Centrale Bank van Aruba

Consumer Confidence Survey

Results Q2 2013

Centrale Bank van Aruba

Demographics

Table 1: Gender (in percentage)						
	2012				2013	
Gender	Q1	Q2	Q3	Q4	Q1	Q2
Male	41.5	47.3	41.5	45.1	47.2	44.8
Female	58.5	52.8	58.5	54.9	52.8	55.2
	N=400	N=400	N=400	N=384	N=400	N=400

Table2: Region where respondents live (in percentage)						
	2012				2013	
Region	Q1	Q2	Q3	Q4	Q1	Q2
Noord	21.0	20.5	26.0	25.0	29.8	28.3
Oranjestad	25.0	32.3	24.8	31.0	25.3	28.5
Paradera	11.8	7.5	7.8	6.8	8.8	7.3
San Nicolas	21.8	20.3	22.0	19.8	19.8	18.5
Santa Cruz	8.8	9.3	7.8	7.8	5.5	9.3
Savaneta	10.5	10.3	11.5	9.4	11.1	8.
	N=399	N=399	N=399	N=383	N=400	N=399

Demographics

Table 3: Age group (in percentage)							
	2012			2012		2013	
Age group	**Q1**	**Q2**	**Age group**	**Q3**	**Q4**	**Q1**	**Q2**
18-25	20.0	16.8	**18-19**	3.8	2.1	4.5	4.5
26-30	10.5	10.8	**20-24**	10.5	8.9	9.5	13.5
31-35	9.3	13.8	**25-29**	8.5	11.7	9.8	11.0
36-40	8.0	13.0	**30-34**	9.8	13.0	9.3	10.5
41-50	16.8	17.8	**35-39**	15.5	9.1	10.0	9.0
51-59	18.8	14.5	**40-44**	11.0	12.2	14.0	8.8
60 and higher	16.8	13.5	**45-49**	12.3	11.5	14.8	10.8
			50-54	11.3	9.4	12.8	11.5
			55-59	5.5	6.0	6.5	6.8
			60-64	5.0	7.0	5.0	6.0
			65+	6.8	9.1	3.8	7.8
	N= 400	N= 400		N= 400	N=384	N=399	N=400

Table 4: Highest level of education (in percentage)						
	2012				2013	
Education	**Q1**	**Q2**	**Q3**	**Q4**	**Q1**	**Q2**
Less than primary education	1.6	5.3	2.4	2.8	2.1	1.8
Primary education	10.5	11	19.0	13.1	10.8	10.1
EPB,LTS	12.6	13.1	13.5	10.3	11.1	7.0
MAVO,MULO	25.5	25.4	15.6	17.5	25.1	24.5
MAO,MTS,EPI	18.1	16.6	13.2	19.5	18.3	22.7
HAVO	9.4	10.2	7.9	9.2	9.0	10.8
VWO	1.0	1.9	3.4	2.5	2.1	2.3
HBO or higher	21.3	16.6	24.9	25.1	21.4	20.9
	N= 381	N = 374	N=378	N=379	N=378	N=388

Demographics

Table 5: Nationality (in percentage)						
	2012				2013	
Nationality	**Q1**	**Q2**	**Q3**	**Q4**	**Q1**	**Q2**
Dutch	84.5	79.7	79.3	79.9	84.0	92.0
Colombian	6.5	8.5	4.5	4.9	5.5	2.0
Dominican	1.8	1.3	3.5	2.9	3.8	1.3
Venezuelan	1.3	3.8	3.0	3.4	1.8	2.0
Other	6.1	6.9	8.6	8.8	5.1	2.3
	N= 400	N= 399	N=400	N=384	N=400	N=399

Table 6: Activity status (in percentage)						
	2012				2013	
Status	**Q1**	**Q2**	**Q3**	**Q4**	**Q1**	**Q2**
Full time worker	55.0	57.5	62.0	57.6	68.8	62.3
Part time worker	8.3	11.5	10.3	9.4	8.3	5.5
Self employed	2.0	5.5	6.5	6.0	4.8	3.5
Contract worker	3.0	2.0	1.8	3.9	1.8	1.8
Homemaker	3.5	3.5	2.8	3.6	1.8	3.0
Retired	13.0	9.8	8.0	11.2	6.0	11.3
Student	11.3	6.0	5.3	6.3	6.8	10.8
Unemployed	3.3	3.3	2.8	2.1	1.8	2.0
	N=400	N=400	N=400	N=384	N=400	N=400

Demographics

Table 7: Gross monthly income distribution (in percentage)							
	2012				2013		2013
Income category	Q1	Q2	Q3	Q4	Q1	Income category	Q2
1,600 or less	40.9	42.8	37.3	28.4	33.2	1,700 or less	28.0
1,601 - 2,500	19.3	22.8	19.0	24.9	22.6	1,701 - 2,500	20.5
2,501 - 3,000	12.5	15	14.3	17.5	15.6	2,501 - 3,000	12.8
3,001 - 4,000	11.3	7.5	10.5	11.1	12.8	3,001 - 4,000	14.5
4,001 - 5,000	5.8	5.8	8.3	6.1	9.5	4,001 - 5,000	11.8
5,001 - 7,000	5.8	3.8	5.5	6.4	4.3	5,001 - 7,000	8.5
7,001 or more	4.6	2.6	5.1	5.5	2.1	7,001 or more	4.0
	N= 399	N=400	N=400	N=377	N=398		N=400

