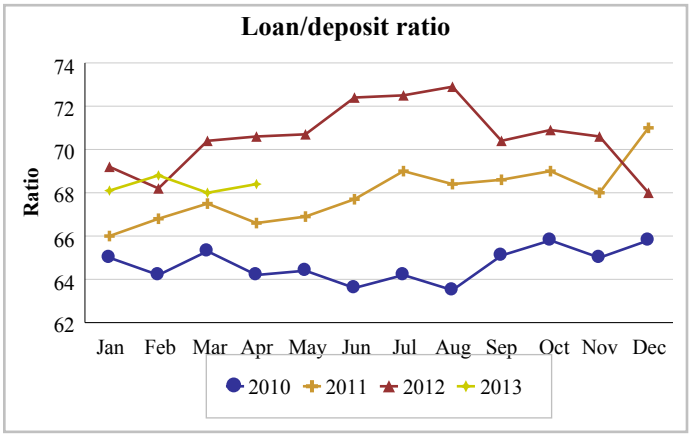


Chart 5.3

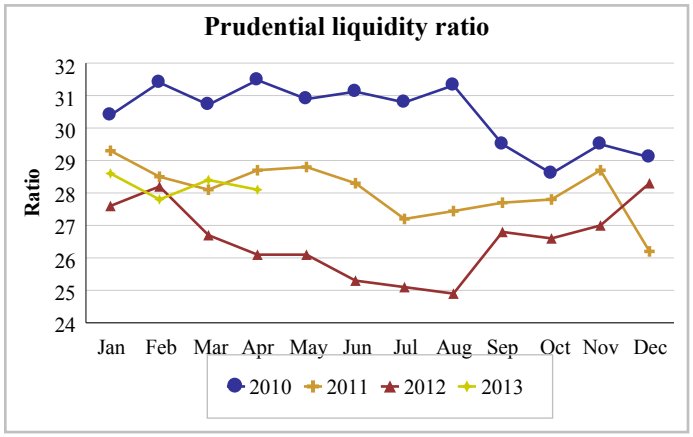


Chart 5.4

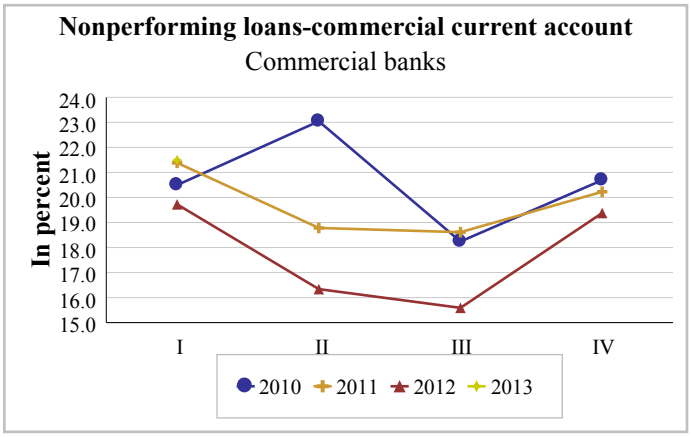


Chart 5.5

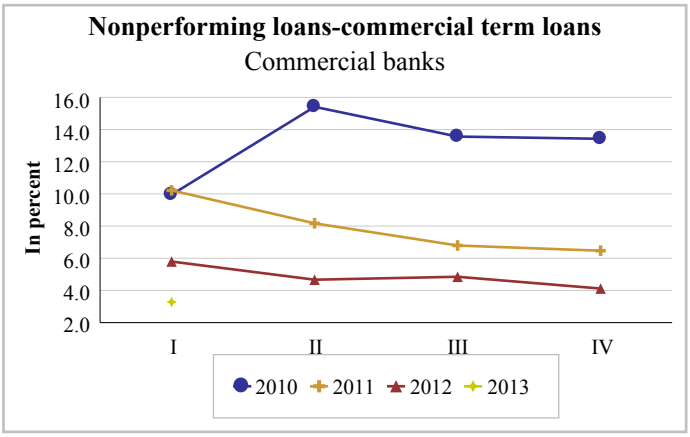


Chart 5.6

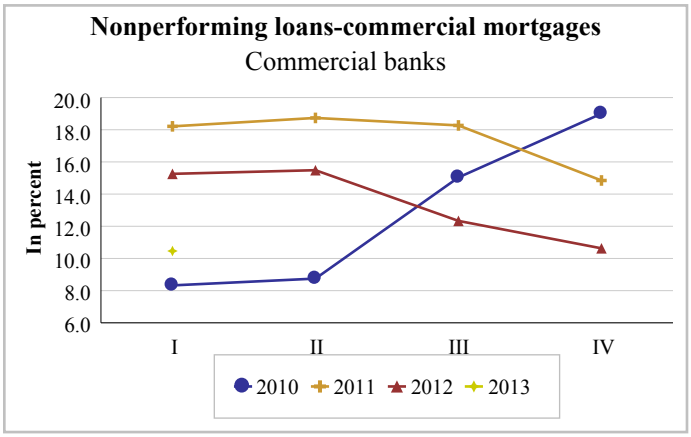


Chart 5.7

