



CENTRALE BANK VAN ARUBA

Form: BPSE 2014-IV

Code:

Confidential

Business Perception Survey (Quarterly form)

A: Current economic conditions

1. Compared to the same quarter last year, the economic conditions in Aruba have

- Improved
Remained the same
Worsened

Economic condition:

How the economy is performing, i.e., the level economic prosperity

2. Compared to the same quarter last year, the activities of your business have

- Improved
Remained the same
Worsened

3. Compared to the same quarter last year, the investments of your business have

- Improved
Remained the same
Decreased

Investments:

All expenses made to acquire physical capital (machines, cars etc.), human capital (courses and education of personnel), and structural capital (buildings etc.)

B: Expected short-term economic conditions

4. During the next six months, the economic conditions in Aruba will

- Improve
Remain the same
Worsen

5. During the next six months, the activities of your business will

- Improve
Remain the same
Worsen

6. During the next six months, the investments of your business will

- Increase
Remain the same
Decrease

7. During the next six months, the number of employees that work for your company will

- Increase
Remain the same
Decrease
-



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C. Employment, profitability, sales and average costs of salaries

Please indicate the approximate percentage change in the following variables, with regard to your company, compared to the same quarter last year.

	Unchanged	Increased by (in percentages)			Decreased by (in percentages)		
	0.0	<5.1	5.1 – 10.1	>10.1	<5.1	5.1 – 10.1	>10.1
8. Employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Profitability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
a. Profit (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Loss (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Sales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Average cost of salaries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

D. Future expectations and activities

12. Over the next 12 months what do you expect the annual average rate of inflation to be, based on the Consumer Price Index?

- Below 0%
- Between 0-1%
- Between 1-2%
- Between 2-3%
- Above 3%

13. Over the next 12 months, your business will invest

- Below Afl. 1 million
- Between Afl. 1- 5 million
- Above Afl. 5 million
- Not applicable

14. Compared to the past 12 months, over the next 12 months the prices of products or services that you sell are expected to

- Increase
- Decrease
- Remain the same



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15. Over the next 12 months what do you expect the annual effective rate of financing (interest rate) to be, based on the lending rates of the local commercial banks?

- Below 5%
- Between 5-8%
- Between 8-12%
- Above 12%

16. Over the next 12 months what do you expect the annual rate of economic growth (GDP growth) to be?

- Below negative 10%
- Between negative 10% - negative 5%
- Between negative 5-1%
- Between 1-5%
- Between 5-10%
- Above 10%