Table 8: Years living in Aruba (in percentage)						
	2012				2013	
Years	Q1	Q2	Q3	Q4	Q1	Q2
5 or less	8.0	7.0	7.0	8.6	7.0	3.5
6 - 10	5.3	7.0	10.5	14.6	8.5	10.0
11 - 20	20.4	22.8	21.3	21.1	21.0	14.8
21 - 30	25.9	22.8	17.8	13.0	19.5	24.0
31 or more	40.5	40.5	43.5	42.7	44.0	47.8
	N= 398	N= 400	N=400	N=384	N=400	N=400

Consumer Confidence

Table 9: Personal financial position now vs. 6 months ago (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	34.3	38.0	25.3	25.8	17.0	20.5
Same	40.5	42.3	60.5	38.9	46.3	50.8
Better	24.3	18.5	13.3	33.9	36.3	26.8
Don't know	1.0	1.3	1.0	1.3	0.5	2.0

Table 10: Personal financial position 6 months from now vs. now (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	22.3	18.5	17.3	13.8	9.5	13.5
Same	37.3	31.3	37.3	47.4	48.0	47.5
Better	34.0	39.0	37.8	30.2	33.8	30.5
Don't know	6.5	11.3	7.8	8.6	8.8	8.5

Consumer Confidence

Table 11: Business and Economic condition now vs. 6 months ago (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	58.3	51.0	45.5	36.3	24.0	31.0
Same	24.5	29.0	37.0	32.4	33.5	42.5
Better	14.5	17.8	14.0	26.6	40.0	22.0
Don't know	2.8	2.3	3.5	4.7	2.5	4.5

Table 12: Business and Economic conditions 6 months from now vs. now (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	33.3	21.5	23.0	18.0	14.0	25.6
Same	29.3	29.3	28.5	42.6	43.3	35.6
Better	29.3	37.0	34.8	27.4	32.0	24.3
Don't know	8.3	12.3	13.8	12.0	10.8	14.5

Consumer Confidence

Table 13: Government financial position now vs. 6 months ago (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	32.0	34.0	26.1	25.8	22.3	38.3
Same	29.5	26.8	37.6	27.3	36.3	31.8
Better	22.0	20.3	22.6	36.7	32.5	22.8
Don't know	16.5	19.0	13.8	10.2	9.0	7.3

Table 14: Government financial position 6 months from now vs. now (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Worse	23.5	17.0	18.8	15.6	13.5	33.0
Same	29.5	27.0	30.3	41.1	37.8	31.3
Better	26.5	28.8	31.0	28.1	25.8	22.0
Don't know	20.5	27.3	20.0	15.1	23.0	13.8

Consumer Confidence

Table 15: Job expectations now vs. 6 months ago (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Harder	64.5	62.3	59.8	61.2	65.5	50.0
Same	15.8	17.5	24.8	19.0	19.0	28.0
Easier	7.8	9.0	4.3	9.1	8.5	12.0
Don't know	12.0	11.3	11.3	10.7	7.0	10.0

Table 16: Job expectations 6 months from now vs. now (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Harder	48.3	36.5	48.9	52.9	57.0	44.0
Same	23.8	24.8	22.6	27.1	25.3	24.8
Easier	12.3	16.3	13.3	8.3	9.0	14.0
Don't know	15.8	22.5	15.3	11.7	8.8	17.3

Table 17: Price expectations (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Higher	82.3	69.3	64.8	67.2	73.5	54.8
Same	14.0	21.8	25.0	22.7	20.5	39.3
Lower	1.8	3.3	6.3	5.2	3.0	1.8
Don't know	2.0	5.8	4.0	4.9	3.0	4.3

Consumption habits

Table 18: Buying a car is__(in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Unsuitable	64.8	71.8	66.8	64.8	68.3	65.0
Unsure	12.8	9.5	13.5	14.1	8.5	14.3
Suitable	22.5	18.8	19.8	21.1	23.3	20.8

Table 19: Buying some major appliance is__(in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Unsuitable	51.5	57.5	49.8	51.0	50.5	51.8
Unsure	22.3	13.3	16.0	15.9	16.8	17.5
Suitable	26.3	29.3	34.3	33.1	32.8	30.8

Table 20: Going on vacation is__(in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Unsuitable	49.5	52	50.5	41.9	38.5	46.3
Unsure	15.3	15.8	16.5	18.2	10.3	13.8
Suitable	35.3	32.3	33.0	39.8	51.3	40.0

Consumption habits

Table 21: Taking out a loan is __ (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Unsuitable	67.3	67.3	68.5	66.1	64.0	68.3
Unsure	16.3	16.0	16.5	15.6	12.8	13.3
Suitable	16.5	16.8	15.0	18.2	23.3	18.5

Table 22: Taking out a mortgage is __ (in percentage)						
	2012				2013	
Perception	Q1	Q2	Q3	Q4	Q1	Q2
Unsuitable	74.8	69.8	68.0	71.3	76.3	77.8
Unsure	11.8	15.8	13.0	14.9	11.5	12.0
Suitable	13.5	14.5	19.0	13.8	12.3	10.3

Consumer Confidence Index

Indices	2012				2013	
	Q1	Q2	Q3	Q4	Q1	Q2
Consumer Confidence index	96.2	96.7	96.8	97.7	98.5	96.9
Present situation index	95.6	95.4	95.5	98.5	100.1	97.7
Expectation index	99.0	101.2	100.6	100.3	101.3	99.1
Consumption habits index	95.5	95.2	95.7	96.2	96.5	95.6
Price expectation index	90.4	90.9	91.8	91.4	90.8	90.6