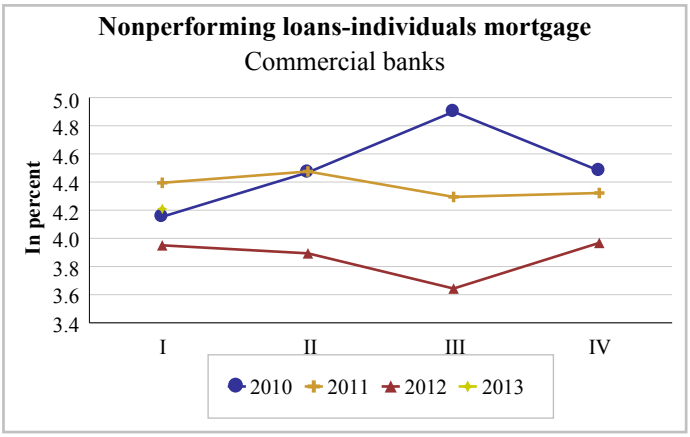


Chart 5.8

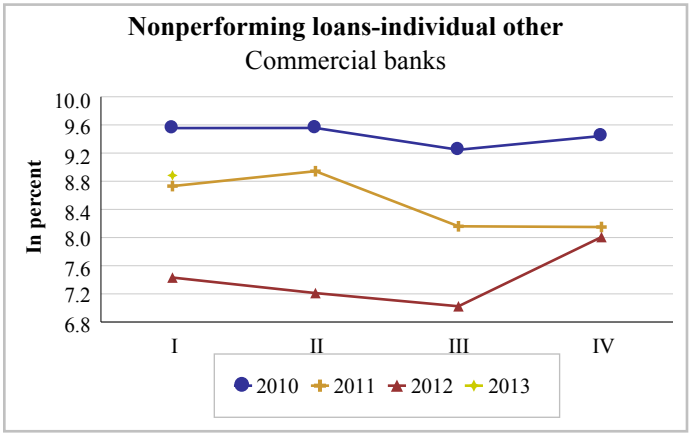


Chart 5.9

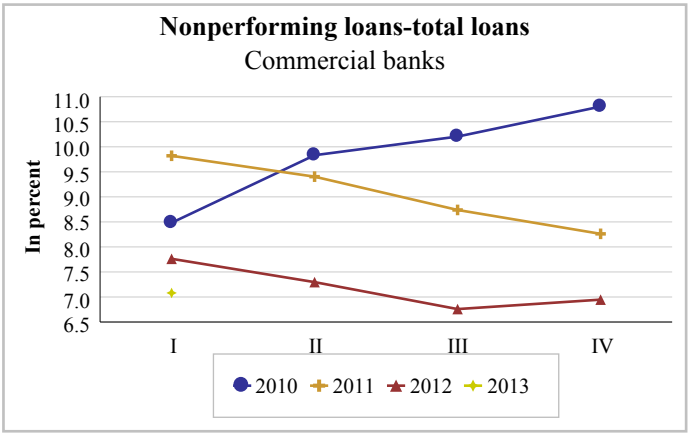


Chart 5.10

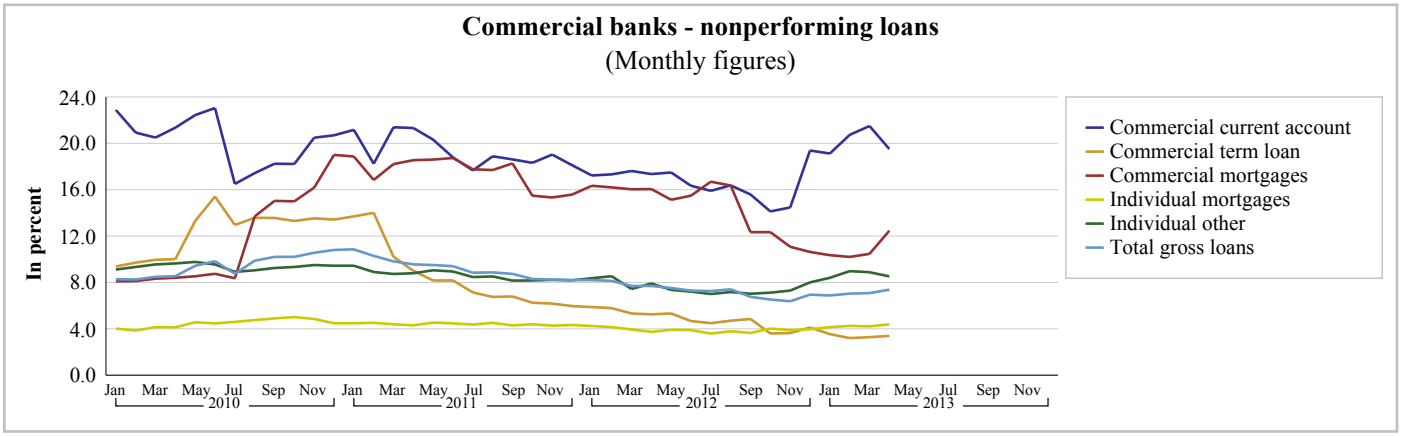
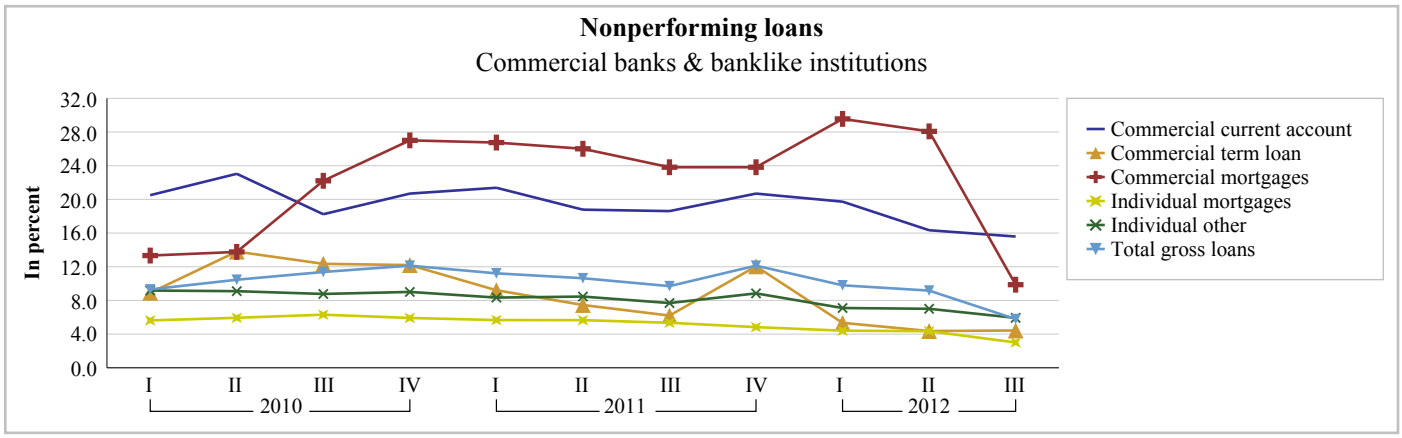


Chart 5.11


Nonperforming loans
Commercial banks & banklike institutions
In percent
32.0
28.0
24.0
20.0
16.0
12.0
8.0
4.0
0.0
I
II
III
IV
I
II
III
IV
I
II
III
2010
2011
2012
Commercial current account
Commercial term loan
Commercial mortgages
Individual mortgages
Individual other
Total gross loans

