



CENTRALE BANK VAN ARUBA

Form: BPSE

2014-I

Code:

Confidential

Business Perception Survey (Quarterly form)

A: Current economic conditions

1. Compared to the same quarter last year, the economic conditions in Aruba have

Improved ☐
Remained the same ☐
Worsened ☐

Economic condition:

How the economy is performing, i.e., the level economic prosperity

2. Compared to the same quarter last year, the activities of your business have

Improved ☐
Remained the same ☐
Worsened ☐

3. Compared to the same quarter last year, the investments of your business have

Improved ☐
Remained the same ☐
Decreased ☐

Investments:

All expenses made to acquire physical capital (machines, cars etc.), human capital (courses and education of personnel), and structural capital (buildings etc.)

B: Expected short-term economic conditions

4. During the next six months, the economic conditions in Aruba will

Improve ☐
Remain the same ☐
Worsen ☐

5. During the next six months, the activities of your business will

Improve ☐
Remain the same ☐
Worsen ☐

6. During the next six months, the investments of your business will

Increase ☐
Remain the same ☐
Decrease ☐

7. During the next six months, the number of employees that work for your company will

Increase ☐
Remain the same ☐
Decrease ☐



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C. Employment, profitability, sales and average costs of salaries

Please indicate the approximate percentage change in the following variables, with regard to your company, compared to the same quarter last year.

	Unchanged	Increased by (in percentages)			Decreased by (in percentages)		
	0.0	<5.1	5.1 – 10.1	>10.1	<5.1	5.1 – 10.1	>10.1
8. Employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Profitability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
a. Profit (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Loss (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Sales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Average cost of salaries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

D. Future expectations and activities

12. Over the next 12 months what do you expect the annual average rate of inflation to be, based on the Consumer Price Index?

- | | |
|--------------|--------------------------|
| Below 0% | <input type="checkbox"/> |
| Between 0-1% | <input type="checkbox"/> |
| Between 1-2% | <input type="checkbox"/> |
| Between 2-3% | <input type="checkbox"/> |
| Above 3% | <input type="checkbox"/> |

13. Over the next 12 months, your business will invest

- | | |
|---------------------------|--------------------------|
| Below Afl. 1 million | <input type="checkbox"/> |
| Between Afl. 1- 5 million | <input type="checkbox"/> |
| Above Afl. 5 million | <input type="checkbox"/> |
| Not applicable | <input type="checkbox"/> |

14. Compared to the past 12 months, over the next 12 months the prices of products or services that you sell are expected to

- | | |
|-----------------|--------------------------|
| Increase | <input type="checkbox"/> |
| Decrease | <input type="checkbox"/> |
| Remain the same | <input type="checkbox"/> |



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15. Over the next 12 months what do you expect the annual effective rate of financing (interest rate) to be, based on the lending rates of the local commercial banks?

- | | |
|---------------|--------------------------|
| Below 5% | <input type="checkbox"/> |
| Between 5-8% | <input type="checkbox"/> |
| Between 8-12% | <input type="checkbox"/> |
| Above 12% | <input type="checkbox"/> |

16. Over the next 12 months what do you expect the annual rate of economic growth (GDP growth) to be?

- | | |
|------------------------------------|--------------------------|
| Below negative 10% | <input type="checkbox"/> |
| Between negative 10% - negative 5% | <input type="checkbox"/> |
| Between negative 5-1% | <input type="checkbox"/> |
| Between 1-5% | <input type="checkbox"/> |
| Between 5-10% | <input type="checkbox"/> |
| Above 10% | <input type="checkbox"/> |