6. Composite indicators

Chart 6.1

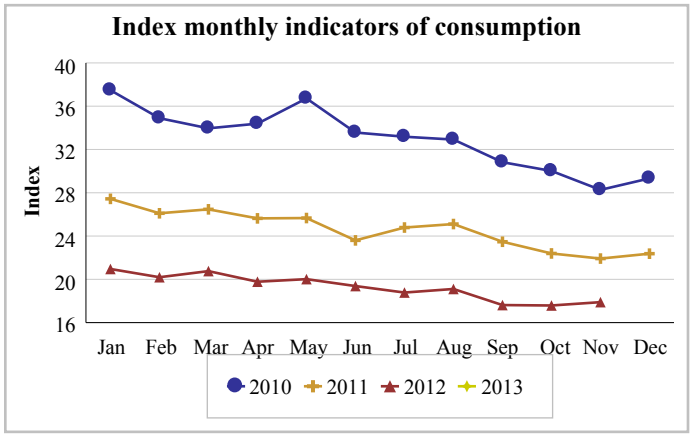


Chart 6.2

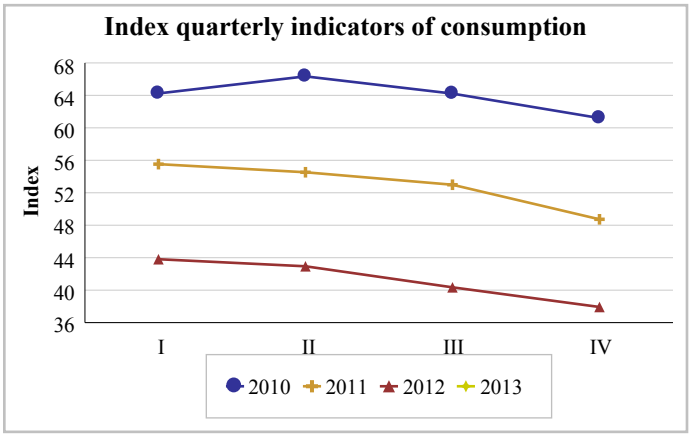


Chart 6.3

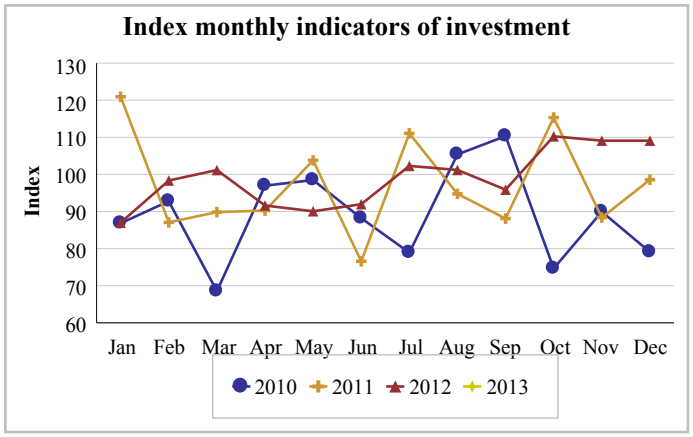


Chart 6.4

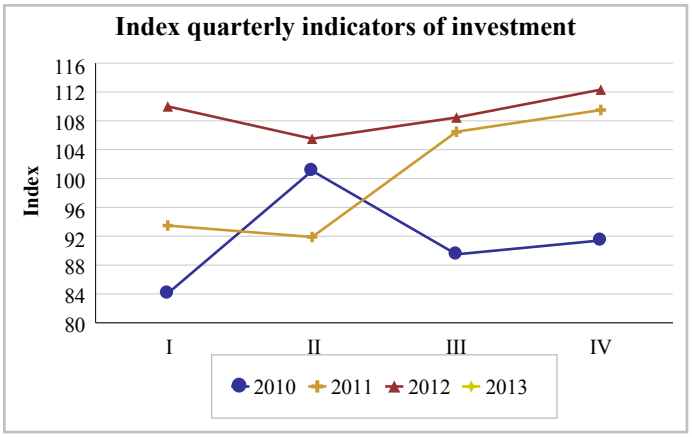


Chart 6.5

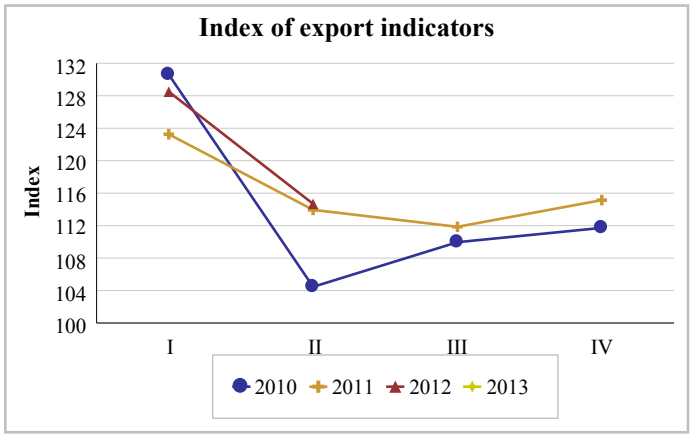


Chart 6.6

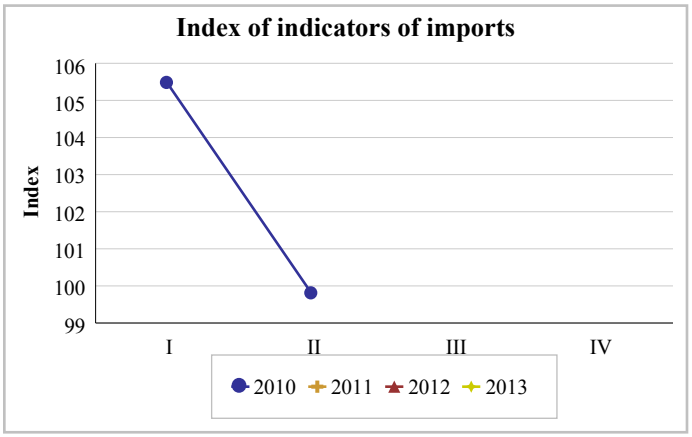


Chart 6.7

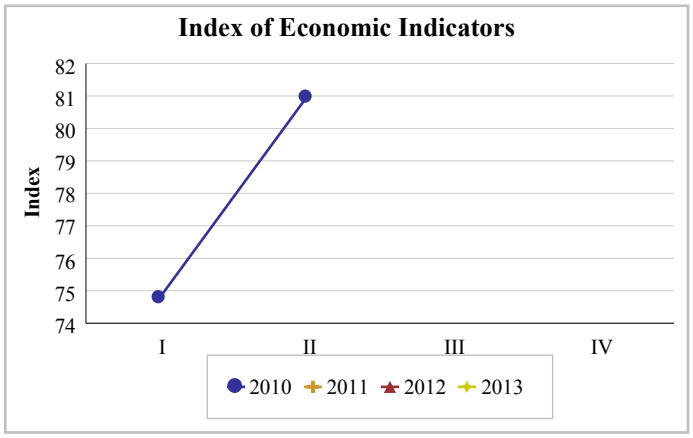


Chart 6.8

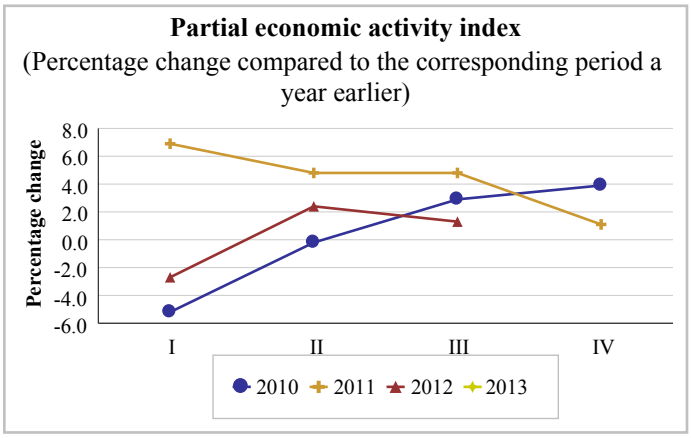


Chart 6.9

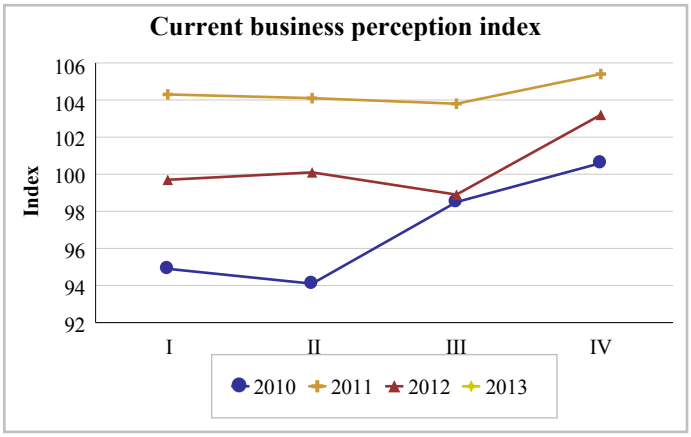


Chart 6.10

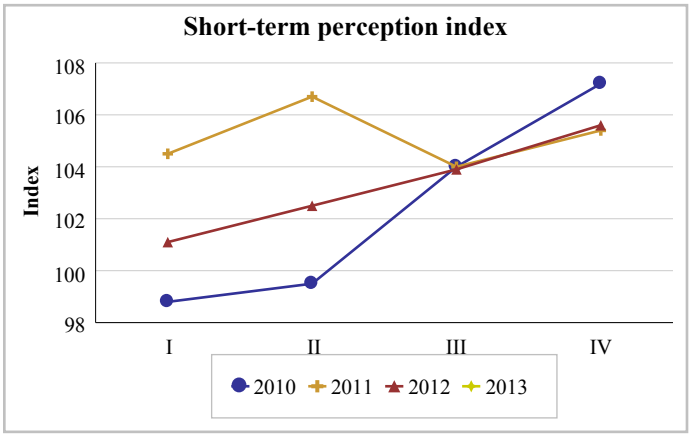
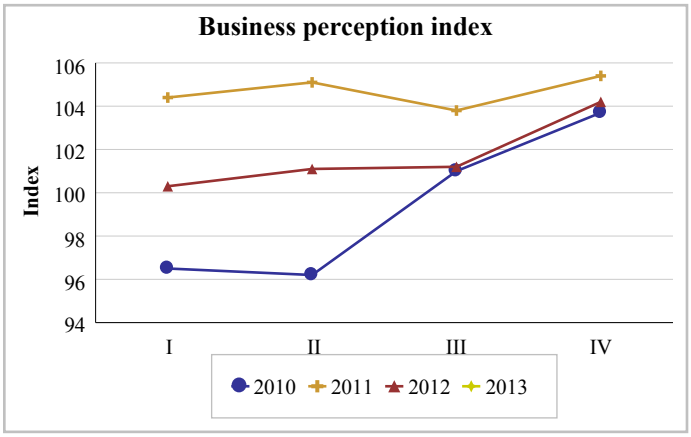


Chart 6.11



7. International environment

Chart 7.1

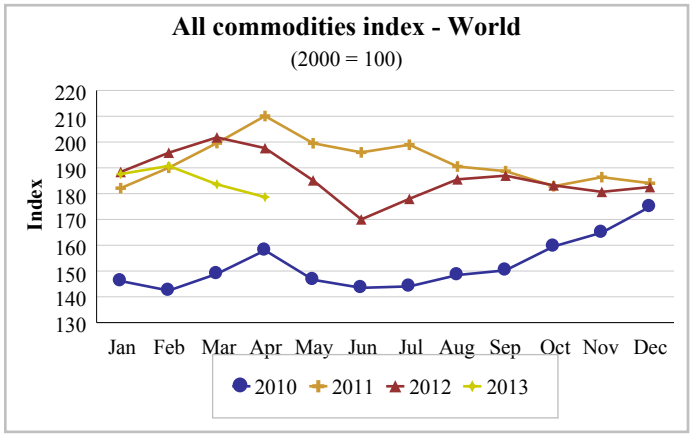


Chart 7.2

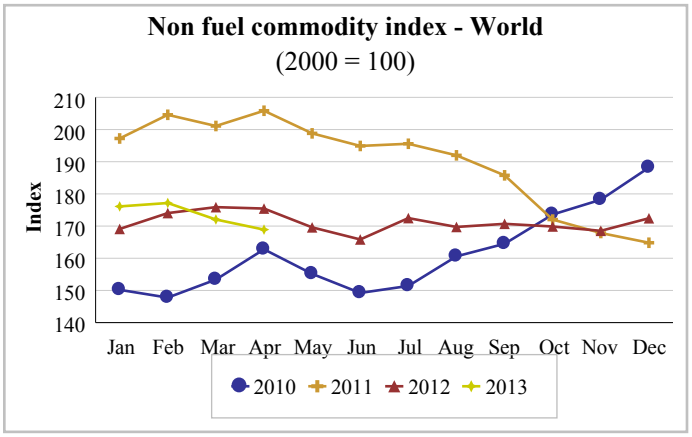


Chart 7.3

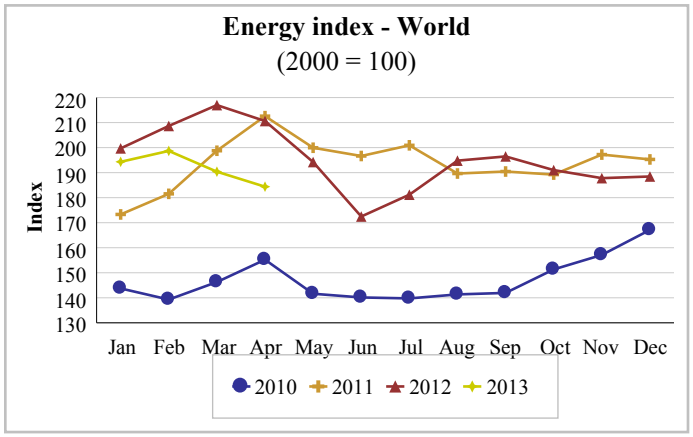


Chart 7.4

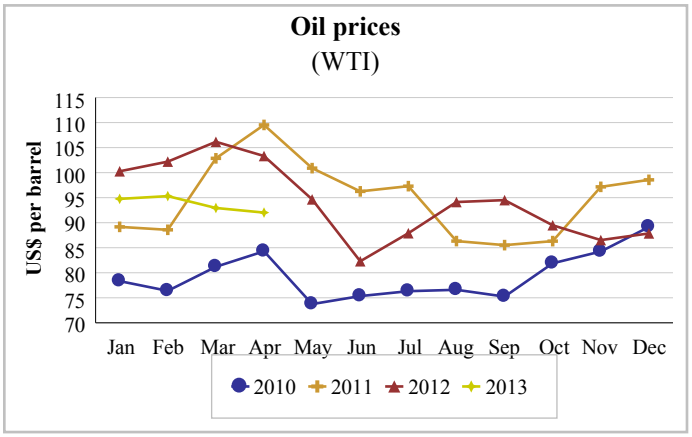


Chart 7.5

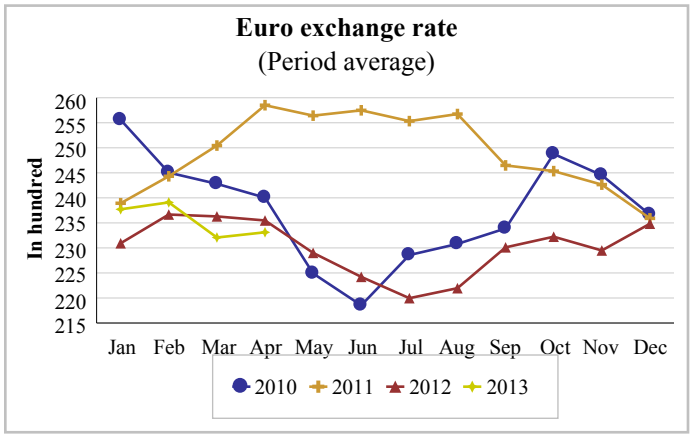


Chart 7.6

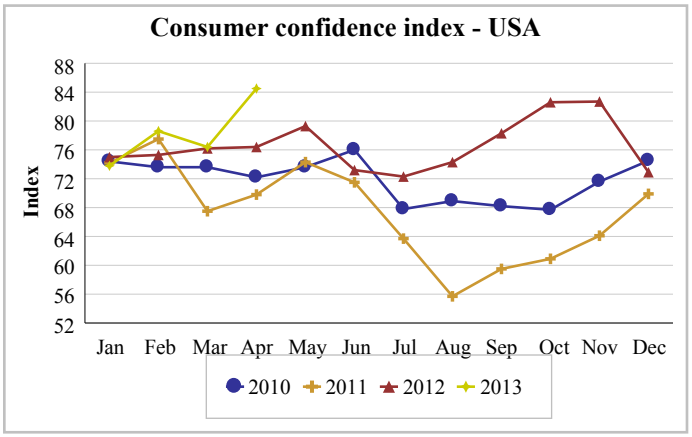


Chart 7.7

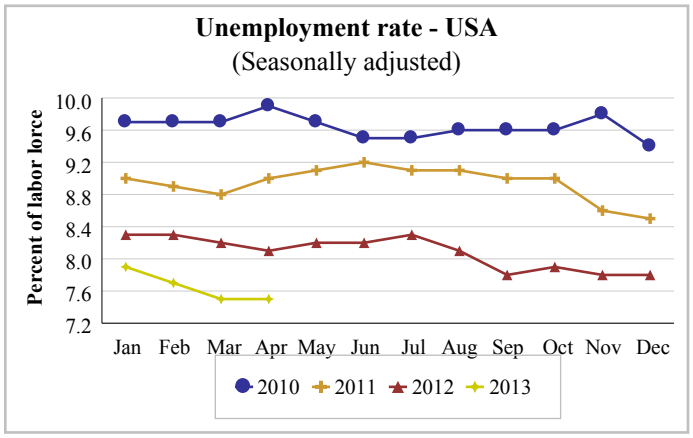


Chart 7.8

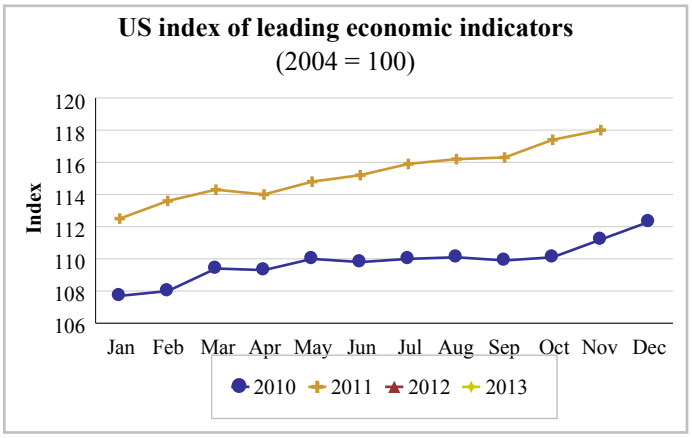


Chart 7.9

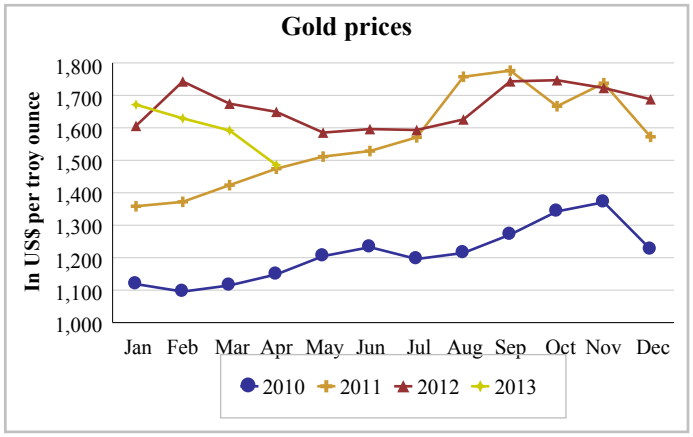
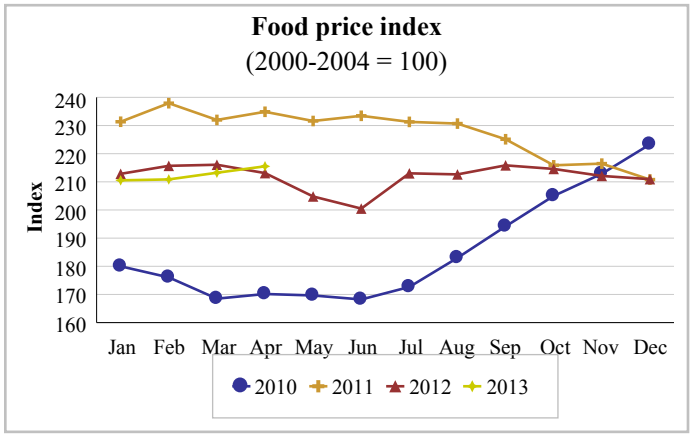



Chart 7.10